

Global ZDDP Additives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global ZDDP Additives market size was valued at US\$ 1200 million in 2025 and is forecast to a readjusted size of US\$ 1160 million by 2032 with a CAGR of -0.5% during review period.

Zinc dialkyl dithiophosphate (commonly known as ZDDP) is a family of coordination compounds developed in the 1940s characterized by anions with dialkyl dithiophosphoric acids such as ammonium diethyldithiophosphate. Combined zinc. These uncharged compounds are not salts. They are soluble in non-polar solvents and long-chain derivatives are readily soluble in mineral and synthetic oils used as lubricants.

The industry's leading producers are Lubrizol, Infineum International and Afton Chemical, with revenue ratios of 9.89%, 9.34% and 7.70%, respectively, in 2019.

This report is a detailed and comprehensive analysis for global ZDDP Additives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global ZDDP Additives market size and forecasts, in consumption value (\$ Million), sales quantity (Ton), and average selling prices (US\$/Ton), 2021-2032

Global ZDDP Additives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Ton), and average selling prices (US\$/Ton), 2021-2032

Global ZDDP Additives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Ton), and average selling prices (US\$/Ton), 2021-2032

Global ZDDP Additives market shares of main players, shipments in revenue (\$ Million), sales quantity (Ton), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for ZDDP Additives
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global ZDDP Additives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lubrizol, Infineum International, Afton Chemical, Chevron Oronite, Tianhe, China National Petroleum Corporation, HighLube, Wuxi South Petroleum Additive, Richful, PrasoL Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

ZDDP Additives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Primary ZDDP

Secondary ZDDP

Market segment by Application

Automotive

Industrial

Others

Major players covered

Lubrizol

Infineum International

Afton Chemical

Chevron Oronite

Tianhe

China National Petroleum Corporation

HighLube

Wuxi South Petroleum Additive

Richful

Prasol Chemicals

KANGTAI

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe ZDDP Additives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ZDDP Additives, with price, sales quantity, revenue, and global market share of ZDDP Additives from 2021 to 2026.

Chapter 3, the ZDDP Additives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ZDDP Additives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and ZDDP Additives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ZDDP Additives.

Chapter 14 and 15, to describe ZDDP Additives sales channel, distributors, customers, research findings and conclusion.

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