

Global Zinc Battery Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Zinc Battery market size is expected to reach \$ 2344 million by 2032, rising at a market growth of 16.1% CAGR during the forecast period (2026-2032).

Zinc batteries, as defined in this report, are rechargeable secondary batteries in which metallic zinc, zinc alloy, zinc powder, zinc paste, or zinc reversibly deposited during charging serves as the principal active material of the negative electrode. Repeated charge and discharge are achieved through the reduction of zinc ions, the redeposition of metallic zinc, or the regeneration of the zinc electrode. Depending on the positive-electrode material and electrochemical reaction mechanism, the major product categories include nickel-zinc batteries, zinc-ion and rechargeable zinc-manganese batteries, zinc-halogen batteries, rechargeable zinc-air batteries, rechargeable silver-zinc batteries, and other rechargeable zinc-based systems. These batteries may adopt sealed static, flow-battery, or other non-flow architectures and may be supplied as cells, monobloc batteries, modules, battery packs, battery cabinets, or containerized energy-storage systems.

The upstream supply chain includes battery-grade zinc powder, zinc oxide, nickel compounds, manganese dioxide, halides, silver oxide, electrolytes, separators, ion-exchange membranes, current collectors, and electrode additives. The midstream segment covers cell manufacturing, module assembly, battery management systems, and energy-storage system integration. Major downstream applications include data-center UPS systems, AI computing infrastructure, telecommunications backup power, grid and renewable-energy storage, commercial and industrial energy storage, vehicle starting and auxiliary power, rail transportation, aerospace, defense, subsea equipment, medical devices, and flexible electronics. EverZinc has established a dedicated materials business for rechargeable zinc batteries, while separator suppliers such as

Celgard are also advancing technical cooperation in nickel-zinc, zinc-air, and related battery systems.

This report covers complete rechargeable zinc-based cells, monobloc batteries, modules, battery packs, battery cabinets, and integrated energy-storage systems with reversible charge-discharge capability. Primary zinc-carbon batteries, primary alkaline zinc-manganese batteries, disposable zinc-air button cells, non-rechargeable activated silver-zinc batteries, standalone zinc materials, separators, power conversion systems, inverters, EPC services, and long-term operation and maintenance services are excluded.

In 2025, the global equivalent shipment capacity of Zinc batteries will be approximately 2.8 GWh, with a weighted average ex-factory price of approximately US\$285/kWh; under mature mass production conditions, the gross profit margin on the manufacturing end will be approximately 20% to 35%.

The zinc battery market is not based on a single electrochemical system. It is developing along two principal commercialization pathways, while retaining several smaller but high-value specialty segments.

The first pathway is the high-power, short-duration market represented by nickel-zinc batteries. Key applications include data-center UPS systems, AI computing infrastructure, telecommunications equipment, intelligent transportation, engine starting, and defense systems. ZincFive generated approximately US\$66.9 million in revenue in 2025 and reported nearly 2 GW of deployed and contracted systems, indicating that nickel-zinc technology has moved beyond demonstration projects and entered commercial deployment in data centers and critical infrastructure. Its competitive advantage is not long-duration energy storage, but high-rate power output, compact footprint, rapid repeated power response, and substantially lower fire and thermal-runaway risk than conventional lithium-ion systems.

The second pathway targets medium- and long-duration stationary energy storage for utilities, microgrids, renewable-energy projects, and commercial and industrial users. This segment includes zinc-ion, rechargeable zinc-manganese, zinc-halogen, and rechargeable zinc-air systems. Eos Energy generated approximately US\$114.2 million in revenue in 2025, while customer deliveries increased by 609% year on year. Its year-end backlog reached approximately US\$701.5 million, representing about 2.8 GWh, indicating that large-scale zinc-based energy-storage projects are entering the production-expansion and project-execution stage. Enerpoly is advancing a zinc-ion

production facility with a planned annual capacity of 100 MWh, while Godrej Enterprises and Urban Electric Power operate an approximately 50 MWh pilot production line for rechargeable zinc-manganese batteries in India. These projects remain in the transition from pilot manufacturing to larger-scale commercial delivery.

Rechargeable silver-zinc batteries and flexible printed zinc batteries form smaller but higher-value specialty markets, serving aerospace, defense, subsea equipment, medical devices, and IoT applications. The main growth opportunities for zinc batteries are unlikely to come from passenger electric vehicles. More promising markets include high-power UPS and AI load buffering for data centers, indoor energy storage with stringent fire-safety requirements, four- to sixteen-hour grid storage, remote microgrids, military systems, subsea equipment, and aerospace power supplies.

Most commercial zinc battery systems use aqueous or low-flammability electrolytes, resulting in a materially lower risk of the self-sustaining thermal runaway and flame propagation associated with lithium-ion batteries. Zinc, manganese, and related materials also have relatively diversified supply chains and do not depend heavily on lithium, cobalt, or graphite. However, commercialization still faces technical constraints, including zinc dendrite formation, hydrogen evolution, corrosion, changes in zinc-electrode morphology, cathode degradation, electrolyte management, coulombic efficiency, cycle-life consistency, and manufacturing yield. Rechargeable zinc-air systems additionally face challenges related to bifunctional air-electrode efficiency and the relatively large voltage gap between charging and discharging.

Through 2032, competition is expected to shift from raw-material cost alone toward cycle life, round-trip efficiency, power density, zinc dendrite and hydrogen-evolution control, production yield, lifecycle storage cost, and project bankability. Zinc batteries are therefore more likely to complement lead-acid and lithium-ion batteries in differentiated applications than to replace them across the entire battery market.

This report studies the global Zinc Battery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Zinc Battery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Zinc Battery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Zinc Battery total production and demand, 2021-2032, (MWh)
Global Zinc Battery total production value, 2021-2032, (USD Million)
Global Zinc Battery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MWh), (based on production site)
Global Zinc Battery consumption by region & country, CAGR, 2021-2032 & (MWh)
U.S. VS China: Zinc Battery domestic production, consumption, key domestic manufacturers and share
Global Zinc Battery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MWh)
Global Zinc Battery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MWh)
Global Zinc Battery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MWh)

This report profiles key players in the global Zinc Battery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eos Energy Enterprises, Inc., ZincFive, Inc., Urban Electric Power, Inc., Godrej Enterprises Group, Enerpoly AB, ?sir Technologies, Inc., EaglePicher Technologies, LLC, Saft Groupe S.A.S., CCL Design(Imprint Energy), e-Zinc Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Zinc Battery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MWh) and average price (US\$/KWh) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Zinc Battery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Zinc Battery Market, Segmentation by Type:

Nickel-Zinc Batteries

Silver-Zinc Batteries

Rechargeable Zinc-Air Batteries

Rechargeable Zinc-Manganese Batteries

Zinc-Bromine Batteries

Zinc-Chlorine Batteries

Others

Global Zinc Battery Market, Segmentation by Rated Discharge Duration:

Below 15 Minutes

15 Minutes to Less Than 2 Hours

2 Hours to Less Than 8 Hours

8 Hours and Above

Global Zinc Battery Market, Segmentation by Product Integration:

Cells and Individual Batteries

Battery Modules, Packs and Flow-Battery Stacks

Cabinet- and Rack-Mounted Battery Systems

Containerized Battery Systems

Global Zinc Battery Market, Segmentation by Application:

Data Centers and Telecommunications

Grid and Renewable Energy Storage

Commercial, Industrial and Distributed Energy Storage

Transportation, Starting and Motive Power

Defense, Aerospace and Marine

Consumer Electronics, Medical Devices and IoT

Others

Companies Profiled:

Eos Energy Enterprises, Inc.

ZincFive, Inc.

Urban Electric Power, Inc.

Godrej Enterprises Group

Enerpoly AB

?sir Technologies, Inc.

EaglePicher Technologies, LLC

Saft Groupe S.A.S.

CCL Design(Imprint Energy)

e-Zinc Inc.

Salient Energy Inc.

Enzinc Inc.

Abound Energy Inc.

SoftBank Corp.

Energywith Co., Ltd.

COSMOS LAB Co., Ltd.

GP Energy Tech

HILABS GmbH

AZA Battery

Sunergy

SuperDielectrics

Shenzhen BetterPower Battery Co., Ltd.

Amazinc Energy

Xinxiang Chaoli New Energy Co., Ltd.

Henan Kelong New Energy Co., Ltd.

Hubei Junan Energy Storage Technology Co., Ltd.

WeView Energy Storage Technology Co., Ltd.

Jiangsu HengAn Energy Storage Technology Co., Ltd.

Tianjin Bohai Chemical Co., Ltd.

Zhejiang Zheneng Zhongke Energy Storage Technology Co., Ltd.

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Key Questions Answered:

1. How big is the global Zinc Battery market?
2. What is the demand of the global Zinc Battery market?
3. What is the year over year growth of the global Zinc Battery market?
4. What is the production and production value of the global Zinc Battery market?
5. Who are the key producers in the global Zinc Battery market?
6. What are the growth factors driving the market demand?

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