

Global Zero-Cold-Water Wall-Hung Boiler Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0700FFF9247EN.html>

Date: August 2026

Pages: 141

Price: US\$ 4,480.00 (Single User License)

ID: G0700FFF9247EN

Abstracts

The global Zero-Cold-Water Wall-Hung Boiler market size is expected to reach \$ 1411 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global Zero-Cold-Water Wall-Hung Boiler production reached approximately 830 K units, with an average global market price of around 1,050 US\$/unit.

Zero-Cold-Water Wall-Hung Boiler is a wall-mounted gas heating appliance that combines space heating, domestic hot water supply, and hot-water circulation functions. By using an integrated or external circulation pump, return-water pipeline, bypass valve, temperature sensors, and intelligent control system, it reduces the waiting time for hot water at taps and improves comfort while maintaining heating performance for apartments, villas, and residential buildings.

The average single-line production capacity of Zero-Cold-Water Wall-Hung Boiler is 45 K units, the average gross profit margin was 34.2%.

The upstream includes heat exchangers, burners, gas valves, fans, circulation pumps, water pumps, sensors, control boards, expansion tanks, valves, pipes, casings, and insulation materials; the midstream covers boiler design, combustion control, zero-cold-water circulation system integration, assembly, testing, certification, branding, and distribution; the downstream includes residential heating, whole-house hot water systems, apartments, villas, home renovation, real estate projects, HVAC installers, gas companies, and retail channels.

Core components and raw materials account for about 58%-68%, including heat

exchangers, burners, gas valves, pumps, fans, electronics, valves, and sheet-metal parts; manufacturing, assembly, testing, and quality control account for 12%?16%; R&D, control algorithms, certification, and compliance account for 5%?8%; packaging and logistics account for 3%?5%; sales channels, installation support, after-sales service, and brand expenses account for 12%?18%.

Demand is driven by higher residential comfort requirements, whole-house hot water upgrades, replacement of old wall-hung boilers, villa and multi-bathroom housing growth, smart home adoption, and energy-saving heating demand. Business opportunities mainly lie in premium residential renovation, zero-cold-water heating and hot-water integrated systems, smart temperature control, high-efficiency condensing models, bundled installation services, and localized products for China and other markets with rising demand for comfort heating and instant hot water.

This report studies the global Zero-Cold-Water Wall-Hung Boiler production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Zero-Cold-Water Wall-Hung Boiler and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Zero-Cold-Water Wall-Hung Boiler that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Zero-Cold-Water Wall-Hung Boiler total production and demand, 2021-2032, (K Units)

Global Zero-Cold-Water Wall-Hung Boiler total production value, 2021-2032, (USD Million)

Global Zero-Cold-Water Wall-Hung Boiler production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Zero-Cold-Water Wall-Hung Boiler consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Zero-Cold-Water Wall-Hung Boiler domestic production, consumption, key domestic manufacturers and share

Global Zero-Cold-Water Wall-Hung Boiler production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Zero-Cold-Water Wall-Hung Boiler production by Rated Heating Output, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Zero-Cold-Water Wall-Hung Boiler production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Zero-Cold-Water Wall-Hung Boiler market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rinnai, Vatti, Macro, Vanward, Haier, Midea, Navien, Bosch Home Comfort, Vaillant, Viessmann Climate Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Zero-Cold-Water Wall-Hung Boiler market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Rated Heating Output, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Zero-Cold-Water Wall-Hung Boiler Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Zero-Cold-Water Wall-Hung Boiler Market, Segmentation by Rated Heating Output:

Below 18 kW

18?24 kW

25?32 kW

33?40 kW

Above 40 kW

Global Zero-Cold-Water Wall-Hung Boiler Market, Segmentation by Circulation Pipeline Configuration:

Dedicated Return-Pipe Circulation Type

No-Return-Pipe Bypass Circulation Type

Single-Pipe Circulation Type

Dual-Pipe Circulation Type

Multi-Loop Circulation Type

Others

Global Zero-Cold-Water Wall-Hung Boiler Market, Segmentation by Application:

Residential

Commercial

Companies Profiled:

Rinnai

Vatti

Macro

Vanward

Haier

Midea

Navien

Bosch Home Comfort

Vaillant

Viessmann Climate Solutions

Ariston

Immergas

Ferrol

BDR Thermea Group

A. O. Smith

POWTEK Group

Devotion

Key Questions Answered:

1. How big is the global Zero-Cold-Water Wall-Hung Boiler market?

2. What is the demand of the global Zero-Cold-Water Wall-Hung Boiler market?
3. What is the year over year growth of the global Zero-Cold-Water Wall-Hung Boiler market?
4. What is the production and production value of the global Zero-Cold-Water Wall-Hung Boiler market?
5. Who are the key producers in the global Zero-Cold-Water Wall-Hung Boiler market?
6. What are the growth factors driving the market demand?

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