

# Global Zeolite-Based VOC Rotor-Concentrator Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Zeolite-Based VOC Rotor-Concentrator market size is expected to reach \$ 272 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global Zeolite-Based VOC Rotor-Concentrator production reached approximately 2200 units, with an average global market price of around US\$ 90000 per unit. A Zeolite-Based VOC Rotor-Concentrator is an air pollution control device that captures and concentrates VOC emissions for further treatment or recovery.

The Zeolite-Based VOC Rotor-Concentrator market, also known as the VOC concentration rotor or zeolite rotary concentrator market, is a specialized segment of industrial air pollution control equipment. VOC rotors are mainly used to treat large-volume, low-concentration volatile organic compound emissions by adsorbing VOCs from exhaust air and desorbing them into a smaller, higher-concentration gas stream for further treatment by regenerative thermal oxidizers, catalytic oxidizers, or solvent recovery systems. The overall market is driven by increasingly strict environmental regulations, rising industrial awareness of emission reduction, and the need for energy-efficient exhaust gas treatment. Compared with direct incineration or conventional activated carbon adsorption, VOC rotor systems can significantly reduce downstream equipment size and operating energy consumption, making them attractive for industries with continuous exhaust flows. The market is relatively technology-intensive, because product performance depends on zeolite molecular sieve quality, honeycomb structure design, coating uniformity, adsorption capacity, desorption efficiency, pressure drop, temperature resistance, sealing performance, and long-term stability. Major application areas include automotive painting, semiconductor and electronics manufacturing, lithium battery production, printing and packaging, coating, chemical

processing, pharmaceuticals, petrochemicals, furniture finishing, and other industries that generate dilute organic waste gas. From the upstream perspective, the industry depends on zeolite adsorbents, ceramic fiber or glass fiber honeycomb substrates, inorganic binders, activated carbon materials, stainless steel frames, drive motors, sealing materials, fans, heat exchangers, sensors, control systems, and precision coating equipment. The quality of zeolite and substrate materials is especially important, as it directly affects VOC removal efficiency, regeneration performance, resistance to high-boiling-point compounds, and service life. Midstream participants include rotor manufacturers, VOC treatment equipment producers, and environmental engineering system integrators. These companies usually design complete solutions combining rotors with RTO, RCO, condensation, adsorption, or solvent recovery technologies according to exhaust composition, air volume, VOC concentration, temperature, humidity, and customer compliance requirements. Downstream demand mainly comes from manufacturing industries facing strict VOC emission limits, especially sectors with large exhaust volumes and relatively low solvent concentrations. In terms of future development, the Zeolite-Based VOC Rotor-Concentrator market is expected to maintain steady growth as global environmental standards tighten and industries seek lower-carbon, lower-cost emission control solutions. Growth opportunities will be particularly strong in Asia-Pacific, where electronics, batteries, automotive coatings, and chemical manufacturing are expanding rapidly, while Europe, North America, Japan, and South Korea will continue to focus on technology upgrades and replacement demand. Future product development will move toward higher concentration ratios, lower pressure drop, improved zeolite formulations, stronger resistance to mixed solvents and siloxanes, modular skid-mounted systems, intelligent monitoring, predictive maintenance, and integration with digital emission management platforms. Competition will gradually shift from simple equipment supply to total lifecycle cost, energy-saving performance, regulatory compliance reliability, customized engineering capability, and after-sales service. Overall, Zeolite-Based VOC Rotor-Concentrator is a niche but important growth market within industrial emission control, with increasing strategic value as manufacturers balance environmental compliance, operating cost reduction, and carbon-emission targets.

This report studies the global Zeolite-Based VOC Rotor-Concentrator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Zeolite-Based VOC Rotor-Concentrator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Zeolite-Based VOC

Rotor-Concentrator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Zeolite-Based VOC Rotor-Concentrator total production and demand, 2021-2032, (K Units)

Global Zeolite-Based VOC Rotor-Concentrator total production value, 2021-2032, (USD Million)

Global Zeolite-Based VOC Rotor-Concentrator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Zeolite-Based VOC Rotor-Concentrator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Zeolite-Based VOC Rotor-Concentrator domestic production, consumption, key domestic manufacturers and share

Global Zeolite-Based VOC Rotor-Concentrator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Zeolite-Based VOC Rotor-Concentrator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Zeolite-Based VOC Rotor-Concentrator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Zeolite-Based VOC Rotor-Concentrator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Seibu Giken, Huashijie Environment Technology, Nichias, Munters, Taikisha, SATTI, ProFlute, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Zeolite-Based VOC Rotor-Concentrator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

#### Global Zeolite-Based VOC Rotor-Concentrator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Zeolite-Based VOC Rotor-Concentrator Market, Segmentation by Type:

Concentration Ratio20

#### Global Zeolite-Based VOC Rotor-Concentrator Market, Segmentation by Temperature:

Normal-Temperature Adsorption Rotor

High-Temperature Resistant Rotor

#### Global Zeolite-Based VOC Rotor-Concentrator Market, Segmentation by Air Volume:

Small-Air-Volume

Medium-Air-Volume

Large-Air-Volume

Global Zeolite-Based VOC Rotor-Concentrator Market, Segmentation by Application:

Transportation

Industrial Manufacturing

Semiconductor

Other

Companies Profiled:

Seibu Giken

Huashijie Environment Technology

Nichias

Munters

Taikisha

SATTI

ProFlute

Key Questions Answered:

1. How big is the global Zeolite-Based VOC Rotor-Concentrator market?
2. What is the demand of the global Zeolite-Based VOC Rotor-Concentrator market?
3. What is the year over year growth of the global Zeolite-Based VOC Rotor-Concentrator market?
4. What is the production and production value of the global Zeolite-Based VOC Rotor-Concentrator market?
5. Who are the key producers in the global Zeolite-Based VOC Rotor-Concentrator

market?

6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Zeolite-Based VOC Rotor-Concentrator Introduction
- 1.2 World Zeolite-Based VOC Rotor-Concentrator Supply & Forecast
  - 1.2.1 World Zeolite-Based VOC Rotor-Concentrator Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Zeolite-Based VOC Rotor-Concentrator Production (2021-2032)
  - 1.2.3 World Zeolite-Based VOC Rotor-Concentrator Pricing Trends (2021-2032)
- 1.3 World Zeolite-Based VOC Rotor-Concentrator Production by Region (Based on Production Site)
  - 1.3.1 World Zeolite-Based VOC Rotor-Concentrator Production Value by Region (2021-2032)
  - 1.3.2 World Zeolite-Based VOC Rotor-Concentrator Production by Region (2021-2032)
  - 1.3.3 World Zeolite-Based VOC Rotor-Concentrator Average Price by Region (2021-2032)
  - 1.3.4 North America Zeolite-Based VOC Rotor-Concentrator Production (2021-2032)
  - 1.3.5 Europe Zeolite-Based VOC Rotor-Concentrator Production (2021-2032)
  - 1.3.6 China Zeolite-Based VOC Rotor-Concentrator Production (2021-2032)
  - 1.3.7 Japan Zeolite-Based VOC Rotor-Concentrator Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Zeolite-Based VOC Rotor-Concentrator Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Zeolite-Based VOC Rotor-Concentrator Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Zeolite-Based VOC Rotor-Concentrator Demand (2021-2032)
- 2.2 World Zeolite-Based VOC Rotor-Concentrator Consumption by Region
  - 2.2.1 World Zeolite-Based VOC Rotor-Concentrator Consumption by Region (2021-2026)
  - 2.2.2 World Zeolite-Based VOC Rotor-Concentrator Consumption Forecast by Region (2027-2032)
- 2.3 United States Zeolite-Based VOC Rotor-Concentrator Consumption (2021-2032)
- 2.4 China Zeolite-Based VOC Rotor-Concentrator Consumption (2021-2032)
- 2.5 Europe Zeolite-Based VOC Rotor-Concentrator Consumption (2021-2032)
- 2.6 Japan Zeolite-Based VOC Rotor-Concentrator Consumption (2021-2032)
- 2.7 South Korea Zeolite-Based VOC Rotor-Concentrator Consumption (2021-2032)

- 2.8 ASEAN Zeolite-Based VOC Rotor-Concentrator Consumption (2021-2032)
- 2.9 India Zeolite-Based VOC Rotor-Concentrator Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Zeolite-Based VOC Rotor-Concentrator Production Value by Manufacturer (2021-2026)
- 3.2 World Zeolite-Based VOC Rotor-Concentrator Production by Manufacturer (2021-2026)
- 3.3 World Zeolite-Based VOC Rotor-Concentrator Average Price by Manufacturer (2021-2026)
- 3.4 Zeolite-Based VOC Rotor-Concentrator Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Zeolite-Based VOC Rotor-Concentrator Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Zeolite-Based VOC Rotor-Concentrator in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Zeolite-Based VOC Rotor-Concentrator in 2025
- 3.6 Zeolite-Based VOC Rotor-Concentrator Market: Overall Company Footprint Analysis
  - 3.6.1 Zeolite-Based VOC Rotor-Concentrator Market: Region Footprint
  - 3.6.2 Zeolite-Based VOC Rotor-Concentrator Market: Company Product Type Footprint
  - 3.6.3 Zeolite-Based VOC Rotor-Concentrator Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Zeolite-Based VOC Rotor-Concentrator Production Value Comparison
  - 4.1.1 United States VS China: Zeolite-Based VOC Rotor-Concentrator Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Zeolite-Based VOC Rotor-Concentrator Production

## Value Market Share Comparison (2021 & 2025 & 2032)

### 4.2 United States VS China: Zeolite-Based VOC Rotor-Concentrator Production Comparison

#### 4.2.1 United States VS China: Zeolite-Based VOC Rotor-Concentrator Production Comparison (2021 & 2025 & 2032)

#### 4.2.2 United States VS China: Zeolite-Based VOC Rotor-Concentrator Production Market Share Comparison (2021 & 2025 & 2032)

### 4.3 United States VS China: Zeolite-Based VOC Rotor-Concentrator Consumption Comparison

#### 4.3.1 United States VS China: Zeolite-Based VOC Rotor-Concentrator Consumption Comparison (2021 & 2025 & 2032)

#### 4.3.2 United States VS China: Zeolite-Based VOC Rotor-Concentrator Consumption Market Share Comparison (2021 & 2025 & 2032)

### 4.4 United States Based Zeolite-Based VOC Rotor-Concentrator Manufacturers and Market Share, 2021-2026

#### 4.4.1 United States Based Zeolite-Based VOC Rotor-Concentrator Manufacturers, Headquarters and Production Site (States, Country)

#### 4.4.2 United States Based Manufacturers Zeolite-Based VOC Rotor-Concentrator Production Value (2021-2026)

#### 4.4.3 United States Based Manufacturers Zeolite-Based VOC Rotor-Concentrator Production (2021-2026)

### 4.5 China Based Zeolite-Based VOC Rotor-Concentrator Manufacturers and Market Share

#### 4.5.1 China Based Zeolite-Based VOC Rotor-Concentrator Manufacturers, Headquarters and Production Site (Province, Country)

#### 4.5.2 China Based Manufacturers Zeolite-Based VOC Rotor-Concentrator Production Value (2021-2026)

#### 4.5.3 China Based Manufacturers Zeolite-Based VOC Rotor-Concentrator Production (2021-2026)

### 4.6 Rest of World Based Zeolite-Based VOC Rotor-Concentrator Manufacturers and Market Share, 2021-2026

#### 4.6.1 Rest of World Based Zeolite-Based VOC Rotor-Concentrator Manufacturers, Headquarters and Production Site (State, Country)

#### 4.6.2 Rest of World Based Manufacturers Zeolite-Based VOC Rotor-Concentrator Production Value (2021-2026)

#### 4.6.3 Rest of World Based Manufacturers Zeolite-Based VOC Rotor-Concentrator Production (2021-2026)

## 5 MARKET ANALYSIS BY TYPE

5.1 World Zeolite-Based VOC Rotor-Concentrator Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Concentration Ratio20

5.3 Market Segment by Type

5.3.1 World Zeolite-Based VOC Rotor-Concentrator Production by Type (2021-2032)

5.3.2 World Zeolite-Based VOC Rotor-Concentrator Production Value by Type (2021-2032)

5.3.3 World Zeolite-Based VOC Rotor-Concentrator Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY TEMPERATURE**

6.1 World Zeolite-Based VOC Rotor-Concentrator Market Size Overview by Temperature: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Temperature

6.2.1 Normal-Temperature Adsorption Rotor

6.2.2 High-Temperature Resistant Rotor

6.3 Market Segment by Temperature

6.3.1 World Zeolite-Based VOC Rotor-Concentrator Production by Temperature (2021-2032)

6.3.2 World Zeolite-Based VOC Rotor-Concentrator Production Value by Temperature (2021-2032)

6.3.3 World Zeolite-Based VOC Rotor-Concentrator Average Price by Temperature (2021-2032)

## **7 MARKET ANALYSIS BY AIR VOLUME**

7.1 World Zeolite-Based VOC Rotor-Concentrator Market Size Overview by Air Volume: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Air Volume

7.2.1 Small-Air-Volume

7.2.2 Medium-Air-Volume

7.2.3 Large-Air-Volume

7.3 Market Segment by Air Volume

7.3.1 World Zeolite-Based VOC Rotor-Concentrator Production by Air Volume (2021-2032)

7.3.2 World Zeolite-Based VOC Rotor-Concentrator Production Value by Air Volume

(2021-2032)

7.3.3 World Zeolite-Based VOC Rotor-Concentrator Average Price by Air Volume

(2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Zeolite-Based VOC Rotor-Concentrator Market Size Overview by Application:  
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Transportation

8.2.2 Industrial Manufacturing

8.2.3 Semiconductor

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Zeolite-Based VOC Rotor-Concentrator Production by Application

(2021-2032)

8.3.2 World Zeolite-Based VOC Rotor-Concentrator Production Value by Application

(2021-2032)

8.3.3 World Zeolite-Based VOC Rotor-Concentrator Average Price by Application

(2021-2032)

## **9 COMPANY PROFILES**

9.1 Seibu Giken

9.1.1 Seibu Giken Details

9.1.2 Seibu Giken Major Business

9.1.3 Seibu Giken Zeolite-Based VOC Rotor-Concentrator Product and Services

9.1.4 Seibu Giken Zeolite-Based VOC Rotor-Concentrator Production, Price, Value,  
Gross Margin and Market Share (2021-2026)

9.1.5 Seibu Giken Recent Developments/Updates

9.1.6 Seibu Giken Competitive Strengths & Weaknesses

9.2 Huashijie Environment Technology

9.2.1 Huashijie Environment Technology Details

9.2.2 Huashijie Environment Technology Major Business

9.2.3 Huashijie Environment Technology Zeolite-Based VOC Rotor-Concentrator  
Product and Services

9.2.4 Huashijie Environment Technology Zeolite-Based VOC Rotor-Concentrator  
Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Huashijie Environment Technology Recent Developments/Updates

## 9.2.6 Huashijie Environment Technology Competitive Strengths & Weaknesses

### 9.3 Nichias

#### 9.3.1 Nichias Details

#### 9.3.2 Nichias Major Business

#### 9.3.3 Nichias Zeolite-Based VOC Rotor-Concentrator Product and Services

#### 9.3.4 Nichias Zeolite-Based VOC Rotor-Concentrator Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.3.5 Nichias Recent Developments/Updates

#### 9.3.6 Nichias Competitive Strengths & Weaknesses

### 9.4 Munters

#### 9.4.1 Munters Details

#### 9.4.2 Munters Major Business

#### 9.4.3 Munters Zeolite-Based VOC Rotor-Concentrator Product and Services

#### 9.4.4 Munters Zeolite-Based VOC Rotor-Concentrator Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.4.5 Munters Recent Developments/Updates

#### 9.4.6 Munters Competitive Strengths & Weaknesses

### 9.5 Taikisha

#### 9.5.1 Taikisha Details

#### 9.5.2 Taikisha Major Business

#### 9.5.3 Taikisha Zeolite-Based VOC Rotor-Concentrator Product and Services

#### 9.5.4 Taikisha Zeolite-Based VOC Rotor-Concentrator Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.5.5 Taikisha Recent Developments/Updates

#### 9.5.6 Taikisha Competitive Strengths & Weaknesses

### 9.6 SATTI

#### 9.6.1 SATTI Details

#### 9.6.2 SATTI Major Business

#### 9.6.3 SATTI Zeolite-Based VOC Rotor-Concentrator Product and Services

#### 9.6.4 SATTI Zeolite-Based VOC Rotor-Concentrator Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.6.5 SATTI Recent Developments/Updates

#### 9.6.6 SATTI Competitive Strengths & Weaknesses

### 9.7 ProFlute

#### 9.7.1 ProFlute Details

#### 9.7.2 ProFlute Major Business

#### 9.7.3 ProFlute Zeolite-Based VOC Rotor-Concentrator Product and Services

#### 9.7.4 ProFlute Zeolite-Based VOC Rotor-Concentrator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 ProFlute Recent Developments/Updates

9.7.6 ProFlute Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Zeolite-Based VOC Rotor-Concentrator Industry Chain

10.2 Zeolite-Based VOC Rotor-Concentrator Upstream Analysis

10.2.1 Zeolite-Based VOC Rotor-Concentrator Core Raw Materials

10.2.2 Main Manufacturers of Zeolite-Based VOC Rotor-Concentrator Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Zeolite-Based VOC Rotor-Concentrator Production Mode

10.6 Zeolite-Based VOC Rotor-Concentrator Procurement Model

10.7 Zeolite-Based VOC Rotor-Concentrator Industry Sales Model and Sales Channels

10.7.1 Zeolite-Based VOC Rotor-Concentrator Sales Model

10.7.2 Zeolite-Based VOC Rotor-Concentrator Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Zeolite-Based VOC Rotor-Concentrator Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Zeolite-Based VOC Rotor-Concentrator Production Value by Region (2021-2026) & (USD Million)

Table 3. World Zeolite-Based VOC Rotor-Concentrator Production Value by Region (2027-2032) & (USD Million)

Table 4. World Zeolite-Based VOC Rotor-Concentrator Production Value Market Share by Region (2021-2026)

Table 5. World Zeolite-Based VOC Rotor-Concentrator Production Value Market Share by Region (2027-2032)

Table 6. World Zeolite-Based VOC Rotor-Concentrator Production by Region (2021-2026) & (K Units)

Table 7. World Zeolite-Based VOC Rotor-Concentrator Production by Region (2027-2032) & (K Units)

Table 8. World Zeolite-Based VOC Rotor-Concentrator Production Market Share by Region (2021-2026)

Table 9. World Zeolite-Based VOC Rotor-Concentrator Production Market Share by Region (2027-2032)

Table 10. World Zeolite-Based VOC Rotor-Concentrator Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Zeolite-Based VOC Rotor-Concentrator Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Zeolite-Based VOC Rotor-Concentrator Major Market Trends

Table 13. World Zeolite-Based VOC Rotor-Concentrator Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Zeolite-Based VOC Rotor-Concentrator Consumption by Region (2021-2026) & (K Units)

Table 15. World Zeolite-Based VOC Rotor-Concentrator Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Zeolite-Based VOC Rotor-Concentrator Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Zeolite-Based VOC Rotor-Concentrator Producers in 2025

Table 18. World Zeolite-Based VOC Rotor-Concentrator Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Zeolite-Based VOC Rotor-Concentrator Producers in 2025

Table 20. World Zeolite-Based VOC Rotor-Concentrator Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Zeolite-Based VOC Rotor-Concentrator Company Evaluation Quadrant

Table 22. World Zeolite-Based VOC Rotor-Concentrator Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Zeolite-Based VOC Rotor-Concentrator Production Site of Key Manufacturer

Table 24. Zeolite-Based VOC Rotor-Concentrator Market: Company Product Type Footprint

Table 25. Zeolite-Based VOC Rotor-Concentrator Market: Company Product Application Footprint

Table 26. Zeolite-Based VOC Rotor-Concentrator Competitive Factors

Table 27. Zeolite-Based VOC Rotor-Concentrator New Entrant and Capacity Expansion Plans

Table 28. Zeolite-Based VOC Rotor-Concentrator Mergers & Acquisitions Activity

Table 29. United States VS China Zeolite-Based VOC Rotor-Concentrator Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Zeolite-Based VOC Rotor-Concentrator Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Zeolite-Based VOC Rotor-Concentrator Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Zeolite-Based VOC Rotor-Concentrator Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Zeolite-Based VOC Rotor-Concentrator Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Zeolite-Based VOC Rotor-Concentrator Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Zeolite-Based VOC Rotor-Concentrator Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Zeolite-Based VOC Rotor-Concentrator Production Market Share (2021-2026)

Table 37. China Based Zeolite-Based VOC Rotor-Concentrator Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Zeolite-Based VOC Rotor-Concentrator Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Zeolite-Based VOC Rotor-Concentrator

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Zeolite-Based VOC Rotor-Concentrator Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Zeolite-Based VOC Rotor-Concentrator Production Market Share (2021-2026)

Table 42. Rest of World Based Zeolite-Based VOC Rotor-Concentrator Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Zeolite-Based VOC Rotor-Concentrator Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Zeolite-Based VOC Rotor-Concentrator Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Zeolite-Based VOC Rotor-Concentrator Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Zeolite-Based VOC Rotor-Concentrator Production Market Share (2021-2026)

Table 47. World Zeolite-Based VOC Rotor-Concentrator Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Zeolite-Based VOC Rotor-Concentrator Production by Type (2021-2026) & (K Units)

Table 49. World Zeolite-Based VOC Rotor-Concentrator Production by Type (2027-2032) & (K Units)

Table 50. World Zeolite-Based VOC Rotor-Concentrator Production Value by Type (2021-2026) & (USD Million)

Table 51. World Zeolite-Based VOC Rotor-Concentrator Production Value by Type (2027-2032) & (USD Million)

Table 52. World Zeolite-Based VOC Rotor-Concentrator Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Zeolite-Based VOC Rotor-Concentrator Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Zeolite-Based VOC Rotor-Concentrator Production Value by Temperature, (USD Million), 2021 & 2025 & 2032

Table 55. World Zeolite-Based VOC Rotor-Concentrator Production by Temperature (2021-2026) & (K Units)

Table 56. World Zeolite-Based VOC Rotor-Concentrator Production by Temperature (2027-2032) & (K Units)

Table 57. World Zeolite-Based VOC Rotor-Concentrator Production Value by Temperature (2021-2026) & (USD Million)

Table 58. World Zeolite-Based VOC Rotor-Concentrator Production Value by Temperature (2027-2032) & (USD Million)

Table 59. World Zeolite-Based VOC Rotor-Concentrator Average Price by Temperature (2021-2026) & (US\$/Unit)

Table 60. World Zeolite-Based VOC Rotor-Concentrator Average Price by Temperature (2027-2032) & (US\$/Unit)

Table 61. World Zeolite-Based VOC Rotor-Concentrator Production Value by Air Volume, (USD Million), 2021 & 2025 & 2032

Table 62. World Zeolite-Based VOC Rotor-Concentrator Production by Air Volume (2021-2026) & (K Units)

Table 63. World Zeolite-Based VOC Rotor-Concentrator Production by Air Volume (2027-2032) & (K Units)

Table 64. World Zeolite-Based VOC Rotor-Concentrator Production Value by Air Volume (2021-2026) & (USD Million)

Table 65. World Zeolite-Based VOC Rotor-Concentrator Production Value by Air Volume (2027-2032) & (USD Million)

Table 66. World Zeolite-Based VOC Rotor-Concentrator Average Price by Air Volume (2021-2026) & (US\$/Unit)

Table 67. World Zeolite-Based VOC Rotor-Concentrator Average Price by Air Volume (2027-2032) & (US\$/Unit)

Table 68. World Zeolite-Based VOC Rotor-Concentrator Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Zeolite-Based VOC Rotor-Concentrator Production by Application (2021-2026) & (K Units)

Table 70. World Zeolite-Based VOC Rotor-Concentrator Production by Application (2027-2032) & (K Units)

Table 71. World Zeolite-Based VOC Rotor-Concentrator Production Value by Application (2021-2026) & (USD Million)

Table 72. World Zeolite-Based VOC Rotor-Concentrator Production Value by Application (2027-2032) & (USD Million)

Table 73. World Zeolite-Based VOC Rotor-Concentrator Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Zeolite-Based VOC Rotor-Concentrator Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Seibu Giken Basic Information, Manufacturing Base and Competitors

Table 76. Seibu Giken Major Business

Table 77. Seibu Giken Zeolite-Based VOC Rotor-Concentrator Product and Services

Table 78. Seibu Giken Zeolite-Based VOC Rotor-Concentrator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Seibu Giken Recent Developments/Updates

Table 80. Seibu Giken Competitive Strengths & Weaknesses

Table 81. Huashijie Environment Technology Basic Information, Manufacturing Base and Competitors

Table 82. Huashijie Environment Technology Major Business

Table 83. Huashijie Environment Technology Zeolite-Based VOC Rotor-Concentrator Product and Services

Table 84. Huashijie Environment Technology Zeolite-Based VOC Rotor-Concentrator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Huashijie Environment Technology Recent Developments/Updates

Table 86. Huashijie Environment Technology Competitive Strengths & Weaknesses

Table 87. Nichias Basic Information, Manufacturing Base and Competitors

Table 88. Nichias Major Business

Table 89. Nichias Zeolite-Based VOC Rotor-Concentrator Product and Services

Table 90. Nichias Zeolite-Based VOC Rotor-Concentrator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Nichias Recent Developments/Updates

Table 92. Nichias Competitive Strengths & Weaknesses

Table 93. Munters Basic Information, Manufacturing Base and Competitors

Table 94. Munters Major Business

Table 95. Munters Zeolite-Based VOC Rotor-Concentrator Product and Services

Table 96. Munters Zeolite-Based VOC Rotor-Concentrator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Munters Recent Developments/Updates

Table 98. Munters Competitive Strengths & Weaknesses

Table 99. Taikisha Basic Information, Manufacturing Base and Competitors

Table 100. Taikisha Major Business

Table 101. Taikisha Zeolite-Based VOC Rotor-Concentrator Product and Services

Table 102. Taikisha Zeolite-Based VOC Rotor-Concentrator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Taikisha Recent Developments/Updates

Table 104. Taikisha Competitive Strengths & Weaknesses

Table 105. SATTI Basic Information, Manufacturing Base and Competitors

Table 106. SATTI Major Business

Table 107. SATTI Zeolite-Based VOC Rotor-Concentrator Product and Services

Table 108. SATTI Zeolite-Based VOC Rotor-Concentrator Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share  
(2021-2026)

Table 109. SATTI Recent Developments/Updates

Table 110. SATTI Competitive Strengths & Weaknesses

Table 111. ProFlute Basic Information, Manufacturing Base and Competitors

Table 112. ProFlute Major Business

Table 113. ProFlute Zeolite-Based VOC Rotor-Concentrator Product and Services

Table 114. ProFlute Zeolite-Based VOC Rotor-Concentrator Production (K Units), Price  
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share  
(2021-2026)

Table 115. ProFlute Recent Developments/Updates

Table 116. ProFlute Competitive Strengths & Weaknesses

Table 117. Global Key Players of Zeolite-Based VOC Rotor-Concentrator Upstream  
(Raw Materials)

Table 118. Global Zeolite-Based VOC Rotor-Concentrator Typical Customers

Table 119. Zeolite-Based VOC Rotor-Concentrator Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Zeolite-Based VOC Rotor-Concentrator Picture
- Figure 2. World Zeolite-Based VOC Rotor-Concentrator Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Zeolite-Based VOC Rotor-Concentrator Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Zeolite-Based VOC Rotor-Concentrator Production (2021-2032) & (K Units)
- Figure 5. World Zeolite-Based VOC Rotor-Concentrator Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Zeolite-Based VOC Rotor-Concentrator Production Value Market Share by Region (2021-2032)
- Figure 7. World Zeolite-Based VOC Rotor-Concentrator Production Market Share by Region (2021-2032)
- Figure 8. North America Zeolite-Based VOC Rotor-Concentrator Production (2021-2032) & (K Units)
- Figure 9. Europe Zeolite-Based VOC Rotor-Concentrator Production (2021-2032) & (K Units)
- Figure 10. China Zeolite-Based VOC Rotor-Concentrator Production (2021-2032) & (K Units)
- Figure 11. Japan Zeolite-Based VOC Rotor-Concentrator Production (2021-2032) & (K Units)
- Figure 12. Zeolite-Based VOC Rotor-Concentrator Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Zeolite-Based VOC Rotor-Concentrator Consumption (2021-2032) & (K Units)
- Figure 15. World Zeolite-Based VOC Rotor-Concentrator Consumption Market Share by Region (2021-2032)
- Figure 16. United States Zeolite-Based VOC Rotor-Concentrator Consumption (2021-2032) & (K Units)
- Figure 17. China Zeolite-Based VOC Rotor-Concentrator Consumption (2021-2032) & (K Units)
- Figure 18. Europe Zeolite-Based VOC Rotor-Concentrator Consumption (2021-2032) & (K Units)
- Figure 19. Japan Zeolite-Based VOC Rotor-Concentrator Consumption (2021-2032) & (K Units)

Figure 20. South Korea Zeolite-Based VOC Rotor-Concentrator Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Zeolite-Based VOC Rotor-Concentrator Consumption (2021-2032) & (K Units)

Figure 22. India Zeolite-Based VOC Rotor-Concentrator Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Zeolite-Based VOC Rotor-Concentrator by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Zeolite-Based VOC Rotor-Concentrator Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Zeolite-Based VOC Rotor-Concentrator Markets in 2025

Figure 26. United States VS China: Zeolite-Based VOC Rotor-Concentrator Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Zeolite-Based VOC Rotor-Concentrator Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Zeolite-Based VOC Rotor-Concentrator Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Zeolite-Based VOC Rotor-Concentrator Production Market Share 2025

Figure 30. China Based Manufacturers Zeolite-Based VOC Rotor-Concentrator Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Zeolite-Based VOC Rotor-Concentrator Production Market Share 2025

Figure 32. World Zeolite-Based VOC Rotor-Concentrator Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Zeolite-Based VOC Rotor-Concentrator Production Value Market Share by Type in 2025

Figure 34. Concentration Ratio<sup>20</sup>

Figure 37. World Zeolite-Based VOC Rotor-Concentrator Production Market Share by Type (2021-2032)

Figure 38. World Zeolite-Based VOC Rotor-Concentrator Production Value Market Share by Type (2021-2032)

Figure 39. World Zeolite-Based VOC Rotor-Concentrator Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Zeolite-Based VOC Rotor-Concentrator Production Value by Temperature, (USD Million), 2021 & 2025 & 2032

Figure 41. World Zeolite-Based VOC Rotor-Concentrator Production Value Market Share by Temperature in 2025

Figure 42. Normal-Temperature Adsorption Rotor

Figure 43. High-Temperature Resistant Rotor

Figure 44. World Zeolite-Based VOC Rotor-Concentrator Production Market Share by Temperature (2021-2032)

Figure 45. World Zeolite-Based VOC Rotor-Concentrator Production Value Market Share by Temperature (2021-2032)

Figure 46. World Zeolite-Based VOC Rotor-Concentrator Average Price by Temperature (2021-2032) & (US\$/Unit)

Figure 47. World Zeolite-Based VOC Rotor-Concentrator Production Value by Air Volume, (USD Million), 2021 & 2025 & 2032

Figure 48. World Zeolite-Based VOC Rotor-Concentrator Production Value Market Share by Air Volume in 2025

Figure 49. Small-Air-Volume

Figure 50. Medium-Air-Volume

Figure 51. Large-Air-Volume

Figure 52. World Zeolite-Based VOC Rotor-Concentrator Production Market Share by Air Volume (2021-2032)

Figure 53. World Zeolite-Based VOC Rotor-Concentrator Production Value Market Share by Air Volume (2021-2032)

Figure 54. World Zeolite-Based VOC Rotor-Concentrator Average Price by Air Volume (2021-2032) & (US\$/Unit)

Figure 55. World Zeolite-Based VOC Rotor-Concentrator Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Zeolite-Based VOC Rotor-Concentrator Production Value Market Share by Application in 2025

Figure 57. Transportation

Figure 58. Industrial Manufacturing

Figure 59. Semiconductor

Figure 60. Other

Figure 61. World Zeolite-Based VOC Rotor-Concentrator Production Market Share by Application (2021-2032)

Figure 62. World Zeolite-Based VOC Rotor-Concentrator Production Value Market Share by Application (2021-2032)

Figure 63. World Zeolite-Based VOC Rotor-Concentrator Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Zeolite-Based VOC Rotor-Concentrator Industry Chain

Figure 65. Zeolite-Based VOC Rotor-Concentrator Procurement Model

Figure 66. Zeolite-Based VOC Rotor-Concentrator Sales Model

Figure 67. Zeolite-Based VOC Rotor-Concentrator Sales Channels, Direct Sales, and

Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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