

Global Zero-Energy Building (ZEB) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Zero-Energy Building (ZEB) market size was valued at USD 23940 million in 2023 and is forecast to a readjusted size of USD 97370 million by 2030 with a CAGR of 22.2% during review period.

A zero-energy building, also known as a zero net energy (ZNE) building, net-zero energy building (NZEB), or net zero building, is a building with zero net energy consumption, meaning the total amount of energy used by the building on an annual basis is roughly equal to the amount of renewable energy created on the site, or in other definitions by renewable energy sources elsewhere. These buildings consequently contribute less overall greenhouse gas to the atmosphere than similar non-ZNE buildings. They do at times consume non-renewable energy and produce greenhouse gases, but at other times reduce energy consumption and greenhouse gas production elsewhere by the same amount. The Zero-Energy Building (ZEB) industry can be broken down into several segments, Lighting, Walls & Roofs, HVAC Systems, Others, etc. Across the world, the major players cover Kingspan Group plc, Canadian Solar, Johnson Controls International, Daikin Industries, AGC, Schneider Electric, Trane, SunPower Corporation, Honeywell International and Sage Electrochromics, etc.

Global key players of Zero-Energy Building (ZEB) include Kingspan Group plc, Canadian Solar, Johnson Controls International, etc. Global top three manufacturers hold a share over 10%. North America is the largest market of Zero-Energy Building (ZEB), with a share over 40%, followed by Europe.

The Global Info Research report includes an overview of the development of the Zero-

Energy Building (ZEB) industry chain, the market status of Commercial (Lighting, Walls & Roofs), Residential (Lighting, Walls & Roofs), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Zero-Energy Building (ZEB).

Regionally, the report analyzes the Zero-Energy Building (ZEB) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Zero-Energy Building (ZEB) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Zero-Energy Building (ZEB) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Zero-Energy Building (ZEB) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Lighting, Walls & Roofs).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Zero-Energy Building (ZEB) market.

Regional Analysis: The report involves examining the Zero-Energy Building (ZEB) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Zero-Energy Building (ZEB) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Zero-Energy Building (ZEB):

Company Analysis: Report covers individual Zero-Energy Building (ZEB) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Zero-Energy Building (ZEB) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Commercial, Residential).

Technology Analysis: Report covers specific technologies relevant to Zero-Energy Building (ZEB). It assesses the current state, advancements, and potential future developments in Zero-Energy Building (ZEB) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Zero-Energy Building (ZEB) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Zero-Energy Building (ZEB) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Lighting

Walls & Roofs

HVAC Systems

Others

Market segment by Application

Commercial

Residential

Market segment by players, this report covers

Kingspan Group plc

Canadian Solar

Johnson Controls International

Daikin Industries

AGC

Schneider Electric

Trane

SunPower Corporation

Honeywell International

Sage Electrochromics

IES

Solatube International

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Zero-Energy Building (ZEB) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Zero-Energy Building (ZEB), with revenue, gross margin and global market share of Zero-Energy Building (ZEB) from 2019 to 2024.

Chapter 3, the Zero-Energy Building (ZEB) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Zero-Energy Building (ZEB) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Zero-Energy Building (ZEB).

Chapter 13, to describe Zero-Energy Building (ZEB) research findings and conclusion.

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