

# Global Yttrium-90 Injection Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Yttrium-90 Injection market size is expected to reach \$ 813 million by 2032, rising at a market growth of 10.4% CAGR during the forecast period (2026-2032).

In 2025, global Yttrium-90 Injection production reached approximately 7,776 units, with an average global market price of around US\$49,000 per unit. Yttrium-90 (Y-90) injection is a targeted, minimally invasive form of internal radiation therapy (radioembolization) used to treat inoperable liver cancers. It involves injecting microscopic radioactive beads directly into the blood vessels supplying a tumor, allowing doctors to deliver high doses of radiation to destroy cancer cells while sparing healthy tissue.

Yttrium-90 Injection, as a category of nuclear medicine interventional therapy for liver tumors, presents a global market landscape with concentrated competition and high entry barriers. The number of commercialized products remains limited. First-mover manufacturers build solid barriers through long-term clinical accumulation and full-chain compliance qualifications, while new entrants need to overcome multiple regulatory and technical thresholds covering R&D, production, transportation and clinical implementation of radioactive drugs.

Continuous indication expansion acts as the core driver for market growth. Regulatory authorities in Europe and the US have gradually broadened product application scopes, covering colorectal cancer liver metastasis, primary hepatocellular carcinoma, intrahepatic cholangiocarcinoma and various liver metastatic tumors. The extension of treatment scenarios directly expands the target patient population and extends product lifecycle. Authoritative clinical guidelines in many countries include this therapy in recommendation systems, lifting clinical recognition and consolidating the foundation of

market acceptance.

Regional markets show stratified development features. Mature markets in Europe and the US, with long application history and standardized diagnosis and treatment pathways, maintain steady growth. Emerging markets represented by China, which approved such products in recent years, enter the penetration stage of hospital access and clinical awareness cultivation, and show clear growth potential supported by medical insurance access policies.

Supply chain and medical supporting facilities form core constraints for market popularization. The radioactive attribute of products imposes strict requirements on production quality control, logistics distribution and hospital nuclear medicine facilities. Treatment delivery highly relies on collaboration between interventional and nuclear medicine departments, which limits coverage pace in lower-tier markets to some extent.

This report studies the global Yttrium-90 Injection production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Yttrium-90 Injection and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Yttrium-90 Injection that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Yttrium-90 Injection total production and demand, 2021-2032, (Units)

Global Yttrium-90 Injection total production value, 2021-2032, (USD Million)

Global Yttrium-90 Injection production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Yttrium-90 Injection consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Yttrium-90 Injection domestic production, consumption, key domestic manufacturers and share

Global Yttrium-90 Injection production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Yttrium-90 Injection production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Yttrium-90 Injection production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Yttrium-90 Injection market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sirtex Medical, Boston Scientific, ABK Biomedical, Chengdu New Radiomedicine Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Yttrium-90 Injection market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Yttrium-90 Injection Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Yttrium-90 Injection Market, Segmentation by Type:

Resin Microsphere Injection

Glass Microsphere Injection

Carbon Microsphere Injection

### Global Yttrium-90 Injection Market, Segmentation by Application:

Liver Cancer

Other Cancers and Diseases

### Companies Profiled:

Sirtex Medical

Boston Scientific

ABK Biomedical

Chengdu New Radiomedicine Technology

### Key Questions Answered:

1. How big is the global Yttrium-90 Injection market?
2. What is the demand of the global Yttrium-90 Injection market?
3. What is the year over year growth of the global Yttrium-90 Injection market?
4. What is the production and production value of the global Yttrium-90 Injection market?
5. Who are the key producers in the global Yttrium-90 Injection market?
6. What are the growth factors driving the market demand?

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