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Global Zero-VOC Adhensive Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Zero-VOC Adhensive market size is expected to reach $ 441 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

In 2025, global production of Zero-VOC Adhesives was approximately 46,273 tons, with an average global market price of around US$5.83 per kg. The gross margin was about 31.4%, with an estimated cost of approximately US$4 per kg. Global production capacity was approximately 57,186 tons. Zero-VOC Adhesive refers to an environmentally friendly adhesive technology that produces little to no volatile organic compound (VOC) emissions during manufacturing, curing, and application. These adhesives typically utilize water-based formulations, hot-melt systems, solvent-free reactive technologies, or high-solid formulations to eliminate or significantly reduce VOC emissions compared with traditional solvent-based adhesives. Zero-VOC adhesives are widely used in automotive manufacturing, construction materials, electronics, battery production, packaging, medical devices, and industrial assembly applications.

The Zero-VOC Adhesive market is expected to grow steadily driven by stricter environmental regulations, carbon reduction initiatives, and the global transition toward sustainable manufacturing. As governments and industries continue to limit VOC emissions, traditional solvent-based adhesives are increasingly being replaced by water-based, hot-melt, and solvent-free adhesive technologies. At the same time, growing demand from electric vehicles, battery systems, electronics, and advanced manufacturing is accelerating the development of zero-VOC adhesives with improved thermal resistance, chemical durability, fast curing capability, and structural bonding performance.

In addition, Zero-VOC Adhesives are evolving toward functional integration and

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application-specific customization. Future products will increasingly incorporate additional properties such as thermal conductivity, electrical insulation, flame retardancy, weather resistance, and recyclability to meet the requirements of high-performance applications. The adoption of bio-based materials, recycled raw materials, and sustainable chemical technologies will further enhance the value proposition of zero-VOC adhesives, transforming them from environmentally preferred alternatives into advanced bonding solutions for next-generation industries.

Report Scope

This report studies the global Zero-VOC Adhensive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Zero-VOC Adhensive and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Zero-VOC Adhensive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Zero-VOC Adhensive total production and demand, 2021-2032, (Tons)

Global Zero-VOC Adhensive total production value, 2021-2032, (USD Million)

Global Zero-VOC Adhensive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Zero-VOC Adhensive consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Zero-VOC Adhensive domestic production, consumption, key domestic manufacturers and share

Global Zero-VOC Adhensive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Zero-VOC Adhensive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

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Global Zero-VOC Adhensive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Zero-VOC Adhensive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, H.B. Fuller, 3M, Dow, Sika, Arkema (Bostik), Avery Dennison, Huntsman, Wacker Chemie, Momentive Performance Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Zero-VOC Adhensive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Zero-VOC Adhensive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

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India

Rest of World

Global Zero-VOC Adhensive Market, Segmentation by Type:

Water-Based Adhesive

Hot Melt Adhesive

Solvent-Free Reactive Adhesive

Global Zero-VOC Adhensive Market, Segmentation by Material:

Polyurethane Zero-VOC Adhesive

Silicone Zero-VOC Adhesive

Epoxy Zero-VOC Adhesive

Global Zero-VOC Adhensive Market, Segmentation by Structure:

Structural Adhesive

Thermal Conductive Adhesive

Flame-Retardant Adhesive

Global Zero-VOC Adhensive Market, Segmentation by Application:

Residential Use

Commercial Use

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Other

Companies Profiled:

Henkel

H.B. Fuller

3M

Dow

Sika

Arkema (Bostik)

Avery Dennison

Huntsman

Wacker Chemie

Momentive Performance Materials

Ashland

Covestro

DIC Corporation

ThreeBond

Tex Year Fine Chemical(Guangzhou) Co., Ltd.

Jiangsu Huifeng Environmental Technology Co., Ltd.

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Beijing Comens New Materials Co., Ltd.

Shanghai Yongguan Adhesive Products Corp.,Ltd.

Guangzhou Lushan New Materials Co., Ltd.

Key Questions Answered:

1. How big is the global Zero-VOC Adhensive market?
2. What is the demand of the global Zero-VOC Adhensive market?
3. What is the year over year growth of the global Zero-VOC Adhensive market?
4. What is the production and production value of the global Zero-VOC Adhensive market?
5. Who are the key producers in the global Zero-VOC Adhensive market?
6. What are the growth factors driving the market demand?

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