

Global Zero Carbon Buildings Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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Abstracts

According to our (Global Info Research) latest study, the global Zero Carbon Buildings market size was valued at USD million in 2022 and is forecast to a readjusted size of USD million by 2029 with a CAGR of % during review period.

A Zero Carbon Building (ZCB) is defined as a building that has the smallest carbon footprint throughout its life cycle. The goal of a ZCB is to reduce or offset the carbon emissions of a building during its construction, operation and eventual demolition, thereby effectively combating climate change and minimising its environmental impact.

Many countries, cities and businesses have set carbon neutrality targets, with zero-carbon buildings being an important part of achieving these targets. Governments and businesses are actively taking steps to reduce greenhouse gas emissions from buildings, including carbon neutral or carbon negative buildings. Many international and regional building standards and certification systems have emerged to encourage and measure the performance of zero carbon buildings. For example, certification standards such as LEED (Leadership in Energy and Environmental Design) and BREEAM (Building Research Establishment Environmental Assessment Methodology) emphasise the importance of energy efficiency, renewable energy and carbon neutrality. Zero-carbon buildings emphasise energy efficiency, using highly efficient insulation, ventilation and lighting systems to reduce energy consumption. These buildings often use high performance insulation and windows to minimise heat loss. Zero-carbon buildings increasingly rely on renewable energy sources, such as solar and wind, to meet the energy needs of the building. Solar photovoltaic panels and wind turbines are often integrated into the design of buildings. The development of zero carbon buildings is one of the key areas in addressing the challenges of climate change and

sustainability. As society's focus on sustainability continues to grow, it is expected that zero-carbon buildings will continue to flourish and become part of mainstream building standards in the future.

The Global Info Research report includes an overview of the development of the Zero Carbon Buildings industry chain, the market status of Governments (Urban InfrastructureCommercial Buildings, Residential), Enterprises (Urban InfrastructureCommercial Buildings, Residential), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Zero Carbon Buildings.

Regionally, the report analyzes the Zero Carbon Buildings markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Zero Carbon Buildings market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Zero Carbon Buildings market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Zero Carbon Buildings industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Urban InfrastructureCommercial Buildings, Residential).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Zero Carbon Buildings market.

Regional Analysis: The report involves examining the Zero Carbon Buildings market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Zero Carbon Buildings market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Zero Carbon Buildings:

Company Analysis: Report covers individual Zero Carbon Buildings manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Zero Carbon Buildings. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Governments, Enterprises).

Technology Analysis: Report covers specific technologies relevant to Zero Carbon Buildings. It assesses the current state, advancements, and potential future developments in Zero Carbon Buildings areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Zero Carbon Buildings market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Zero Carbon Buildings market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Urban InfrastructureCommercial Buildings

Residential

Other

Market segment by Application

Governments

Enterprises

Government

Other

Major players covered

Skanska

Siemens Building Technologies

SEAI

Integral Group

Stantec

DPR Construction

Arup

Perkins and Will

Ramboll

Rocky Mountain Institute

Gensler

HDR

SOM (Skidmore, Owings & Merrill)

Aedas

Balfour Beatty

Turner Construction

Mace

Clark Construction

Lendlease

Hensel Phelps

PCL Construction

Suffolk

Gilbane Building Company

Structure Tone

Sundt Construction

Brooks+Scarpa Architects

ZED Factory

Mario Cucinella Architects

WASP

White Arkitekter

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Zero Carbon Buildings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Zero Carbon Buildings, with price, sales, revenue and global market share of Zero Carbon Buildings from 2018 to 2023.

Chapter 3, the Zero Carbon Buildings competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Zero Carbon Buildings breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Zero Carbon Buildings market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Zero Carbon Buildings.

Chapter 14 and 15, to describe Zero Carbon Buildings sales channel, distributors, customers, research findings and conclusion.

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