

Global Yeast for Baking Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Yeast for Baking market size is expected to reach \$ 8517 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global baking yeast output reached 1,449 k tons, with an average global market price of approximately 2,085 USD/ton. The total production capacity was about 1,650 k tons, and the industry's average gross margin stood at 29.5%.

The main upstream raw materials include molasses, starch, and monosodium glutamate (MSG).

Key upstream suppliers include Meihua Group, Millenis, and others.

Major downstream customers include Grupo Bimbo, Flowers Foods, Mondelēz International, General Mills, and Yamazaki Baking.

Baking yeast is a type of microbial fermentation agent used in the production of fermented foods such as bread, steamed buns, and pastries. Its core function is to ferment within dough, producing gas that causes the dough to expand, thereby forming a soft and porous internal structure. It is one of the most fundamental and critical raw materials in modern baking industry.

In terms of product form, baking yeast is mainly divided into two categories: fresh yeast and dry yeast. Fresh yeast has a relatively high moisture content and is typically presented in compressed blocks or paste form. It has strong activity and a fast fermentation start but requires refrigeration and has a short shelf life, making it more suitable for professional bakeries and continuous industrial production. Dry yeast, on

the other hand, is produced through dehydration into granular form. It offers greater stability, a longer shelf life, and easier transportation, making it the most widely used form in both home baking and industrial applications.

This report studies the global Yeast for Baking production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Yeast for Baking and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Yeast for Baking that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Yeast for Baking total production and demand, 2021-2032, (Kilotons)

Global Yeast for Baking total production value, 2021-2032, (USD Million)

Global Yeast for Baking production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Yeast for Baking consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Yeast for Baking domestic production, consumption, key domestic manufacturers and share

Global Yeast for Baking production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Yeast for Baking production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Yeast for Baking production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Yeast for Baking market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lessaffre, AB Mauri, Angel Yeast, Heilongjiang Jiuding Yeast, Dalian Xinghe Yeast, Lallemand, Pakmaya, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Yeast for Baking market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Yeast for Baking Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Yeast for Baking Market, Segmentation by Type:

Fresh Yeast

Dry Yeast

Global Yeast for Baking Market, Segmentation by Active State:

Active

Ready-to-use

Global Yeast for Baking Market, Segmentation by Production Process:

Batch Fermentation

Continuous Fermentation

Global Yeast for Baking Market, Segmentation by Application:

Cake

Bread

Cookies

Others

Companies Profiled:

Lessaffre

AB Mauri

Angel Yeast

Heilongjiang Jiuding Yeast

Dalian Xinghe Yeast

Lallemand

Pakmaya

Key Questions Answered:

1. How big is the global Yeast for Baking market?
2. What is the demand of the global Yeast for Baking market?
3. What is the year over year growth of the global Yeast for Baking market?
4. What is the production and production value of the global Yeast for Baking market?
5. Who are the key producers in the global Yeast for Baking market?
6. What are the growth factors driving the market demand?

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