

Global Zinc Cyanide Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3354D81FE30EN.html>

Date: February 2026

Pages: 103

Price: US\$ 4,480.00 (Single User License)

ID: G3354D81FE30EN

Abstracts

The global Zinc Cyanide market size is expected to reach \$ 668 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Zinc cyanide is an inorganic coordination compound composed of zinc cations and cyanide anions, typically appearing as a white crystalline powder that is insoluble in water but soluble in alkaline cyanide solutions due to complex formation. It is primarily used in electroplating (especially zinc and gold plating baths), as a catalyst or intermediate in organic synthesis, in pharmaceutical and agrochemical intermediates, and in certain specialty chemical applications. The supply chain begins upstream with zinc metal or zinc oxide (derived from zinc mining and smelting operations) and hydrogen cyanide (HCN), which is produced industrially via the Andrussow or BMA process from methane and ammonia. In the midstream, zinc cyanide is synthesized through controlled reaction of zinc salts with sodium or potassium cyanide solutions, followed by filtration, washing, drying, and packaging under strict environmental and safety controls due to cyanide toxicity. Downstream distribution typically involves specialty chemical suppliers serving electroplating formulators, fine chemical manufacturers, and laboratory reagent distributors, with transportation and storage governed by hazardous material regulations. In 2025, global zinc cyanide production reached approximately 115,000 tons, supported by installed capacity of around 145,000 tons annually. Market prices ranged between USD 3,200 and USD 5,800 per ton, with the industry generating an average gross margin of roughly 29%.

This report studies the global Zinc Cyanide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Zinc

Cyanide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Zinc Cyanide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Zinc Cyanide total production and demand, 2021-2032, (Tons)

Global Zinc Cyanide total production value, 2021-2032, (USD Million)

Global Zinc Cyanide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Zinc Cyanide consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Zinc Cyanide domestic production, consumption, key domestic manufacturers and share

Global Zinc Cyanide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Zinc Cyanide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Zinc Cyanide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Zinc Cyanide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CDH Fine Chemicals (India), Anusari Chemical (India), Hebei Yanxi Chemical (China), Hangzhou J&H Chemical (China), PVS Chemicals (USA), Zochem (USA), CyPlus (Germany), ABCR (Germany), Saratovorgsintez (Russia), Navoiyazot (Uzbekistan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Zinc Cyanide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Zinc Cyanide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Zinc Cyanide Market, Segmentation by Type:

Industrial Grade (>95%)

Technical Grade (>98%)

High-Purity Grade (>99%)

Global Zinc Cyanide Market, Segmentation by Physical Form:

Powder

Granular

Slurry

Global Zinc Cyanide Market, Segmentation by Application:

Electroplating

Pharmaceutical

Agrochemical

Specialty Chemical

Others

Companies Profiled:

CDH Fine Chemicals (India)

Anusari Chemical (India)

Hebei Yanxi Chemical (China)

Hangzhou J&H Chemical (China)

PVS Chemicals (USA)

Zochem (USA)

CyPlus (Germany)

ABCR (Germany)

Saratovorgsintez (Russia)

Navoiyazot (Uzbekistan)

Key Questions Answered:

1. How big is the global Zinc Cyanide market?
2. What is the demand of the global Zinc Cyanide market?

3. What is the year over year growth of the global Zinc Cyanide market?
4. What is the production and production value of the global Zinc Cyanide market?
5. Who are the key producers in the global Zinc Cyanide market?
6. What are the growth factors driving the market demand?

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