

# Global Zeolites Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Zeolites market size was valued at USD 3137.3 million in 2023 and is forecast to a readjusted size of USD 3951 million by 2030 with a CAGR of 3.3% during review period.

Zeolites are hydrated aluminosilicates of the alkaline and alkaline-earth metals. About 40 natural zeolites have been identified during the past 200 years; the most common are analcime, chabazite, clinoptilolite, erionite, ferrierite, heulandite, laumontite, mordenite, and phillipsite. More than 150 zeolites have been synthesized; the most common are zeolites A, X, Y, and ZMS-5; Natural and synthetic zeolites are used commercially because of their unique adsorption, ion-exchange, molecular sieve, and catalytic properties. Major markets for natural zeolites are pet litter, animal feed, horticultural applications (soil conditioners and growth media), and wastewater treatment. Major use categories for synthetic zeolites are catalysts, detergents, molecular sieves.

Global Zeolite Oscillators key players include Honeywell UOP, Huiying Chemical Industry, Tosoh, Blue Pacific Minerals (BPM), Clariant, etc. Global top five manufacturers hold a share over 5%. Asia-Pacific is the largest market, with a share over 40%, followed by Europe, and North America, both have a share over 45 percent. In terms of product, Natural Zeolite is the largest segment, with a share over 60%. And in terms of application, the largest application is Refining and Petrochemicals, followed by Agriculture and Aquaculture, Water Filtration, Emission Control, etc.

The Global Info Research report includes an overview of the development of the Zeolites industry chain, the market status of Refining and Petrochemicals (Natural Zeolite, Synthetic Zeolite), Emission Control (Natural Zeolite, Synthetic Zeolite), and key

enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Zeolites.

Regionally, the report analyzes the Zeolites markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Zeolites market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Zeolites market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Zeolites industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Natural Zeolite, Synthetic Zeolite).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Zeolites market.

**Regional Analysis:** The report involves examining the Zeolites market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Zeolites market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Zeolites:

**Company Analysis:** Report covers individual Zeolites manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial

performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Zeolites. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Refining and Petrochemicals, Emission Control).

**Technology Analysis:** Report covers specific technologies relevant to Zeolites. It assesses the current state, advancements, and potential future developments in Zeolites areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Zeolites market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Zeolites market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Natural Zeolite

Synthetic Zeolite

### Market segment by Application

Refining and Petrochemicals

Emission Control

Agriculture and Aquaculture

Water Filtration

Building & Concrete

Industrial

Others

#### Major players covered

Honeywell UOP

CECA (Arkema)

BASF

Zeochem AG

Tosoh

W.R. Grace

Zeolyst

Blue Pacific Minerals (BPM)

Clariant (Süd-Chemie)

International Zeolite Corp.

St. Cloud Zeolite

KNT Group

Zeotech Corporation

Shijiazhuang Jianda High-Tech Chemical

Shanghai Zeolite Molecular Sieve

Huiying Chemical Industry

Silkem Ltd

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Zeolites product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Zeolites, with price, sales, revenue and global market share of Zeolites from 2019 to 2024.

Chapter 3, the Zeolites competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Zeolites breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Zeolites market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Zeolites.

Chapter 14 and 15, to describe Zeolites sales channel, distributors, customers, research findings and conclusion.

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