

Global Zero Carbon Buildings Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Zero Carbon Buildings market size is expected to reach \$ million by 2029, rising at a market growth of % CAGR during the forecast period (2023-2029).

Many countries, cities and businesses have set carbon neutrality targets, with zerocarbon buildings being an important part of achieving these targets. Governments and businesses are actively taking steps to reduce greenhouse gas emissions from buildings, including carbon neutral or carbon negative buildings. Many international and regional building standards and certification systems have emerged to encourage and measure the performance of zero carbon buildings. For example, certification standards such as LEED (Leadership in Energy and Environmental Design) and BREEAM (Building Research Establishment Environmental Assessment Methodology) emphasise the importance of energy efficiency, renewable energy and carbon neutrality. Zerocarbon buildings emphasise energy efficiency, using highly efficient insulation, ventilation and lighting systems to reduce energy consumption. These buildings often use high performance insulation and windows to minimise heat loss. Zero-carbon buildings increasingly rely on renewable energy sources, such as solar and wind, to meet the energy needs of the building. Solar photovoltaic panels and wind turbines are often integrated into the design of buildings. The development of zero carbon buildings is one of the key areas in addressing the challenges of climate change and sustainability. As society's focus on sustainability continues to grow, it is expected that zero-carbon buildings will continue to flourish and become part of mainstream building standards in the future.

A Zero Carbon Building (ZCB) is defined as a building that has the smallest carbon footprint throughout its life cycle. The goal of a ZCB is to reduce or offset the carbon emissions of a building during its construction, operation and eventual demolition,



thereby effectively combating climate change and minimising its environmental impact.

This report studies the global Zero Carbon Buildings production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Zero Carbon Buildings, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Zero Carbon Buildings that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Zero Carbon Buildings total production and demand, 2018-2029, (K Units)

Global Zero Carbon Buildings total production value, 2018-2029, (USD Million)

Global Zero Carbon Buildings production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Zero Carbon Buildings consumption by region & country, CAGR, 2018-2029 & (K Units)

U.S. VS China: Zero Carbon Buildings domestic production, consumption, key domestic manufacturers and share

Global Zero Carbon Buildings production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (K Units)

Global Zero Carbon Buildings production by Type, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Zero Carbon Buildings production by Application production, value, CAGR, 2018-2029, (USD Million) & (K Units).

This reports profiles key players in the global Zero Carbon Buildings market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies



covered as a part of this study include Skanska, Siemens Building Technologies, SEAI, Integral Group, Stantec, DPR Construction, Arup, Perkins and Will and Ramboll, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Zero Carbon Buildings market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Zero Carbon Buildings Market, By Region:

United States
China
Europe
Japan
South Korea
ASEAN
India
Rest of World

Global Zero Carbon Buildings Market, Segmentation by Type

Urban InfrastructureCommercial Buildings



| | Residential | |
|--|-------------------------------|--|
| | Other | |
| | | |
| Global Zero Carbon Buildings Market, Segmentation by Application | | |
| | Governments | |
| | Enterprises | |
| | Government | |
| | Other | |
| | | |
| Companies Profiled: | | |
| | Skanska | |
| | Siemens Building Technologies | |
| | SEAI | |
| | Integral Group | |
| | Stantec | |
| | DPR Construction | |
| | Arup | |
| | Perkins and Will | |
| | Ramboll | |
| | Rocky Mountain Institute | |



| Gensler | | |
|----------------------------------|--|--|
| HDR | | |
| SOM (Skidmore, Owings & Merrill) | | |
| Aedas | | |
| Balfour Beatty | | |
| Turner Construction | | |
| Mace | | |
| Clark Constru ction | | |
| Lendlease | | |
| Hensel Phelps | | |
| PCL Construction | | |
| Suffolk | | |
| Gilbane Building Company | | |
| Structure Tone | | |
| Sundt Construction | | |
| Brooks+Scarpa Architects | | |
| ZED Factory | | |
| Mario Cucinella Architects | | |
| WASP | | |
| VAULTE - A. L. C. L. C. | | |

White Arkitekter



Key Questions Answered

- 1. How big is the global Zero Carbon Buildings market?
- 2. What is the demand of the global Zero Carbon Buildings market?
- 3. What is the year over year growth of the global Zero Carbon Buildings market?
- 4. What is the production and production value of the global Zero Carbon Buildings market?
- 5. Who are the key producers in the global Zero Carbon Buildings market?



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