

# **Global Yttrium-90 Injection Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032**

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## **Abstracts**

According to our (Global Info Research) latest study, the global Yttrium-90 Injection market size was valued at US\$ 392 million in 2025 and is forecast to a readjusted size of US\$ 813 million by 2032 with a CAGR of 10.4% during review period.

In 2025, global Yttrium-90 Injection production reached approximately 7,776 units, with an average global market price of around US\$49,000 per unit. Yttrium-90 (Y-90) injection is a targeted, minimally invasive form of internal radiation therapy (radioembolization) used to treat inoperable liver cancers. It involves injecting microscopic radioactive beads directly into the blood vessels supplying a tumor, allowing doctors to deliver high doses of radiation to destroy cancer cells while sparing healthy tissue.

Yttrium-90 Injection, as a category of nuclear medicine interventional therapy for liver tumors, presents a global market landscape with concentrated competition and high entry barriers. The number of commercialized products remains limited. First-mover manufacturers build solid barriers through long-term clinical accumulation and full-chain compliance qualifications, while new entrants need to overcome multiple regulatory and technical thresholds covering R&D, production, transportation and clinical implementation of radioactive drugs.

Continuous indication expansion acts as the core driver for market growth. Regulatory authorities in Europe and the US have gradually broadened product application scopes, covering colorectal cancer liver metastasis, primary hepatocellular carcinoma, intrahepatic cholangiocarcinoma and various liver metastatic tumors. The extension of treatment scenarios directly expands the target patient population and extends product

lifecycle. Authoritative clinical guidelines in many countries include this therapy in recommendation systems, lifting clinical recognition and consolidating the foundation of market acceptance.

Regional markets show stratified development features. Mature markets in Europe and the US, with long application history and standardized diagnosis and treatment pathways, maintain steady growth. Emerging markets represented by China, which approved such products in recent years, enter the penetration stage of hospital access and clinical awareness cultivation, and show clear growth potential supported by medical insurance access policies.

Supply chain and medical supporting facilities form core constraints for market popularization. The radioactive attribute of products imposes strict requirements on production quality control, logistics distribution and hospital nuclear medicine facilities. Treatment delivery highly relies on collaboration between interventional and nuclear medicine departments, which limits coverage pace in lower-tier markets to some extent.

This report is a detailed and comprehensive analysis for global Yttrium-90 Injection market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Yttrium-90 Injection market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Yttrium-90 Injection market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Yttrium-90 Injection market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Yttrium-90 Injection market shares of main players, shipments in revenue (\$

Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Yttrium-90 Injection

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Yttrium-90 Injection market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sirtex Medical, Boston Scientific, ABK Biomedical, Chengdu New Radiomedicine Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Yttrium-90 Injection market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Resin Microsphere Injection

Glass Microsphere Injection

Carbon Microsphere Injection

### Market segment by Application

Liver Cancer

Other Cancers and Diseases

Major players covered

Sirtex Medical

Boston Scientific

ABK Biomedical

Chengdu New Radiomedicine Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Yttrium-90 Injection product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Yttrium-90 Injection, with price, sales quantity, revenue, and global market share of Yttrium-90 Injection from 2021 to 2026.

Chapter 3, the Yttrium-90 Injection competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Yttrium-90 Injection breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Yttrium-90 Injection market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Yttrium-90 Injection.

Chapter 14 and 15, to describe Yttrium-90 Injection sales channel, distributors, customers, research findings and conclusion.

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