

# Global Yield Management Software Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Yield Management Software market size is expected to reach \$ 832 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global Yield Management Software industry-average gross margin of approximately 70%.

Yield Management Software is a class of systems designed to monitor, analyze, and optimize manufacturing yield and effective output by integrating MES, equipment data, process parameters, and quality data, enabling loss identification (defects, variability, bottlenecks), statistical analysis, root-cause analysis, and continuous improvement.

Yield Management Software is used by manufacturers to improve effective output by turning production, process, equipment, and quality data into actionable insights on yield loss, scrap, rework, and variability. Demand is strongest in complex, high-value production environments (e.g., semiconductors, electronics, advanced chemicals, and precision manufacturing) where small improvements translate into material cost and throughput gains. The market has evolved from basic SPC and reporting toward integrated platforms that connect MES/SCADA, inspection/metrology, and historian systems, adding advanced analytics and, increasingly, ML-assisted root-cause and optimization workflows. Adoption is shaped by data availability and governance, ease of integration with legacy systems, and the ability to operationalize insights through closed-loop actions and continuous-improvement teams. Competitive differentiation often comes from domain-specific templates and models, speed of deployment, scalability across plants, and strong services/partner ecosystems for implementation and ongoing tuning.

This report studies the global Yield Management Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Yield Management Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Yield Management Software that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Yield Management Software total market, 2021-2032, (USD Million)

Global Yield Management Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Yield Management Software total market, key domestic companies, and share, (USD Million)

Global Yield Management Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Yield Management Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Yield Management Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Yield Management Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Synopsys, Infor (Koch Industries), Cloudbeds, PROS, RealPage, Integrated Decisions and Systems (SAS), Mews, Atomize AB, Duetto, Onto Innovation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Yield Management Software market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$

Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Yield Management Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Yield Management Software Market, Segmentation by Type:

Cloud Based

On-premises

#### Global Yield Management Software Market, Segmentation by Function:

Yield Monitoring

Yield Analysis

Yield Optimization

## Global Yield Management Software Market, Segmentation by Analysis Method:

SPC-based

ML-based

## Global Yield Management Software Market, Segmentation by Application:

Hotel

Airlines

Car Rentals

Telecommunications

## Companies Profiled:

Synopsys

Infor (Koch Industries)

Cloudbeds

PROS

RealPage

Integrated Decisions and Systems (SAS)

Mews

Atomize AB

Duetto

Onto Innovation

BEONx

RoomPriceGenie

SiteMinder

### **Key Questions Answered**

1. How big is the global Yield Management Software market?
2. What is the demand of the global Yield Management Software market?
3. What is the year over year growth of the global Yield Management Software market?
4. What is the total value of the global Yield Management Software market?
5. Who are the Major Players in the global Yield Management Software market?
6. What are the growth factors driving the market demand?

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