

Global Zinc Dust Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Zinc Dust market size is expected to reach \$ 1357 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Zinc dust is a fine gray powder of zinc metal, made by distilling primary or secondary zinc in closed, horizontal furnaces. Zinc dust is most often used in paints and coatings to inhibit corrosion. In 2025, global Zinc Dust production reached approximately 255 K MT.

A primary driver of the zinc dust market is strong demand from the anti-corrosion coatings industry. Zinc dust is a key ingredient in zinc-rich paints and protective coating systems used on steel structures, bridges, pipelines, marine equipment, power facilities, and industrial plants. Its value comes from providing sacrificial and barrier protection, which helps extend asset life and reduce maintenance costs. As infrastructure investment, industrial maintenance activity, and corrosion-protection requirements continue to rise, demand for zinc dust in coatings remains a major growth engine.

A second important driver is its role in the chemical and metallurgical sectors. Zinc dust is widely used as a reducing agent and process material in a range of chemical reactions and recovery operations. It is especially important in applications where consistent reactivity, purity, and controlled particle characteristics are required. As chemical production expands and industries continue to seek efficient processing aids for specialty synthesis and metal-related operations, zinc dust benefits from steady industrial demand beyond the coatings segment.

Another major driver is growing use in battery and energy-related applications, particularly zinc-based powder systems. Zinc dust and related fine zinc powders are

used in alkaline batteries and are gaining renewed attention in emerging zinc-based energy-storage technologies. This broadens the market beyond traditional industrial uses and supports demand for higher-performance powder grades. As manufacturers look for safer, cost-effective, and recyclable material options in energy storage and portable power applications, zinc dust continues to gain strategic importance.

This report studies the global Zinc Dust production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Zinc Dust and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Zinc Dust that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Zinc Dust total production and demand, 2021-2032, (K MT)

Global Zinc Dust total production value, 2021-2032, (USD Million)

Global Zinc Dust production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Zinc Dust consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Zinc Dust domestic production, consumption, key domestic manufacturers and share

Global Zinc Dust production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Zinc Dust production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Zinc Dust production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Zinc Dust market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Umicore, Votorantim Group, Numinor, Hanchang, Transpek-Silox Industry, Mepco, TOHO ZINC, HokusuiTech, Pars Zinc Dust, Jiangsu Kecheng, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Zinc Dust market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Zinc Dust Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Zinc Dust Market, Segmentation by Type:

Chemical Grade

Paint Grade

Others

Global Zinc Dust Market, Segmentation by Feature:

Granular

Flake

Global Zinc Dust Market, Segmentation by Channel:

Direct Selling

Distribution

Global Zinc Dust Market, Segmentation by Application:

Chemical Industrial

Paint Industrial

Pharmaceutical Industrial

Other

Companies Profiled:

Umicore

Votorantim Group

Numinor

Hanchang

Transpek-Silox Industry

Mepco

TOHO ZINC

HakusuiTech

Pars Zinc Dust

Jiangsu Kecheng

Jiashanbaiwei

Jiangsu Smelting

Yunan Luoping

Shijiazhuang Xinri Zinc

Jiangsu Shenlong Zinc

Shandong Xingyuan Zinc

Jiangsu Shuangsheng

Key Questions Answered:

1. How big is the global Zinc Dust market?
2. What is the demand of the global Zinc Dust market?
3. What is the year over year growth of the global Zinc Dust market?
4. What is the production and production value of the global Zinc Dust market?
5. Who are the key producers in the global Zinc Dust market?
6. What are the growth factors driving the market demand?

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