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Global Zero Boil-off Superconducting Magnet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GC7F24B06B62EN.html
Date: June 2026
Pages: 117
Price: US$ 3,480.00 (Single User License)
ID: GC7F24B06B62EN

Abstracts

According to our (Global Info Research) latest study, the global Zero Boil-off Superconducting Magnet market size was valued at US$ 775 million in 2025 and is forecast to a readjusted size of US$ 1121 million by 2032 with a CAGR of 5.5% during review period.

Zero boil-off superconducting magnets are superconducting magnet systems that achieve near-zero liquid helium evaporation loss using cryogenic cooling technology. Traditional superconducting magnets typically rely on liquid helium to maintain the operation of superconducting coils in extremely low-temperature environments. However, liquid helium continuously evaporates during long-term operation, requiring periodic replenishment. Zero-volatility superconducting magnets, by integrating a cryogenic refrigerator, a re-condensation system, and a highly efficient vacuum insulation structure, re-condense the evaporated helium back into a liquid state for recycling, thus significantly reducing or even virtually eliminating liquid helium consumption.

The upstream of the industry chain mainly includes suppliers of superconducting materials, cryogenic cooling equipment, and precision electronic components. Core raw materials include superconducting wires such as NbTi (niobium-titanium) and Nb?Sn (niobium-tin), high-purity copper, cryogenic insulation materials, and liquid helium cooling-related components; it also involves key supporting equipment such as GM refrigerators, pulse tube refrigerators, vacuum insulation systems, power control modules, and magnetic field monitoring systems. The midstream segment primarily comprises companies designing, winding, cryogenically integrating, homogenizing magnetic fields, and manufacturing complete zero-volatile superconducting magnet

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systems. This segment has extremely high technological barriers, requiring capabilities in superconducting magnet design, cryogenic engineering, stable magnetic field control, and low-liquid helium circulation management. Midstream manufacturers typically supply MRI superconducting magnets, NMR magnets, high-field research magnets, and customized cryogenic magnetic systems. Downstream applications are mainly concentrated in medical MRI (magnetic resonance imaging), NMR spectrometers, high-energy physics, particle accelerators, fusion experiments, quantum computing, and cryogenic research.

In 2025, global sales of zero boil-off superconducting magnets reached 4,800 units, with a production capacity of approximately 6,800 units. The average selling price was US$157,000 per unit, and the average gross profit margin was 25%-35%.

Zero boil-off superconducting magnets have become a key development direction in the superconducting magnet industry, with the global market primarily dominated by large medical imaging and research equipment companies in Europe, America, and Japan. Medical MRI remains the largest commercial application area, accounting for over 70% of overall demand.

In terms of demand structure, zero-volatility superconducting magnets are currently mainly used in MRI, NMR, high-field research, fusion energy, and quantum computing. MRI is the core source of demand, primarily driven by the global aging population and the increasing demand for diagnostics of tumors and neurological diseases. In recent years, rising liquid helium prices and supply shortages have also significantly accelerated the adoption of 'low liquid helium' and 'zero-volatility' solutions by medical institutions. Simultaneously, the development of high-field NMR, particle physics experiments, nuclear fusion, and quantum computing is driving increased demand for highly stable, high-magnetic-field zero-volatility magnets. Especially in the fusion energy field, high-temperature superconducting magnets have become an important technological route for next-generation compact fusion devices.

In terms of products and technology routes, the industry is continuously evolving from traditional liquid helium bath-type superconducting magnets towards 'low liquid helium,' 'closed-loop recycling,' and 'liquid helium-free' technologies. Currently, the mainstream commercial approach still revolves around NbTi cryogenic superconducting materials combined with GM or Pulse Tube cryogenic refrigerators, achieving zero volatilization through a closed-loop liquid helium cycle.

This report is a detailed and comprehensive analysis for global Zero Boil-off

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Superconducting Magnet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Zero Boil-off Superconducting Magnet market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Zero Boil-off Superconducting Magnet market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Zero Boil-off Superconducting Magnet market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Zero Boil-off Superconducting Magnet market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Zero Boil-off Superconducting Magnet

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Zero Boil-off Superconducting Magnet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips Healthcare, JEOL,

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Bruker, Canon Medical Systems, Japan Superconductor Technology (JASTEC), Tesla Engineering, American Magnetics, Cryomagnetics, Siemens Healthineers, GE HealthCare, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Zero Boil-off Superconducting Magnet market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Solenoid Type

Open Type

Market segment by Magnetic Field Strength

?1T

1-3T

?3T

Market segment by Superconducting Materials

Low-Temperature Superconductivity

High-Temperature Superconductivity

Market segment by Application

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Medical Imaging

Scientific Research

Industrial Manufacturing

Others

Major players covered

Philips Healthcare

JEOL

Bruker

Canon Medical Systems

Japan Superconductor Technology (JASTEC)

Tesla Engineering

American Magnetics

Cryomagnetics

Siemens Healthineers

GE HealthCare

Jianxin Superconducting

United Imaging Healthcare

Xingaoyi

Market segment by region, regional analysis covers

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North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Zero Boil-off Superconducting Magnet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Zero Boil-off Superconducting Magnet, with price, sales quantity, revenue, and global market share of Zero Boil-off Superconducting Magnet from 2021 to 2026.

Chapter 3, the Zero Boil-off Superconducting Magnet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Zero Boil-off Superconducting Magnet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Zero Boil-off Superconducting Magnet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

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Chapter 13, the key raw materials and key suppliers, and industry chain of Zero Boil-off Superconducting Magnet.

Chapter 14 and 15, to describe Zero Boil-off Superconducting Magnet sales channel, distributors, customers, research findings and conclusion.

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