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Global Yeast ?-Glucan Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G9CEEF992F90EN.html
Date: November 2026
Pages: 104
Price: US$ 3,480.00 (Single User License)
ID: G9CEEF992F90EN

Abstracts

According to our (Global Info Research) latest study, the global Yeast ?-Glucan market size was valued at US$ 177 million in 2025 and is forecast to a readjusted size of US$ 255 million by 2032 with a CAGR of 5.2% during review period.

Yeast ?-glucan is a class of functional polysaccharides primarily extracted, separated, and purified from the cell walls of yeasts such as brewer’s yeast and baker’s yeast. Its core structure typically consists of a ?-1,3-D-glucan backbone with ?-1,6-linked branches. The product is generally supplied in powder form and is commercially available in different specifications based on purity, solubility, and dispersibility. With its recognized bioactivity and good formulation compatibility, yeast ?-glucan is widely used in dietary supplements, functional foods and beverages, animal nutrition, and other health-related products, making it a representative value-added yeast-derived functional ingredient for immune health and nutritional fortification.

Key Findings

Yeast ?-Glucan is a high-value functional ingredient within the mature yeast-processing industry

Global competition is shifting from basic extraction toward purification, structural control, and application validation

Branded ingredients and long-term efficacy research represent important competitive barriers for international suppliers

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China has established an integrated supply chain from large-scale yeast fermentation to ?-glucan processing

Higher purity and improved water solubility are becoming important routes to greater product value

Market Trends

The Yeast ?-Glucan industry is moving from conventional yeast cell-wall processing toward higher-purity, standardized, and more functional ingredients. Customers increasingly emphasize active-structure consistency, batch stability, sensory performance, and compatibility across dosage forms, raising the importance of high-purity, water-dispersible, and water-soluble technologies. At the same time, branded ingredients, clinical and application data, regulatory support, and formulation services are becoming increasingly important components of product differentiation.

Market Dynamics

Drivers

Growing interest in immune health, daily wellness, and functional nutrition continues to support commercialization of Yeast ?-Glucan. Established yeast fermentation industries provide a stable feedstock base, while dietary supplement, functional food, beverage, and animal nutrition companies continue to develop products positioned around immune support and nutritional enhancement. Compared with conventional yeast derivatives, purified yeast beta-glucans offer clearer functional positioning and higher unit value, supporting the transition of the yeast-processing industry toward higher-value products.

Restraints

Yeast ?-Glucan is not a typical bulk yeast product, and demand volume is constrained by relatively low inclusion levels and specific functional applications. Traditional high-molecular-weight ?-1,3/1,6 glucans have limited water solubility, restricting their direct use in clear beverages and certain liquid systems. Additional purification, solubilization, or dispersibility enhancement increases processing complexity and manufacturing cost. Differences in processing routes may also result in variations in residual proteins, mannans, and molecular structures, creating additional requirements for quality

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consistency and customer qualification.

Opportunities

Future opportunities are concentrated in high-purity, Water-soluble, and highly Water-dispersible products as well as more developed branded functional ingredient platforms. Beverages, instant nutrition, sports nutrition, healthy aging products, and multifunctional immune-support formulations provide additional opportunities for easy-to-formulate beta-glucans. Animal Nutrition also retains scalable application potential. Chinese manufacturers, supported by integrated yeast fermentation supply chains, have opportunities to progress from manufacturing-cost advantages toward advanced purification, stronger application data, and international customer qualification.

Challenges

A key long-term challenge is that Yeast ?-Glucan functionality cannot be evaluated solely by assay percentage. Molecular weight, ?-1,3/1,6 linkage structure, branching degree, particle morphology, and solubility can all influence product performance, while analytical methods may not always produce directly comparable results. Suppliers therefore need stronger structural characterization, quality standards, and application validation. Regulatory requirements for food ingredients, dietary supplements, and Animal Nutrition also differ across regions, increasing the importance of global regulatory and technical support capabilities.

Industry Chain Analysis

The upstream Yeast ?-Glucan industry includes molasses, sugars, fermentation media, and yeast resources such as Baker's Yeast and Brewer's Yeast. Midstream production generally involves yeast cultivation or recovery, cell-wall separation, disruption, removal of proteins and other cell-wall fractions, beta-glucan enrichment, purification, drying, and particle-size control. High-purity and Water-soluble products require more sophisticated separation and structural-control processes, generating substantially higher technical value than conventional yeast cell-wall ingredients.

Downstream markets include Dietary Supplements, Food & Beverages, Animal Nutrition, and other health-oriented products. Industry value creation is progressively shifting from simply utilizing low-cost yeast resources toward consistent extraction,

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standardization, functional validation, and formulation support. For premium customers, supply reliability, batch consistency, regulatory documentation, and application data can be as important as ingredient pricing.

Segment Insights

By ?-glucan content, products below 70% generally emphasize scalability and cost balance, while the 70%–90% range represents a mature high-content commercial segment with a favorable balance among purity, manufacturing economics, and formulation flexibility. Products above 90% emphasize high-purity positioning and serve applications requiring tighter impurity control or higher active-ingredient density. These content ranges represent different cost structures and customer requirements rather than a simple progression in which higher assay automatically replaces lower assay products.

By yeast source and solubility, Baker's Yeast and Brewer's Yeast form the two principal commercial raw material bases. Water-insoluble Type has an established manufacturing foundation and is widely used in solid dosage forms and selected foods, while Water-dispersible Type improves processing flexibility. Water-soluble Type further expands opportunities in liquid nutrition and beverages. Improved solubility generally requires greater processing sophistication, making it an important route for product upgrading and price differentiation.

Downstream Market Opportunities

Dietary Supplements remain an important high-value market for Yeast ?-Glucan, with established use in capsules, tablets, powders, and multifunctional nutrition products. Growth in Food & Beverages depends increasingly on improved dispersibility and solubility, particularly for functional beverages, instant nutrition, and convenient health-oriented foods. Animal Nutrition places greater emphasis on long-term use economics, supply capability, and consistent functionality. Future downstream growth is therefore expected to come more from product-format expansion and higher-value formulation innovation than from simple increases in conventional ingredient usage.

Regional Insights

Europe and North America have mature branded Yeast ?-Glucan and nutrition-health markets, where suppliers have accumulated strengths in efficacy research, regulatory

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support, and branded ingredient management. Asia is becoming an important production and demand-growth region, with China supported by large-scale yeast fermentation, food manufacturing, and Animal Nutrition industries and an increasingly complete beta-glucan production chain. Regional competition is moving beyond manufacturing cost toward advanced purification, solubility technology, application development, and international quality certification.

Competitive Landscape Analysis

The global Yeast ?-Glucan market is characterized by competition between international branded ingredient companies and Chinese yeast-processing manufacturers. Kerry, Lallemand, Lesaffre, Leiber, Ohly, and Biorigin compete through established yeast technologies, branded products, application research, and global customer support, while Angel Yeast, Tangshan Top Bio-Technology, Zhuhai TXY Biotech, and Nantong Hongchen Ruida Biotechnology leverage local yeast supply chains, manufacturing capabilities, and market responsiveness. Competitive differentiation is increasingly shifting from capacity and price toward purification performance, structural consistency, functional substantiation, solubility, and customer technical service.

Report Scope

This report is a detailed and comprehensive analysis for global Yeast ?-Glucan market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Yeast ?-Glucan market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Yeast ?-Glucan market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices

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(US$/Ton), 2021-2032

Global Yeast ?-Glucan market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Yeast ?-Glucan market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Yeast ?-Glucan

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Yeast ?-Glucan market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kerry, Lallemand, Lesaffre, Leiber, Ohly, Biorigin, Angel Yeast, Tangshan Top Bio-Technology, Zhuhai TXY Biotech, Nantong Hongchen Ruida Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Yeast ?-Glucan market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

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Market segment by Type

?-Glucan Content<70%

?-Glucan Content 70%-90%

?-Glucan Content>90%

Market segment by Solubility

Water-insoluble Type

Water-dispersible Type

Water-soluble Type

Market segment by Yeast Source

Baker's Yeast

Brewer's Yeast

Others

Market segment by Application

Dietary Supplements

Food & Beverages

Animal Nutrition

Others

Major players covered

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Kerry

Lallemand

Lesaffre

Leiber

Ohly

Biorigin

Angel Yeast

Tangshan Top Bio-Technology

Zhuhai TXY Biotech

Nantong Hongchen Ruida Biotechnology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Yeast ?-Glucan product scope, market overview, market

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estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Yeast ?-Glucan, with price, sales quantity, revenue, and global market share of Yeast ?-Glucan from 2021 to 2026.

Chapter 3, the Yeast ?-Glucan competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Yeast ?-Glucan breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Yeast ?-Glucan market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Yeast ?-Glucan.

Chapter 14 and 15, to describe Yeast ?-Glucan sales channel, distributors, customers, research findings and conclusion.

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