

Global Yard Trucks Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Yard Trucks market size is expected to reach \$ 2202 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

A yard truck is a specialized vehicle used for short-distance movement of semi-trailers and containers within confined areas such as ports, warehouses, and railway freight yards. It is also known as a Terminal Tractor, Shunt Truck, etc.

Driving Factors:

Global Trade and E-commerce Expansion: The growth in global trade volume and the expansion of container shipping directly drive the demand for efficient port and logistics hub operations. Simultaneously, the explosive growth of e-commerce requires distribution centers with faster cargo handling capabilities, making yard trucks a key piece of equipment for achieving this goal.

Port and Infrastructure Investment: Significant investments in port modernization, multimodal rail stations, and logistics parks worldwide necessitate more advanced cargo handling equipment, directly boosting demand for yard trucks.

Automation and Intelligentization Trends: The logistics industry's pursuit of efficiency and safety is driving the development of automated yard truck solutions. By integrating sensors, navigation systems, and fleet management software, automated vehicles can optimize operations and reduce reliance on human labor.

Environmental Regulations and Electrification Transition: Increasingly stringent environmental regulations (such as the U.S. Environmental Protection Agency's Clean

Ports Initiative and California's Advanced Clean Fleet Regulations) are a core driver of the widespread adoption of electric yard trucks. To meet emissions reduction targets, logistics operators are accelerating the adoption of electric and hybrid vehicles. Electrification not only reduces operating and maintenance costs but is also key to achieving sustainable development goals.

Report Scope

This report studies the global Yard Trucks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Yard Trucks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Yard Trucks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Yard Trucks total production and demand, 2021-2032, (K Units)

Global Yard Trucks total production value, 2021-2032, (USD Million)

Global Yard Trucks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Yard Trucks consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Yard Trucks domestic production, consumption, key domestic manufacturers and share

Global Yard Trucks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Yard Trucks production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Yard Trucks production by Application, production, value, CAGR,
2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Yard Trucks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kalmar, Terberg, Mol CY, Capacity Trucks, Autocar, MAFI, TICO Tractors, Faw Group, Sinotruk, Dongfeng Trucks, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Yard Trucks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Yard Trucks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Yard Trucks Market, Segmentation by Type:

Diesel

Electric

Global Yard Trucks Market, Segmentation by Power:

4*2

6*4

4*4

Global Yard Trucks Market, Segmentation by Marketing Method:

Direct Sales

Distribution

Global Yard Trucks Market, Segmentation by Application:

Ports

Distribution Centres

Rail Terminals

Others

Companies Profiled:

Kalmar

Terberg

Mol CY

Capacity Trucks

Autocar

MAFI

TICO Tractors

Faw Group

Sinotruk

Dongfeng Trucks

Saic-iveco Hongyan

Shacman

Orange EV

BYD

DINA

Gaussin

SANY

Key Questions Answered

1. How big is the global Yard Trucks market?
2. What is the demand of the global Yard Trucks market?
3. What is the year over year growth of the global Yard Trucks market?
4. What is the total value of the global Yard Trucks market?
5. Who are the Major Players in the global Yard Trucks market?
6. What are the growth factors driving the market demand?

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