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Global Yeast ?-Glucan Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Yeast ?-Glucan market size is expected to reach $ 255 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Yeast ?-glucan is a class of functional polysaccharides primarily extracted, separated, and purified from the cell walls of yeasts such as brewer's yeast and baker's yeast. Its core structure typically consists of a ?-1,3-D-glucan backbone with ?-1,6-linked branches. The product is generally supplied in powder form and is commercially available in different specifications based on purity, solubility, and dispersibility. With its recognized bioactivity and good formulation compatibility, yeast ?-glucan is widely used in dietary supplements, functional foods and beverages, animal nutrition, and other health-related products, making it a representative value-added yeast-derived functional ingredient for immune health and nutritional fortification.

Key Findings

Yeast ?-Glucan is a high-value functional ingredient within the mature yeast-processing industry

Global competition is shifting from basic extraction toward purification, structural control, and application validation

Branded ingredients and long-term efficacy research represent important competitive barriers for international suppliers

China has established an integrated supply chain from large-scale yeast fermentation to

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?-glucan processing

Higher purity and improved water solubility are becoming important routes to greater product value

Market Trends

The Yeast ?-Glucan industry is moving from conventional yeast cell-wall processing toward higher-purity, standardized, and more functional ingredients. Customers increasingly emphasize active-structure consistency, batch stability, sensory performance, and compatibility across dosage forms, raising the importance of high-purity, water-dispersible, and water-soluble technologies. At the same time, branded ingredients, clinical and application data, regulatory support, and formulation services are becoming increasingly important components of product differentiation.

Market Dynamics

Drivers

Growing interest in immune health, daily wellness, and functional nutrition continues to support commercialization of Yeast ?-Glucan. Established yeast fermentation industries provide a stable feedstock base, while dietary supplement, functional food, beverage, and animal nutrition companies continue to develop products positioned around immune support and nutritional enhancement. Compared with conventional yeast derivatives, purified yeast beta-glucans offer clearer functional positioning and higher unit value, supporting the transition of the yeast-processing industry toward higher-value products.

Restraints

Yeast ?-Glucan is not a typical bulk yeast product, and demand volume is constrained by relatively low inclusion levels and specific functional applications. Traditional high-molecular-weight ?-1,3/1,6 glucans have limited water solubility, restricting their direct use in clear beverages and certain liquid systems. Additional purification, solubilization, or dispersibility enhancement increases processing complexity and manufacturing cost. Differences in processing routes may also result in variations in residual proteins, mannans, and molecular structures, creating additional requirements for quality consistency and customer qualification.

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Opportunities

Future opportunities are concentrated in high-purity, Water-soluble, and highly Water-dispersible products as well as more developed branded functional ingredient platforms. Beverages, instant nutrition, sports nutrition, healthy aging products, and multifunctional immune-support formulations provide additional opportunities for easy-to-formulate beta-glucans. Animal Nutrition also retains scalable application potential. Chinese manufacturers, supported by integrated yeast fermentation supply chains, have opportunities to progress from manufacturing-cost advantages toward advanced purification, stronger application data, and international customer qualification.

Challenges

A key long-term challenge is that Yeast ?-Glucan functionality cannot be evaluated solely by assay percentage. Molecular weight, ?-1,3/1,6 linkage structure, branching degree, particle morphology, and solubility can all influence product performance, while analytical methods may not always produce directly comparable results. Suppliers therefore need stronger structural characterization, quality standards, and application validation. Regulatory requirements for food ingredients, dietary supplements, and Animal Nutrition also differ across regions, increasing the importance of global regulatory and technical support capabilities.

Industry Chain Analysis

The upstream Yeast ?-Glucan industry includes molasses, sugars, fermentation media, and yeast resources such as Baker's Yeast and Brewer's Yeast. Midstream production generally involves yeast cultivation or recovery, cell-wall separation, disruption, removal of proteins and other cell-wall fractions, beta-glucan enrichment, purification, drying, and particle-size control. High-purity and Water-soluble products require more sophisticated separation and structural-control processes, generating substantially higher technical value than conventional yeast cell-wall ingredients.

Downstream markets include Dietary Supplements, Food & Beverages, Animal Nutrition, and other health-oriented products. Industry value creation is progressively shifting from simply utilizing low-cost yeast resources toward consistent extraction, standardization, functional validation, and formulation support. For premium customers,

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supply reliability, batch consistency, regulatory documentation, and application data can be as important as ingredient pricing.

Segment Insights

By ?-glucan content, products below 70% generally emphasize scalability and cost balance, while the 70%–90% range represents a mature high-content commercial segment with a favorable balance among purity, manufacturing economics, and formulation flexibility. Products above 90% emphasize high-purity positioning and serve applications requiring tighter impurity control or higher active-ingredient density. These content ranges represent different cost structures and customer requirements rather than a simple progression in which higher assay automatically replaces lower assay products.

By yeast source and solubility, Baker's Yeast and Brewer's Yeast form the two principal commercial raw material bases. Water-insoluble Type has an established manufacturing foundation and is widely used in solid dosage forms and selected foods, while Water-dispersible Type improves processing flexibility. Water-soluble Type further expands opportunities in liquid nutrition and beverages. Improved solubility generally requires greater processing sophistication, making it an important route for product upgrading and price differentiation.

Downstream Market Opportunities

Dietary Supplements remain an important high-value market for Yeast ?-Glucan, with established use in capsules, tablets, powders, and multifunctional nutrition products. Growth in Food & Beverages depends increasingly on improved dispersibility and solubility, particularly for functional beverages, instant nutrition, and convenient health-oriented foods. Animal Nutrition places greater emphasis on long-term use economics, supply capability, and consistent functionality. Future downstream growth is therefore expected to come more from product-format expansion and higher-value formulation innovation than from simple increases in conventional ingredient usage.

Regional Insights

Europe and North America have mature branded Yeast ?-Glucan and nutrition-health markets, where suppliers have accumulated strengths in efficacy research, regulatory support, and branded ingredient management. Asia is becoming an important

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production and demand-growth region, with China supported by large-scale yeast fermentation, food manufacturing, and Animal Nutrition industries and an increasingly complete beta-glucan production chain. Regional competition is moving beyond manufacturing cost toward advanced purification, solubility technology, application development, and international quality certification.

Competitive Landscape Analysis

The global Yeast ?-Glucan market is characterized by competition between international branded ingredient companies and Chinese yeast-processing manufacturers. Kerry, Lallemand, Lesaffre, Leiber, Ohly, and Biorigin compete through established yeast technologies, branded products, application research, and global customer support, while Angel Yeast, Tangshan Top Bio-Technology, Zhuhai TXY Biotech, and Nantong Hongchen Ruida Biotechnology leverage local yeast supply chains, manufacturing capabilities, and market responsiveness. Competitive differentiation is increasingly shifting from capacity and price toward purification performance, structural consistency, functional substantiation, solubility, and customer technical service.

Report Scope

This report studies the global Yeast ?-Glucan production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Yeast ?-Glucan and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Yeast ?-Glucan that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Yeast ?-Glucan total production and demand, 2021-2032, (Tons)

Global Yeast ?-Glucan total production value, 2021-2032, (USD Million)

Global Yeast ?-Glucan production by region & country, production, value,

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CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Yeast ?-Glucan consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Yeast ?-Glucan domestic production, consumption, key domestic manufacturers and share

Global Yeast ?-Glucan production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Yeast ?-Glucan production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Yeast ?-Glucan production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Yeast ?-Glucan market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kerry, Lallemand, Lesaffre, Leiber, Ohly, Biorigin, Angel Yeast, Tangshan Top Bio-Technology, Zhuhai TXY Biotech, Nantong Hongchen Ruida Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Yeast ?-Glucan market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global Yeast ?-Glucan Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Yeast ?-Glucan Market, Segmentation by Type:

?-Glucan Content<70%

?-Glucan Content 70%-90%

?-Glucan Content>90%

Global Yeast ?-Glucan Market, Segmentation by Solubility:

Water-insoluble Type

Water-dispersible Type

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Water-soluble Type

Global Yeast ?-Glucan Market, Segmentation by Yeast Source:

Baker's Yeast

Brewer's Yeast

Others

Global Yeast ?-Glucan Market, Segmentation by Application:

Dietary Supplements

Food & Beverages

Animal Nutrition

Others

Companies Profiled:

Kerry

Lallemand

Lesaffre

Leiber

Ohly

Biorigin

Angel Yeast

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Tangshan Top Bio-Technology

Zhuhai TXY Biotech

Nantong Hongchen Ruida Biotechnology

Key Questions Answered

1. How big is the global Yeast ?-Glucan market?
2. What is the demand of the global Yeast ?-Glucan market?
3. What is the year over year growth of the global Yeast ?-Glucan market?
4. What is the total value of the global Yeast ?-Glucan market?
5. Who are the Major Players in the global Yeast ?-Glucan market?
6. What are the growth factors driving the market demand?

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