

Global Zinc Phosphate Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G753BD6AF855EN.html>

Date: January 2026

Pages: 122

Price: US\$ 4,480.00 (Single User License)

ID: G753BD6AF855EN

Abstracts

The global Zinc Phosphate market size is expected to reach \$ 189 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Zinc phosphate ($Zn_3(PO_4)_2$) is an inorganic chemical compound used as a corrosion resistant coating on metal surfaces either as part of an electroplating process or applied as a primer pigment (see also red lead). It has largely displaced toxic materials based on lead or chromium, and by 2006 it had become the most commonly used corrosion inhibitor. Zinc phosphate coats better on a crystalline structure than bare metal, so a seeding agent is often used as a pre-treatment. One common agent is sodium pyrophosphate.

SNCZ, Delphos and Heubach are the leaders of the Zinc Phosphate industry, which take about 35% market share. Europe is the major region of the global market, which takes about 45% market share.

This report studies the global Zinc Phosphate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Zinc Phosphate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Zinc Phosphate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Zinc Phosphate total production and demand, 2021-2032, (MT)

Global Zinc Phosphate total production value, 2021-2032, (USD Million)
Global Zinc Phosphate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)
Global Zinc Phosphate consumption by region & country, CAGR, 2021-2032 & (MT)
U.S. VS China: Zinc Phosphate domestic production, consumption, key domestic manufacturers and share
Global Zinc Phosphate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)
Global Zinc Phosphate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)
Global Zinc Phosphate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Zinc Phosphate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SNCZ, Delaphos, Heubach, WPC Technology, Nubiola, Hanchang Industries, Numinor, Vanchem Performance Chemicals, VB Technochemicals, Xinsheng Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Zinc Phosphate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Zinc Phosphate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Zinc Phosphate Market, Segmentation by Type:

High Zinc Containing Zinc Phosphate

Low Zinc Containing Zinc Phosphate

Global Zinc Phosphate Market, Segmentation by Application:

Water Based Anticorrosive Coating

Solvent Based Anticorrosive Coating

Others

Companies Profiled:

SNCZ

Delaphos

Heubach

WPC Technology

Nubiola

Hanchang Industries

Numinor

Vanchem Performance Chemicals

VB Technochemicals

Xinsheng Chemical

Noelson Chemicals

Kunyuan Chemical

Jinqiao Zinc Industrial

Shenlong Zinc Industry

Key Questions Answered:

1. How big is the global Zinc Phosphate market?
2. What is the demand of the global Zinc Phosphate market?
3. What is the year over year growth of the global Zinc Phosphate market?
4. What is the production and production value of the global Zinc Phosphate market?
5. Who are the key producers in the global Zinc Phosphate market?
6. What are the growth factors driving the market demand?

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