

# Global Zeolite Precursor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Zeolite Precursor market size was valued at US\$ 1529 million in 2025 and is forecast to a readjusted size of US\$ 2267 million by 2032 with a CAGR of 5.8% during review period.

A zeolite precursor is a chemical feedstock or intermediate—typically comprising silica (SiO<sub>2</sub>), alumina (Al<sub>2</sub>O<sub>3</sub>), structure-directing agents (SDAs), and alkali sources—that is used to synthesize crystalline zeolites through hydrothermal or solvothermal processes; these precursors exist as gels, sols, or amorphous powders that later transform into well-defined microporous frameworks with controlled pore sizes and catalytic properties. The supply chain begins with upstream raw materials such as silica sources (e.g., sodium silicate, fumed silica), alumina sources (e.g., aluminum hydroxide, sodium aluminate), organic templates (amines or quaternary ammonium compounds), and mineralizers (e.g., NaOH), typically supplied by chemical and mining companies; midstream processing involves precursor formulation, aging, and crystallization carried out by specialty chemical manufacturers or catalyst producers; downstream, the resulting zeolites are activated, ion-exchanged, and shaped into powders, beads, or catalysts for applications in petrochemicals (fluid catalytic cracking, hydrocracking), environmental systems (adsorption, water treatment), detergents, and emerging sectors like carbon capture and energy storage. In 2025, global Zeolite Precursor output was about 2.5 million tons with 3 million tons of capacity, average prices of USD 500–1,500 per ton, and gross margins around 18%.

This report is a detailed and comprehensive analysis for global Zeolite Precursor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Zeolite Precursor market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Zeolite Precursor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Zeolite Precursor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Zeolite Precursor market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Zeolite Precursor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Zeolite Precursor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Germany), W.R. Grace (USA), Honeywell (USA), Clariant (Switzerland), Tosoh (Japan), Arkema (France), Zeochem (Switzerland), Zeolyst (Netherlands), Sinopec Catalyst (China), Jalon New Materials (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Zeolite Precursor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Hydrothermal Precursor

Solvothermal Precursor

Dry Gel Conversion Precursor

### Market segment by Si/Al Ratio

Low Si/Al (10)

### Market segment by Application

Petrochemical

Water Treatment

Industrial

Construction

Agricultural

Others

## Major players covered

BASF (Germany)

W.R. Grace (USA)

Honeywell (USA)

Clariant (Switzerland)

Tosoh (Japan)

Arkema (France)

Zeochem (Switzerland)

Zeolyst (Netherlands)

Sinopec Catalyst (China)

Jalon New Materials (China)

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Zeolite Precursor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Zeolite Precursor, with price, sales quantity, revenue, and global market share of Zeolite Precursor from 2021 to 2026.

Chapter 3, the Zeolite Precursor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Zeolite Precursor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Zeolite Precursor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Zeolite Precursor.

Chapter 14 and 15, to describe Zeolite Precursor sales channel, distributors, customers, research findings and conclusion.

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