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Global Zero-VOC Paints Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G0B11AD48D8AEN.html
Date: September 2026
Pages: 154
Price: US$ 4,480.00 (Single User License)
ID: G0B11AD48D8AEN

Abstracts

The global Zero-VOC Paints market size is expected to reach $ 473 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

In 2025, global production of Zero-VOC Paint was approximately 57,073 tons, with an average global market price of around US$6.29 per kg. The gross margin was about 30.8%, with an estimated cost of approximately US$4.35 per kg. Global production capacity was approximately 70,816 tons. Zero VOC (Volatile Organic Compound) paints are paints that contain no or very little volatile organic compounds (VOCs) in their formulation and application.VOCs are a class of organic compounds that readily volatilise into the air at room temperature and are usually found in conventional paints, releasing gases that are harmful to the human body and the environment.

The Zero-VOC Paint market is expected to experience continued growth driven by stricter environmental regulations, green building initiatives, and the global transition toward low-carbon manufacturing. The industry is moving toward more sustainable, high-performance, and functional coating solutions as governments worldwide continue to reduce VOC emissions from traditional solvent-based coatings. Water-based paints, powder coatings, high-solids coatings, and solvent-free coating technologies are gaining increasing adoption across construction, automotive, industrial equipment, and electronics applications due to their lower environmental impact and improved performance.

In addition, the Zero-VOC Paint industry is evolving toward smart technologies, sustainable materials, and customized solutions. Manufacturers are investing in bio-based resins, recyclable materials, and energy-efficient curing technologies to enhance environmental performance and product functionality. With the rapid development of

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electric vehicles, advanced manufacturing, and high-end industrial applications, demand for functional VOC-free coatings with superior durability, corrosion resistance, and weatherability is expected to accelerate, transforming VOC-free paints from environmentally preferred alternatives into next-generation advanced coating materials.

Report Scope

This report studies the global Zero-VOC Paints production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Zero-VOC Paints and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Zero-VOC Paints that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Zero-VOC Paints total production and demand, 2021-2032, (Tons)

Global Zero-VOC Paints total production value, 2021-2032, (USD Million)

Global Zero-VOC Paints production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Zero-VOC Paints consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Zero-VOC Paints domestic production, consumption, key domestic manufacturers and share

Global Zero-VOC Paints production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Zero-VOC Paints production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Zero-VOC Paints production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

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This report profiles key players in the global Zero-VOC Paints market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PPG Industries, Sherwin-Williams, AkzoNobel, Axalta Coating Systems, BASF Coatings, Nippon Paint Holdings, Kansai Paint, Jotun, RPM International, Hempel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Zero-VOC Paints market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Zero-VOC Paints Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

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Rest of World

Global Zero-VOC Paints Market, Segmentation by Type:

Water-Based Acrylic Paint

Water-Based Polyurethane Paint

Epoxy Paint

Silicone Paint

Global Zero-VOC Paints Market, Segmentation by Coating Technology:

Water-Based VOC-Free Paint

Powder Coating

High-Solids Coating

Solvent-Free Coating

Global Zero-VOC Paints Market, Segmentation by Function:

Anti-Corrosion Coating

Fire-Resistant Coating

Antimicrobial Coating

Weather-Resistant Coating

Global Zero-VOC Paints Market, Segmentation by Application:

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Residential Decorating

Commercial Office

Other

Companies Profiled:

PPG Industries

Sherwin-Williams

AkzoNobel

Axalta Coating Systems

BASF Coatings

Nippon Paint Holdings

Kansai Paint

Jotun

RPM International

Hempel

Sika

Covestro

KCC Corporation

LG Chem

SKSHU Paint Co., Ltd.

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Beijing Oriental Yuhong Waterproof Technology Co., Ltd.

Beixin Jiabaoli Coatings Group Co., Ltd.

Key Questions Answered:

1. How big is the global Zero-VOC Paints market?
2. What is the demand of the global Zero-VOC Paints market?
3. What is the year over year growth of the global Zero-VOC Paints market?
4. What is the production and production value of the global Zero-VOC Paints market?
5. Who are the key producers in the global Zero-VOC Paints market?
6. What are the growth factors driving the market demand?

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