

Global Yeast Mannoproteins Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Yeast Mannoproteins market size is expected to reach \$ 174 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Yeast mannoprotein is a naturally active glycoprotein found in the outermost layer of yeast cell walls, primarily composed of a 5-20% protein backbone and 80-95% mannans. Classified as a natural functional ingredient, it exhibits excellent emulsifying properties, stability, and immunomodulatory capabilities; consequently, it is widely utilized for the clarification and stabilization of wine, as an emulsifier in food processing, and in the formulation of health supplements.

The upstream core of the yeast mannoprotein industry centers on the sourcing of yeast biomass and the systems employed for cell wall extraction. Raw materials are primarily derived from the cell walls of *Saccharomyces cerevisiae* and certain non-*Saccharomyces* yeast species. These materials can be obtained directly from yeast biomass following fermentation, or sourced as a byproduct—specifically, the residual cell walls—generated during the production of yeast extracts. In recent years, alternative pathways utilizing wine lees for the recovery of mannoproteins have also emerged. The midstream segment encompasses the extraction, purification, and standardization processes—employing methods such as acid, alkaline, enzymatic, or physical treatments—to produce finished preparations. Among these techniques, enzymatic extraction is favored for its minimal structural degradation and superior functional preservation of the product, though it typically entails higher production costs. The downstream market is predominantly focused on applications related to the tartrate and protein stabilization of wine.

In 2025, product pricing is projected to range from approximately USD 75 to 115 per

kilogram, with annual sales volumes reaching the scale of several hundred tons; the industry's gross profit margin is estimated to hover between 30% and 45%.

This report studies the global Yeast Mannoproteins production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Yeast Mannoproteins and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Yeast Mannoproteins that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Yeast Mannoproteins total production and demand, 2021-2032, (Tons)

Global Yeast Mannoproteins total production value, 2021-2032, (USD Million)

Global Yeast Mannoproteins production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Yeast Mannoproteins consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Yeast Mannoproteins domestic production, consumption, key domestic manufacturers and share

Global Yeast Mannoproteins production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Yeast Mannoproteins production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Yeast Mannoproteins production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Yeast Mannoproteins market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lesaffre (Fermentis), Lallemand, Laffort, Enartis, Angel Yeast, Agrovin, AEB, Oenobrand, Lamothe-Abiet, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Yeast Mannoproteins market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Yeast Mannoproteins Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Yeast Mannoproteins Market, Segmentation by Type:

Saccharomyces Cerevisiae

Non-Saccharomyces

Global Yeast Mannoproteins Market, Segmentation by Extraction Method:

Enzymatic Extraction

Acid Extraction

Other

Global Yeast Mannoproteins Market, Segmentation by Application:

Wine

Functional Foods

Others

Companies Profiled:

Lesaffre (Fermentis)

Lallemand

Laffort

Enartis

Angel Yeast

Agrovin

AEB

Oenobrand

Lamothe-Abiet

Key Questions Answered:

1. How big is the global Yeast Mannoproteins market?
2. What is the demand of the global Yeast Mannoproteins market?
3. What is the year over year growth of the global Yeast Mannoproteins market?

4. What is the production and production value of the global Yeast Mannoproteins market?
5. Who are the key producers in the global Yeast Mannoproteins market?
6. What are the growth factors driving the market demand?

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