

Global Yeast Protein Isolate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Yeast Protein Isolate market size was valued at US\$ 98 million in 2025 and is forecast to a readjusted size of US\$ 207 million by 2032 with a CAGR of 11.2% during review period.

Yeast protein isolate is a high-protein food ingredient produced from food-grade yeasts such as baker's yeast and brewer's yeast through fermentation cultivation or recovery of spent yeast, followed by cell disruption, separation and concentration, nucleic acid reduction, enzymatic hydrolysis, and drying processes. The estimated overall gross margin is approximately 42%.

Yeast protein isolate remains a relatively small but rapidly growing food ingredient market. Demand is driven by two primary trends. First, sports nutrition, protein-fortified beverages, and weight-management products are seeking non-dairy, non-soy, low-allergen protein sources with amino acid quality approaching that of whey protein. Second, plant-based meat, bakery products, sauces, and dairy alternatives increasingly require clean-label ingredients that provide not only protein, but also emulsification, gelation, binding, and flavor-masking functionality.

On the supply side, the market is transitioning from a handful of concept-stage projects to commercial-scale production. Companies such as Angel, Biospringer, Lallemand, Leiber, Yeastup, Revyve, and ProteinDistillery have launched products targeting approximately 80% protein content, reduced off-flavors, improved texturization properties, and protein beverage applications. Product differentiation increasingly focuses on protein purity, flavor profile, functionality, solubility, and application-specific performance rather than protein content alone.

Short-term constraints include higher prices compared with soy and pea protein, limited large-scale supply, and the need for regulatory and consumer education. Medium-term growth will depend on production cost reductions, flavor improvement, and whether food brands position yeast protein as a complementary or alternative ingredient to whey protein and egg-derived proteins. Growing interest in GLP-1-related nutrition, high-protein beverages, sustainable protein sources, and clean-label formulations may further support adoption, particularly in applications where functionality and nutritional quality are valued more highly than lowest-cost protein sourcing.

This report is a detailed and comprehensive analysis for global Yeast Protein Isolate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Yeast Protein Isolate market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Yeast Protein Isolate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Yeast Protein Isolate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Yeast Protein Isolate market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Yeast Protein Isolate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Yeast Protein Isolate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Angel Yeast, Biospringer, Lallemand Bio-Ingredients, Leiber, Yeastup, Revyve, ProteinDistillery, Biorigin, NURA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Yeast Protein Isolate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

≥85% Protein Isolate

75-85% Protein Isolate

60-75% Protein Concentrate

Market segment by Yeast Source

Baker's Yeast Derived

Brewer's Yeast Derived

Nutritional Yeast Derived

Torula Yeast Derived

Other Food-Grade Yeast Derived

Market segment by Processing Type

Native Isolate

Hydrolyzed Isolate

Low-Nucleic-Acid Isolate

Liquid Yeast Protein

Protein-Fiber Blend

Market segment by Application

Protein Fortification

Texture Structuring

Emulsification and Stabilization

Other

Major players covered

Angel Yeast

Biospringer

Lallemand Bio-Ingredients

Leiber

Yeastup

Revyve

ProteinDistillery

Biorigin

NURA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Yeast Protein Isolate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Yeast Protein Isolate, with price, sales quantity, revenue, and global market share of Yeast Protein Isolate from 2021 to 2026.

Chapter 3, the Yeast Protein Isolate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Yeast Protein Isolate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Yeast Protein Isolate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Yeast Protein Isolate.

Chapter 14 and 15, to describe Yeast Protein Isolate sales channel, distributors, customers, research findings and conclusion.

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