

Global Zeolite SCR Catalysts Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Zeolite SCR Catalysts market size is expected to reach \$ 6465 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Zeolite SCR Catalysts are selective catalytic reduction catalysts based on metal-exchanged zeolite molecular sieves, typically Cu-zeolite or Fe-zeolite systems, used to convert nitrogen oxides such as NO and NO₂ into nitrogen and water in oxygen-rich exhaust streams with ammonia as the reductant. In automotive and engine aftertreatment, ammonia is usually generated from aqueous urea solution, and the catalyst is commonly supplied as a washcoated flow-through monolith, an extruded monolith, or an SCR-coated particulate filter. Compared with conventional vanadium-titania SCR catalysts, Cu-based small-pore zeolites such as Cu-SSZ-13 and Cu-SAPO-34 are valued for a broad operating temperature window, high nitrogen selectivity, low-temperature activity and hydrothermal durability.

In 2025, global sales of Zeolite SCR Catalysts reached approximately 68 K tons, with an average global market price of around US\$ 61/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 50%.

The zeolite SCR catalyst market is fundamentally driven by increasingly stringent nitrogen oxide emission regulations across automotive and industrial sectors. In diesel engines, regulatory frameworks in Europe, China, India, and North America are pushing NO_x limits toward near-zero levels, forcing the adoption of high-efficiency Cu- and Fe-zeolite systems that outperform traditional vanadium-based catalysts in low-temperature and transient conditions.

A second major driver is the structural dominance of diesel engines in heavy-duty transport and non-road machinery. Despite electrification trends in light vehicles, long-haul trucking, construction equipment, marine engines, and distributed power generation continue to rely on SCR aftertreatment, sustaining long-term catalyst demand. In parallel, the shift toward dual-SCR and SCRF (SCR-on-filter) architectures is increasing catalyst loading intensity per engine system.

From a technology perspective, Cu-CHA zeolites such as Cu-SSZ-13 and Cu-SAPO-34 have become the industry benchmark due to their wide operating window, hydrothermal stability, and ammonia selectivity. However, challenges remain in sulfur poisoning resistance, hydrothermal aging, and low-temperature NO_x conversion during cold start conditions.

Looking forward, the market is expected to expand steadily, with growth anchored in emission compliance upgrades, retrofit demand in aging diesel fleets, and tighter industrial NO_x control policies. The competitive landscape is characterized by high entry barriers due to catalyst intellectual property, complex synthesis routes, and long qualification cycles with OEMs.

This report studies the global Zeolite SCR Catalysts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Zeolite SCR Catalysts and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Zeolite SCR Catalysts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Zeolite SCR Catalysts total production and demand, 2021-2032, (Tons)

Global Zeolite SCR Catalysts total production value, 2021-2032, (USD Million)

Global Zeolite SCR Catalysts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Zeolite SCR Catalysts consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Zeolite SCR Catalysts domestic production, consumption, key domestic manufacturers and share

Global Zeolite SCR Catalysts production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (Tons)

Global Zeolite SCR Catalysts production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Zeolite SCR Catalysts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Zeolite SCR Catalysts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson Matthey, BASF, Umicore, Clariant, Zeolyst International, Valiant, China Catalyst, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Zeolite SCR Catalysts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Zeolite SCR Catalysts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Zeolite SCR Catalysts Market, Segmentation by Type:

Copper Based

Iron Based

Other

Global Zeolite SCR Catalysts Market, Segmentation by Catalyst Article Form:

Coated

Extruded

Other

Global Zeolite SCR Catalysts Market, Segmentation by Operating Temperature:

Low-Temperature (150-250°C)

Medium-Temperature (250-400°C)

High-Temperature (400-550°C)

Global Zeolite SCR Catalysts Market, Segmentation by Application:

Industrial

Automotive

Other

Companies Profiled:

Johnson Matthey

BASF

Umicore

Clariant

Zeolyst International

Valiant

China Catalyst

Key Questions Answered:

1. How big is the global Zeolite SCR Catalysts market?
2. What is the demand of the global Zeolite SCR Catalysts market?
3. What is the year over year growth of the global Zeolite SCR Catalysts market?
4. What is the production and production value of the global Zeolite SCR Catalysts market?
5. Who are the key producers in the global Zeolite SCR Catalysts market?
6. What are the growth factors driving the market demand?

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