

Global Yeast Mannoproteins Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Yeast Mannoproteins market size was valued at US\$ 127 million in 2025 and is forecast to a readjusted size of US\$ 174 million by 2032 with a CAGR of 4.6% during review period.

Yeast mannoprotein is a naturally active glycoprotein found in the outermost layer of yeast cell walls, primarily composed of a 5?20% protein backbone and 80?95% mannans. Classified as a natural functional ingredient, it exhibits excellent emulsifying properties, stability, and immunomodulatory capabilities; consequently, it is widely utilized for the clarification and stabilization of wine, as an emulsifier in food processing, and in the formulation of health supplements.

The upstream core of the yeast mannoprotein industry centers on the sourcing of yeast biomass and the systems employed for cell wall extraction. Raw materials are primarily derived from the cell walls of *Saccharomyces cerevisiae** and certain non-*Saccharomyces** yeast species. These materials can be obtained directly from yeast biomass following fermentation, or sourced as a byproduct?specifically, the residual cell walls?generated during the production of yeast extracts. In recent years, alternative pathways utilizing wine lees for the recovery of mannoproteins have also emerged. The midstream segment encompasses the extraction, purification, and standardization processes?employing methods such as acid, alkaline, enzymatic, or physical treatments?to produce finished preparations. Among these techniques, enzymatic extraction is favored for its minimal structural degradation and superior functional preservation of the product, though it typically entails higher production costs. The downstream market is predominantly focused on applications related to the tartrate and protein stabilization of wine.

In 2025, product pricing is projected to range from approximately USD 75 to 115 per kilogram, with annual sales volumes reaching the scale of several hundred tons; the industry's gross profit margin is estimated to hover between 30% and 45%.

This report is a detailed and comprehensive analysis for global Yeast Mannoproteins market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Yeast Mannoproteins market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Yeast Mannoproteins market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Yeast Mannoproteins market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Yeast Mannoproteins market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Yeast Mannoproteins

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Yeast Mannoproteins market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lesaffre (Fermentis), Lallemand, Laffort, Enartis, Angel Yeast, Agrovin, AEB, Oenobrand, Lamothe-Abiet, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Yeast Mannoproteins market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Saccharomyces Cerevisiae

Non-Saccharomyces

Market segment by Extraction Method

Enzymatic Extraction

Acid Extraction

Other

Market segment by Application

Wine

Functional Foods

Others

Major players covered

Lesaffre (Fermentis)

Lallemand

Laffort

Enartis

Angel Yeast

Agrovin

AEB

Oenobrand

Lamothe-Abiet

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Yeast Mannoproteins product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Yeast Mannoproteins, with price, sales quantity, revenue, and global market share of Yeast Mannoproteins from 2021 to 2026.

Chapter 3, the Yeast Mannoproteins competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Yeast Mannoproteins breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Yeast Mannoproteins market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Yeast Mannoproteins.

Chapter 14 and 15, to describe Yeast Mannoproteins sales channel, distributors, customers, research findings and conclusion.

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