

Global Yttria Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Yttria market size is expected to reach \$ 1727 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

Yttria is a high-purity rare-earth oxide produced primarily from yttrium-bearing rare-earth minerals such as xenotime and ion-adsorption clays, widely used as an advanced ceramic material due to its excellent chemical stability, high melting point (~2,430 °C), plasma resistance, and optical transparency. The supply chain begins upstream with rare-earth mining and beneficiation (mainly in China, Australia, and Southeast Asia), where yttrium is extracted alongside heavy rare earth elements. In the midstream stage, yttrium concentrates undergo solvent extraction, separation, purification, and calcination to produce high-purity yttrium oxide powders (typically 99.9%–99.999%). These powders are then processed into ceramic coatings, sintered parts, sputtering targets, phosphors, and optical materials. Downstream industries include semiconductor manufacturing equipment (plasma-resistant coatings and chamber parts), solid oxide fuel cells, laser and optical materials (YAG crystals), phosphors for lighting and displays, and high-temperature structural ceramics, with semiconductor fabrication and advanced electronics currently representing the fastest-growing demand segment. In 2025, global Yttria output was about 24,000 tons with 38,000 tons of capacity, average prices of USD 35,000 – 55,000 per ton, and gross margins around 33%.

This report studies the global Yttria production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Yttria and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as

details the characteristics of Yttria that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Yttria total production and demand, 2021-2032, (Tons)

Global Yttria total production value, 2021-2032, (USD Million)

Global Yttria production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Yttria consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Yttria domestic production, consumption, key domestic manufacturers and share

Global Yttria production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Yttria production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Yttria production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Yttria market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Minmetals (China), Northern Rare Earth (China), Longyi Heavy Rare Earth (China), Ganzhou Rare Earth Mineral (China), Xiamen Tungsten (China), Chinalco Rare Earth & Metals (China), Guangdong Rising Rare Earth (China), Santoku Corporation (Japan), Nippon Yttrium (Japan), American Elements (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Yttria market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Yttria Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Yttria Market, Segmentation by Type:

Industrial Grade

High-Purity Grade

Ultra-High-Purity Grade

Global Yttria Market, Segmentation by Production Method:

Calcined Yttria

Precipitated Yttria

Sol-Gel Yttria

Hydrothermal Yttria

Global Yttria Market, Segmentation by Application:

Semiconductor

Optoelectronic

Advanced Ceramic

Energy & Fuel Cell

Others

Companies Profiled:

China Minmetals (China)

Northern Rare Earth (China)

Longyi Heavy Rare Earth (China)

Ganzhou Rare Earth Mineral (China)

Xiamen Tungsten (China)

Chinalco Rare Earth & Metals (China)

Guangdong Rising Rare Earth (China)

Santoku Corporation (Japan)

Nippon Yttrium (Japan)

American Elements (USA)

Stanford Advanced Materials (USA)

Lorad Chemical Corporation (USA)

Key Questions Answered:

1. How big is the global Yttria market?
2. What is the demand of the global Yttria market?
3. What is the year over year growth of the global Yttria market?
4. What is the production and production value of the global Yttria market?
5. Who are the key producers in the global Yttria market?
6. What are the growth factors driving the market demand?

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