

Global Zinc Cyanide Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Zinc Cyanide market size was valued at US\$ 471 million in 2025 and is forecast to a readjusted size of US\$ 668 million by 2032 with a CAGR of 5.1% during review period.

Zinc cyanide is an inorganic coordination compound composed of zinc cations and cyanide anions, typically appearing as a white crystalline powder that is insoluble in water but soluble in alkaline cyanide solutions due to complex formation. It is primarily used in electroplating (especially zinc and gold plating baths), as a catalyst or intermediate in organic synthesis, in pharmaceutical and agrochemical intermediates, and in certain specialty chemical applications. The supply chain begins upstream with zinc metal or zinc oxide (derived from zinc mining and smelting operations) and hydrogen cyanide (HCN), which is produced industrially via the Andrussow or BMA process from methane and ammonia. In the midstream, zinc cyanide is synthesized through controlled reaction of zinc salts with sodium or potassium cyanide solutions, followed by filtration, washing, drying, and packaging under strict environmental and safety controls due to cyanide toxicity. Downstream distribution typically involves specialty chemical suppliers serving electroplating formulators, fine chemical manufacturers, and laboratory reagent distributors, with transportation and storage governed by hazardous material regulations. In 2025, global zinc cyanide production reached approximately 115,000 tons, supported by installed capacity of around 145,000 tons annually. Market prices ranged between USD 3,200 and USD 5,800 per ton, with the industry generating an average gross margin of roughly 29%.

This report is a detailed and comprehensive analysis for global Zinc Cyanide market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report

explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Zinc Cyanide market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Zinc Cyanide market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Zinc Cyanide market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Zinc Cyanide market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Zinc Cyanide

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Zinc Cyanide market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CDH Fine Chemicals (India), Anusari Chemical (India), Hebei Yanxi Chemical (China), Hangzhou J&H Chemical (China), PVS Chemicals (USA), Zochem (USA), CyPlus (Germany), ABCR (Germany), Saratovorgsintez (Russia), Navoiyazot (Uzbekistan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Zinc Cyanide market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Industrial Grade (>95%)

Technical Grade (>98%)

High-Purity Grade (>99%)

Market segment by Physical Form

Powder

Granular

Slurry

Market segment by Application

Electroplating

Pharmaceutical

Agrochemical

Specialty Chemical

Others

Major players covered

CDH Fine Chemicals (India)

Anusari Chemical (India)

Hebei Yanxi Chemical (China)

Hangzhou J&H Chemical (China)

PVS Chemicals (USA)

Zochem (USA)

CyPlus (Germany)

ABCR (Germany)

Saratovorgsintez (Russia)

Navoiyazot (Uzbekistan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Zinc Cyanide product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Zinc Cyanide, with price, sales quantity, revenue, and global market share of Zinc Cyanide from 2021 to 2026.

Chapter 3, the Zinc Cyanide competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Zinc Cyanide breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Zinc Cyanide market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Zinc Cyanide.

Chapter 14 and 15, to describe Zinc Cyanide sales channel, distributors, customers, research findings and conclusion.

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