

# Global Zinc Oxide for Cosmetics Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6D064C5BA5FEN.html>

Date: January 2026

Pages: 129

Price: US\$ 4,480.00 (Single User License)

ID: G6D064C5BA5FEN

## Abstracts

The global Zinc Oxide for Cosmetics market size is expected to reach \$ 490 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032). Cosmetic-grade zinc oxide is a high-purity, low-impurity inorganic powder raw material with excellent UV shielding, skin protection, and gentle anti-irritant properties. It is widely used in sunscreens, baby care products, sensitive skin care, and makeup formulations, and is a typical physical functional ingredient.

Upstream suppliers mainly include zinc ore resources, zinc ingots, chemical-grade zinc oxide, and related energy and chemical auxiliaries. Downstream suppliers primarily include sunscreen cosmetics, baby care products, sensitive skin care products, cosmeceutical brands, and OEM/ODM cosmetic manufacturers.

In 2025, the global market price for cosmetic-grade zinc oxide was \$4,972 per ton, with annual sales of approximately 68,500 tons, a global annual production capacity of 70,000 tons, and an industry profit margin of 25%.

### Global Market Future Development Trends

With increasing global consumer focus on skin safety, ingredient transparency, and environmental friendliness, cosmetic zinc oxide, due to its low irritation and suitability for sensitive skin and infant products, has become a significant alternative to some chemical sunscreens. Stricter regulations in various countries further solidify its long-term demand in the sun protection and skin care sectors.

To address the issues of strong whitening and a heavy feel associated with traditional zinc oxide, the industry is continuously advancing the development of nano-sized zinc oxide, coated zinc oxide, and surface modification technologies. These technologies improve transparency, dispersibility, and formulation stability while maintaining protective performance, making high-end cosmetics and functional skincare products the main growth drivers.

The continued growth in cosmetics consumption in emerging markets such as the Asia-

Pacific, Latin America, and the Middle East, coupled with rising demand for high-end sunscreens, medical skincare, and functional makeup, is driving the cosmetic zinc oxide market from a 'basic raw material driven' to a 'performance and technology driven' model, with both industry value and technological barriers increasing simultaneously. This report studies the global Zinc Oxide for Cosmetics production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Zinc Oxide for Cosmetics and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Zinc Oxide for Cosmetics that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Zinc Oxide for Cosmetics total production and demand, 2021-2032, (Kilotons)

Global Zinc Oxide for Cosmetics total production value, 2021-2032, (USD Million)

Global Zinc Oxide for Cosmetics production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Zinc Oxide for Cosmetics consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Zinc Oxide for Cosmetics domestic production, consumption, key domestic manufacturers and share

Global Zinc Oxide for Cosmetics production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Zinc Oxide for Cosmetics production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Zinc Oxide for Cosmetics production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Zinc Oxide for Cosmetics market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EverZinc, Zochem, U.S. Zinc, Silox, Grillo-Werke AG, Rubamin, Toho Zinc, Akrochem, Weifang Longda Zinc Industry, Pan-Continental Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Zinc Oxide for Cosmetics market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Zinc Oxide for Cosmetics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Zinc Oxide for Cosmetics Market, Segmentation by Type:

Non-Nano Zinc Oxide

Nano Zinc Oxide

Global Zinc Oxide for Cosmetics Market, Segmentation by Functional Properties:

Physical Sunscreen Zinc Oxide

Skin Protective Zinc Oxide

Compound Functional Zinc Oxide

Global Zinc Oxide for Cosmetics Market, Segmentation by Surface Treatment:

Untreated Zinc Oxide

Organic Coated Type

Inorganic Coated Type

Multi-layer Composite Coated Type

Global Zinc Oxide for Cosmetics Market, Segmentation by Application:

Skin Care

Hair Care

Color Cosmetics

Toiletries

Others

**Companies Profiled:**

EverZinc

Zochem

U.S. Zinc

Silox

Grillo-Werke AG

Rubamin

Toho Zinc

Akrochem

Weifang Longda Zinc Industry

Pan-Continental Chemical

Hakusui Tech

Umicore

Upper India Smelting & Refinery

Zinc Oxide LLC

Suraj Udyog

**Key Questions Answered:**

1. How big is the global Zinc Oxide for Cosmetics market?
2. What is the demand of the global Zinc Oxide for Cosmetics market?
3. What is the year over year growth of the global Zinc Oxide for Cosmetics market?
4. What is the production and production value of the global Zinc Oxide for Cosmetics market?
5. Who are the key producers in the global Zinc Oxide for Cosmetics market?
6. What are the growth factors driving the market demand?

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