

Global YAG Laser Therapy Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global YAG Laser Therapy Machine market size is expected to reach \$ 749 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

YAG laser therapy machines typically refer to solid-state laser medical devices such as Nd:YAG (1064nm). These devices precisely deliver energy to tissues via optical fibers or light guide systems, achieving treatments such as photocoagulation, incision, hemostasis, or tissue fragmentation. They are widely used in ophthalmology (posterior capsular incision/iridotomy), skin vascularization and hair removal, and urinary lithotripsy, emphasizing controllable pulse width and energy as well as safety interlocks. Upstream: Nd:YAG crystals and pump diodes, resonant cavity lenses, Q-switches/pulse power supplies, optical fibers and handpieces, cooling systems, control boards and software, goggles and safety interlocks. Downstream: Ophthalmology (posterior capsular incision, etc.), dermatological aesthetics, urological lithotripsy, operating rooms in general hospitals, specialized chain institutions, and research and teaching. In 2025, the global unit price of YAG laser therapy machines will be US\$44,500, with sales of 10,750 units and a global annual production capacity of around 11,000 units. The industry profit margin is 20-25%.

Global Market Future Development Trends:

First, demand is shifting from 'single-point treatment' to 'multi-scenario coverage.' Post-cataract surgery posterior capsule opacification, urinary calculi, and cosmetic surgery consumption are jointly driving installations. Hospitals are increasingly favoring stable and easy-to-maintain specialized equipment, while chain institutions prioritize high-frequency use and rapid return on investment, leading to a diversification of equipment models and wider distribution channels.

Second, technological upgrades are focusing on safety, precision, and efficiency. Energy closed-loop calibration, variable pulse width/repetition frequency, and pulse

control with lower thermal impact enhance clinical consistency. Light guides and handpieces are evolving towards lightweight, bend-resistant, and sterile designs. In some scenarios, image positioning and parameter libraries are being integrated to reduce operator dependence.

Third, compliance and service capabilities are becoming key competitive factors. Increasing registration and clinical evidence requirements in various countries are driving leading brands to consolidate their market share through global certification and after-sales networks. Simultaneously, domestic substitution and localization of key components are reducing costs. Equipment networking and remote maintenance, consumable supply, and training services will strengthen the 'equipment + service' sustainable revenue model.

This report studies the global YAG Laser Therapy Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for YAG Laser Therapy Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of YAG Laser Therapy Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global YAG Laser Therapy Machine total production and demand, 2021-2032, (Units)

Global YAG Laser Therapy Machine total production value, 2021-2032, (USD Million)

Global YAG Laser Therapy Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global YAG Laser Therapy Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: YAG Laser Therapy Machine domestic production, consumption, key domestic manufacturers and share

Global YAG Laser Therapy Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global YAG Laser Therapy Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global YAG Laser Therapy Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global YAG Laser Therapy Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include King Laser, GKHD, Han's Laser, LIGHTMED, Lutronic, Lumenis, MEDA, Ruikeen Laser, Quantel Medical, Anguang Daheng Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World YAG Laser Therapy Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global YAG Laser Therapy Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global YAG Laser Therapy Machine Market, Segmentation by Type:

Oral YAG Laser Therapy Machine

Skin YAG Laser Therapy Machine

Ophthalmic YAG Laser Therapy Machine

Global YAG Laser Therapy Machine Market, Segmentation by Operating Modes:

Q Switch

Long Pulse

Continuous

Global YAG Laser Therapy Machine Market, Segmentation by System Configuration:

Integrated Slit Lamp

Cart-type Main Unit + Fiber Optic Handpiece

Other

Global YAG Laser Therapy Machine Market, Segmentation by Application:

Ophthalmology

Cosmetology

Dentistry

Surgical

ENT

Others

Companies Profiled:

King Laser

GKHD

Han's Laser

LIGHTMED

Lutronic

Lumenis

MEDA

Ruikeen Laser

Quantel Medical

Anguang Daheng Medical

Optotek Medical

Astanza Laser

Key Questions Answered:

1. How big is the global YAG Laser Therapy Machine market?
2. What is the demand of the global YAG Laser Therapy Machine market?
3. What is the year over year growth of the global YAG Laser Therapy Machine market?
4. What is the production and production value of the global YAG Laser Therapy Machine market?
5. Who are the key producers in the global YAG Laser Therapy Machine market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 YAG Laser Therapy Machine Introduction
- 1.2 World YAG Laser Therapy Machine Supply & Forecast
 - 1.2.1 World YAG Laser Therapy Machine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World YAG Laser Therapy Machine Production (2021-2032)
 - 1.2.3 World YAG Laser Therapy Machine Pricing Trends (2021-2032)
- 1.3 World YAG Laser Therapy Machine Production by Region (Based on Production Site)
 - 1.3.1 World YAG Laser Therapy Machine Production Value by Region (2021-2032)
 - 1.3.2 World YAG Laser Therapy Machine Production by Region (2021-2032)
 - 1.3.3 World YAG Laser Therapy Machine Average Price by Region (2021-2032)
 - 1.3.4 North America YAG Laser Therapy Machine Production (2021-2032)
 - 1.3.5 Europe YAG Laser Therapy Machine Production (2021-2032)
 - 1.3.6 China YAG Laser Therapy Machine Production (2021-2032)
 - 1.3.7 Japan YAG Laser Therapy Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 YAG Laser Therapy Machine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 YAG Laser Therapy Machine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World YAG Laser Therapy Machine Demand (2021-2032)
- 2.2 World YAG Laser Therapy Machine Consumption by Region
 - 2.2.1 World YAG Laser Therapy Machine Consumption by Region (2021-2026)
 - 2.2.2 World YAG Laser Therapy Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States YAG Laser Therapy Machine Consumption (2021-2032)
- 2.4 China YAG Laser Therapy Machine Consumption (2021-2032)
- 2.5 Europe YAG Laser Therapy Machine Consumption (2021-2032)
- 2.6 Japan YAG Laser Therapy Machine Consumption (2021-2032)
- 2.7 South Korea YAG Laser Therapy Machine Consumption (2021-2032)
- 2.8 ASEAN YAG Laser Therapy Machine Consumption (2021-2032)
- 2.9 India YAG Laser Therapy Machine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World YAG Laser Therapy Machine Production Value by Manufacturer (2021-2026)
- 3.2 World YAG Laser Therapy Machine Production by Manufacturer (2021-2026)
- 3.3 World YAG Laser Therapy Machine Average Price by Manufacturer (2021-2026)
- 3.4 YAG Laser Therapy Machine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global YAG Laser Therapy Machine Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for YAG Laser Therapy Machine in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for YAG Laser Therapy Machine in 2025
- 3.6 YAG Laser Therapy Machine Market: Overall Company Footprint Analysis
 - 3.6.1 YAG Laser Therapy Machine Market: Region Footprint
 - 3.6.2 YAG Laser Therapy Machine Market: Company Product Type Footprint
 - 3.6.3 YAG Laser Therapy Machine Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: YAG Laser Therapy Machine Production Value Comparison
 - 4.1.1 United States VS China: YAG Laser Therapy Machine Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: YAG Laser Therapy Machine Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: YAG Laser Therapy Machine Production Comparison
 - 4.2.1 United States VS China: YAG Laser Therapy Machine Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: YAG Laser Therapy Machine Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: YAG Laser Therapy Machine Consumption Comparison
 - 4.3.1 United States VS China: YAG Laser Therapy Machine Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: YAG Laser Therapy Machine Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based YAG Laser Therapy Machine Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based YAG Laser Therapy Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers YAG Laser Therapy Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers YAG Laser Therapy Machine Production (2021-2026)

4.5 China Based YAG Laser Therapy Machine Manufacturers and Market Share

4.5.1 China Based YAG Laser Therapy Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers YAG Laser Therapy Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers YAG Laser Therapy Machine Production (2021-2026)

4.6 Rest of World Based YAG Laser Therapy Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based YAG Laser Therapy Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers YAG Laser Therapy Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers YAG Laser Therapy Machine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World YAG Laser Therapy Machine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Oral YAG Laser Therapy Machine

5.2.2 Skin YAG Laser Therapy Machine

5.2.3 Ophthalmic YAG Laser Therapy Machine

5.3 Market Segment by Type

5.3.1 World YAG Laser Therapy Machine Production by Type (2021-2032)

5.3.2 World YAG Laser Therapy Machine Production Value by Type (2021-2032)

5.3.3 World YAG Laser Therapy Machine Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY OPERATING MODES

6.1 World YAG Laser Therapy Machine Market Size Overview by Operating Modes:

2021 VS 2025 VS 2032

6.2 Segment Introduction by Operating Modes

6.2.1 Q Switch

6.2.2 Long Pulse

6.2.3 Continuous

6.3 Market Segment by Operating Modes

6.3.1 World YAG Laser Therapy Machine Production by Operating Modes (2021-2032)

6.3.2 World YAG Laser Therapy Machine Production Value by Operating Modes (2021-2032)

6.3.3 World YAG Laser Therapy Machine Average Price by Operating Modes (2021-2032)

7 MARKET ANALYSIS BY SYSTEM CONFIGURATION

7.1 World YAG Laser Therapy Machine Market Size Overview by System Configuration: 2021 VS 2025 VS 2032

7.2 Segment Introduction by System Configuration

7.2.1 Integrated Slit Lamp

7.2.2 Cart-type Main Unit + Fiber Optic Handpiece

7.2.3 Other

7.3 Market Segment by System Configuration

7.3.1 World YAG Laser Therapy Machine Production by System Configuration (2021-2032)

7.3.2 World YAG Laser Therapy Machine Production Value by System Configuration (2021-2032)

7.3.3 World YAG Laser Therapy Machine Average Price by System Configuration (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World YAG Laser Therapy Machine Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Ophthalmology

8.2.2 Cosmetology

8.2.3 Dentistry

8.2.4 Surgical

8.2.5 ENT

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World YAG Laser Therapy Machine Production by Application (2021-2032)

8.3.2 World YAG Laser Therapy Machine Production Value by Application (2021-2032)

8.3.3 World YAG Laser Therapy Machine Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 King Laser

9.1.1 King Laser Details

9.1.2 King Laser Major Business

9.1.3 King Laser YAG Laser Therapy Machine Product and Services

9.1.4 King Laser YAG Laser Therapy Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 King Laser Recent Developments/Updates

9.1.6 King Laser Competitive Strengths & Weaknesses

9.2 GKHD

9.2.1 GKHD Details

9.2.2 GKHD Major Business

9.2.3 GKHD YAG Laser Therapy Machine Product and Services

9.2.4 GKHD YAG Laser Therapy Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 GKHD Recent Developments/Updates

9.2.6 GKHD Competitive Strengths & Weaknesses

9.3 Han's Laser

9.3.1 Han's Laser Details

9.3.2 Han's Laser Major Business

9.3.3 Han's Laser YAG Laser Therapy Machine Product and Services

9.3.4 Han's Laser YAG Laser Therapy Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Han's Laser Recent Developments/Updates

9.3.6 Han's Laser Competitive Strengths & Weaknesses

9.4 LIGHTMED

9.4.1 LIGHTMED Details

9.4.2 LIGHTMED Major Business

9.4.3 LIGHTMED YAG Laser Therapy Machine Product and Services

9.4.4 LIGHTMED YAG Laser Therapy Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 LIGHTMED Recent Developments/Updates

9.4.6 LIGHTMED Competitive Strengths & Weaknesses

9.5 Lutronic

9.5.1 Lutronic Details

9.5.2 Lutronic Major Business

9.5.3 Lutronic YAG Laser Therapy Machine Product and Services

9.5.4 Lutronic YAG Laser Therapy Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Lutronic Recent Developments/Updates

9.5.6 Lutronic Competitive Strengths & Weaknesses

9.6 Lumenis

9.6.1 Lumenis Details

9.6.2 Lumenis Major Business

9.6.3 Lumenis YAG Laser Therapy Machine Product and Services

9.6.4 Lumenis YAG Laser Therapy Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Lumenis Recent Developments/Updates

9.6.6 Lumenis Competitive Strengths & Weaknesses

9.7 MEDA

9.7.1 MEDA Details

9.7.2 MEDA Major Business

9.7.3 MEDA YAG Laser Therapy Machine Product and Services

9.7.4 MEDA YAG Laser Therapy Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 MEDA Recent Developments/Updates

9.7.6 MEDA Competitive Strengths & Weaknesses

9.8 Ruikeen Laser

9.8.1 Ruikeen Laser Details

9.8.2 Ruikeen Laser Major Business

9.8.3 Ruikeen Laser YAG Laser Therapy Machine Product and Services

9.8.4 Ruikeen Laser YAG Laser Therapy Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Ruikeen Laser Recent Developments/Updates

9.8.6 Ruikeen Laser Competitive Strengths & Weaknesses

9.9 Quantel Medical

9.9.1 Quantel Medical Details

9.9.2 Quantel Medical Major Business

9.9.3 Quantel Medical YAG Laser Therapy Machine Product and Services

9.9.4 Quantel Medical YAG Laser Therapy Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Quantel Medical Recent Developments/Updates

- 9.9.6 Quantel Medical Competitive Strengths & Weaknesses
- 9.10 Anguang Daheng Medical
 - 9.10.1 Anguang Daheng Medical Details
 - 9.10.2 Anguang Daheng Medical Major Business
 - 9.10.3 Anguang Daheng Medical YAG Laser Therapy Machine Product and Services
 - 9.10.4 Anguang Daheng Medical YAG Laser Therapy Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Anguang Daheng Medical Recent Developments/Updates
 - 9.10.6 Anguang Daheng Medical Competitive Strengths & Weaknesses
- 9.11 Optotek Medical
 - 9.11.1 Optotek Medical Details
 - 9.11.2 Optotek Medical Major Business
 - 9.11.3 Optotek Medical YAG Laser Therapy Machine Product and Services
 - 9.11.4 Optotek Medical YAG Laser Therapy Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Optotek Medical Recent Developments/Updates
 - 9.11.6 Optotek Medical Competitive Strengths & Weaknesses
- 9.12 Astanza Laser
 - 9.12.1 Astanza Laser Details
 - 9.12.2 Astanza Laser Major Business
 - 9.12.3 Astanza Laser YAG Laser Therapy Machine Product and Services
 - 9.12.4 Astanza Laser YAG Laser Therapy Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Astanza Laser Recent Developments/Updates
 - 9.12.6 Astanza Laser Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 YAG Laser Therapy Machine Industry Chain
- 10.2 YAG Laser Therapy Machine Upstream Analysis
 - 10.2.1 YAG Laser Therapy Machine Core Raw Materials
 - 10.2.2 Main Manufacturers of YAG Laser Therapy Machine Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 YAG Laser Therapy Machine Production Mode
- 10.6 YAG Laser Therapy Machine Procurement Model
- 10.7 YAG Laser Therapy Machine Industry Sales Model and Sales Channels
 - 10.7.1 YAG Laser Therapy Machine Sales Model
 - 10.7.2 YAG Laser Therapy Machine Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World YAG Laser Therapy Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World YAG Laser Therapy Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World YAG Laser Therapy Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World YAG Laser Therapy Machine Production Value Market Share by Region (2021-2026)

Table 5. World YAG Laser Therapy Machine Production Value Market Share by Region (2027-2032)

Table 6. World YAG Laser Therapy Machine Production by Region (2021-2026) & (Units)

Table 7. World YAG Laser Therapy Machine Production by Region (2027-2032) & (Units)

Table 8. World YAG Laser Therapy Machine Production Market Share by Region (2021-2026)

Table 9. World YAG Laser Therapy Machine Production Market Share by Region (2027-2032)

Table 10. World YAG Laser Therapy Machine Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World YAG Laser Therapy Machine Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. YAG Laser Therapy Machine Major Market Trends

Table 13. World YAG Laser Therapy Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World YAG Laser Therapy Machine Consumption by Region (2021-2026) & (Units)

Table 15. World YAG Laser Therapy Machine Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World YAG Laser Therapy Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key YAG Laser Therapy Machine Producers in 2025

Table 18. World YAG Laser Therapy Machine Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key YAG Laser Therapy Machine Producers in 2025

Table 20. World YAG Laser Therapy Machine Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global YAG Laser Therapy Machine Company Evaluation Quadrant

Table 22. World YAG Laser Therapy Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and YAG Laser Therapy Machine Production Site of Key Manufacturer

Table 24. YAG Laser Therapy Machine Market: Company Product Type Footprint

Table 25. YAG Laser Therapy Machine Market: Company Product Application Footprint

Table 26. YAG Laser Therapy Machine Competitive Factors

Table 27. YAG Laser Therapy Machine New Entrant and Capacity Expansion Plans

Table 28. YAG Laser Therapy Machine Mergers & Acquisitions Activity

Table 29. United States VS China YAG Laser Therapy Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China YAG Laser Therapy Machine Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China YAG Laser Therapy Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based YAG Laser Therapy Machine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers YAG Laser Therapy Machine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers YAG Laser Therapy Machine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers YAG Laser Therapy Machine Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers YAG Laser Therapy Machine Production Market Share (2021-2026)

Table 37. China Based YAG Laser Therapy Machine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers YAG Laser Therapy Machine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers YAG Laser Therapy Machine Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers YAG Laser Therapy Machine Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers YAG Laser Therapy Machine Production Market

Share (2021-2026)

Table 42. Rest of World Based YAG Laser Therapy Machine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers YAG Laser Therapy Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers YAG Laser Therapy Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers YAG Laser Therapy Machine Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers YAG Laser Therapy Machine Production Market Share (2021-2026)

Table 47. World YAG Laser Therapy Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World YAG Laser Therapy Machine Production by Type (2021-2026) & (Units)

Table 49. World YAG Laser Therapy Machine Production by Type (2027-2032) & (Units)

Table 50. World YAG Laser Therapy Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World YAG Laser Therapy Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World YAG Laser Therapy Machine Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World YAG Laser Therapy Machine Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World YAG Laser Therapy Machine Production Value by Operating Modes, (USD Million), 2021 & 2025 & 2032

Table 55. World YAG Laser Therapy Machine Production by Operating Modes (2021-2026) & (Units)

Table 56. World YAG Laser Therapy Machine Production by Operating Modes (2027-2032) & (Units)

Table 57. World YAG Laser Therapy Machine Production Value by Operating Modes (2021-2026) & (USD Million)

Table 58. World YAG Laser Therapy Machine Production Value by Operating Modes (2027-2032) & (USD Million)

Table 59. World YAG Laser Therapy Machine Average Price by Operating Modes (2021-2026) & (US\$/Unit)

Table 60. World YAG Laser Therapy Machine Average Price by Operating Modes (2027-2032) & (US\$/Unit)

- Table 61. World YAG Laser Therapy Machine Production Value by System Configuration, (USD Million), 2021 & 2025 & 2032
- Table 62. World YAG Laser Therapy Machine Production by System Configuration (2021-2026) & (Units)
- Table 63. World YAG Laser Therapy Machine Production by System Configuration (2027-2032) & (Units)
- Table 64. World YAG Laser Therapy Machine Production Value by System Configuration (2021-2026) & (USD Million)
- Table 65. World YAG Laser Therapy Machine Production Value by System Configuration (2027-2032) & (USD Million)
- Table 66. World YAG Laser Therapy Machine Average Price by System Configuration (2021-2026) & (US\$/Unit)
- Table 67. World YAG Laser Therapy Machine Average Price by System Configuration (2027-2032) & (US\$/Unit)
- Table 68. World YAG Laser Therapy Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World YAG Laser Therapy Machine Production by Application (2021-2026) & (Units)
- Table 70. World YAG Laser Therapy Machine Production by Application (2027-2032) & (Units)
- Table 71. World YAG Laser Therapy Machine Production Value by Application (2021-2026) & (USD Million)
- Table 72. World YAG Laser Therapy Machine Production Value by Application (2027-2032) & (USD Million)
- Table 73. World YAG Laser Therapy Machine Average Price by Application (2021-2026) & (US\$/Unit)
- Table 74. World YAG Laser Therapy Machine Average Price by Application (2027-2032) & (US\$/Unit)
- Table 75. King Laser Basic Information, Manufacturing Base and Competitors
- Table 76. King Laser Major Business
- Table 77. King Laser YAG Laser Therapy Machine Product and Services
- Table 78. King Laser YAG Laser Therapy Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. King Laser Recent Developments/Updates
- Table 80. King Laser Competitive Strengths & Weaknesses
- Table 81. GKHD Basic Information, Manufacturing Base and Competitors
- Table 82. GKHD Major Business
- Table 83. GKHD YAG Laser Therapy Machine Product and Services
- Table 84. GKHD YAG Laser Therapy Machine Production (Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. GKHD Recent Developments/Updates

Table 86. GKHD Competitive Strengths & Weaknesses

Table 87. Han's Laser Basic Information, Manufacturing Base and Competitors

Table 88. Han's Laser Major Business

Table 89. Han's Laser YAG Laser Therapy Machine Product and Services

Table 90. Han's Laser YAG Laser Therapy Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Han's Laser Recent Developments/Updates

Table 92. Han's Laser Competitive Strengths & Weaknesses

Table 93. LIGHTMED Basic Information, Manufacturing Base and Competitors

Table 94. LIGHTMED Major Business

Table 95. LIGHTMED YAG Laser Therapy Machine Product and Services

Table 96. LIGHTMED YAG Laser Therapy Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. LIGHTMED Recent Developments/Updates

Table 98. LIGHTMED Competitive Strengths & Weaknesses

Table 99. Lutronic Basic Information, Manufacturing Base and Competitors

Table 100. Lutronic Major Business

Table 101. Lutronic YAG Laser Therapy Machine Product and Services

Table 102. Lutronic YAG Laser Therapy Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Lutronic Recent Developments/Updates

Table 104. Lutronic Competitive Strengths & Weaknesses

Table 105. Lumenis Basic Information, Manufacturing Base and Competitors

Table 106. Lumenis Major Business

Table 107. Lumenis YAG Laser Therapy Machine Product and Services

Table 108. Lumenis YAG Laser Therapy Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Lumenis Recent Developments/Updates

Table 110. Lumenis Competitive Strengths & Weaknesses

Table 111. MEDA Basic Information, Manufacturing Base and Competitors

Table 112. MEDA Major Business

Table 113. MEDA YAG Laser Therapy Machine Product and Services

Table 114. MEDA YAG Laser Therapy Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. MEDA Recent Developments/Updates

- Table 116. MEDA Competitive Strengths & Weaknesses
- Table 117. Ruikeen Laser Basic Information, Manufacturing Base and Competitors
- Table 118. Ruikeen Laser Major Business
- Table 119. Ruikeen Laser YAG Laser Therapy Machine Product and Services
- Table 120. Ruikeen Laser YAG Laser Therapy Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Ruikeen Laser Recent Developments/Updates
- Table 122. Ruikeen Laser Competitive Strengths & Weaknesses
- Table 123. Quantel Medical Basic Information, Manufacturing Base and Competitors
- Table 124. Quantel Medical Major Business
- Table 125. Quantel Medical YAG Laser Therapy Machine Product and Services
- Table 126. Quantel Medical YAG Laser Therapy Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Quantel Medical Recent Developments/Updates
- Table 128. Quantel Medical Competitive Strengths & Weaknesses
- Table 129. Anguang Daheng Medical Basic Information, Manufacturing Base and Competitors
- Table 130. Anguang Daheng Medical Major Business
- Table 131. Anguang Daheng Medical YAG Laser Therapy Machine Product and Services
- Table 132. Anguang Daheng Medical YAG Laser Therapy Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Anguang Daheng Medical Recent Developments/Updates
- Table 134. Anguang Daheng Medical Competitive Strengths & Weaknesses
- Table 135. Optotek Medical Basic Information, Manufacturing Base and Competitors
- Table 136. Optotek Medical Major Business
- Table 137. Optotek Medical YAG Laser Therapy Machine Product and Services
- Table 138. Optotek Medical YAG Laser Therapy Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Optotek Medical Recent Developments/Updates
- Table 140. Optotek Medical Competitive Strengths & Weaknesses
- Table 141. Astanza Laser Basic Information, Manufacturing Base and Competitors
- Table 142. Astanza Laser Major Business
- Table 143. Astanza Laser YAG Laser Therapy Machine Product and Services
- Table 144. Astanza Laser YAG Laser Therapy Machine Production (Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 145. Astanza Laser Recent Developments/Updates

Table 146. Astanza Laser Competitive Strengths & Weaknesses

Table 147. Global Key Players of YAG Laser Therapy Machine Upstream (Raw
Materials)

Table 148. Global YAG Laser Therapy Machine Typical Customers

Table 149. YAG Laser Therapy Machine Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. YAG Laser Therapy Machine Picture

Figure 2. World YAG Laser Therapy Machine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World YAG Laser Therapy Machine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World YAG Laser Therapy Machine Production (2021-2032) & (Units)

Figure 5. World YAG Laser Therapy Machine Average Price (2021-2032) & (US\$/Unit)

Figure 6. World YAG Laser Therapy Machine Production Value Market Share by Region (2021-2032)

Figure 7. World YAG Laser Therapy Machine Production Market Share by Region (2021-2032)

Figure 8. North America YAG Laser Therapy Machine Production (2021-2032) & (Units)

Figure 9. Europe YAG Laser Therapy Machine Production (2021-2032) & (Units)

Figure 10. China YAG Laser Therapy Machine Production (2021-2032) & (Units)

Figure 11. Japan YAG Laser Therapy Machine Production (2021-2032) & (Units)

Figure 12. YAG Laser Therapy Machine Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World YAG Laser Therapy Machine Consumption (2021-2032) & (Units)

Figure 15. World YAG Laser Therapy Machine Consumption Market Share by Region (2021-2032)

Figure 16. United States YAG Laser Therapy Machine Consumption (2021-2032) & (Units)

Figure 17. China YAG Laser Therapy Machine Consumption (2021-2032) & (Units)

Figure 18. Europe YAG Laser Therapy Machine Consumption (2021-2032) & (Units)

Figure 19. Japan YAG Laser Therapy Machine Consumption (2021-2032) & (Units)

Figure 20. South Korea YAG Laser Therapy Machine Consumption (2021-2032) & (Units)

Figure 21. ASEAN YAG Laser Therapy Machine Consumption (2021-2032) & (Units)

Figure 22. India YAG Laser Therapy Machine Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of YAG Laser Therapy Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for YAG Laser Therapy Machine Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for YAG Laser Therapy Machine Markets in 2025

Figure 26. United States VS China: YAG Laser Therapy Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: YAG Laser Therapy Machine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: YAG Laser Therapy Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers YAG Laser Therapy Machine Production Market Share 2025

Figure 30. China Based Manufacturers YAG Laser Therapy Machine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers YAG Laser Therapy Machine Production Market Share 2025

Figure 32. World YAG Laser Therapy Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World YAG Laser Therapy Machine Production Value Market Share by Type in 2025

Figure 34. Oral YAG Laser Therapy Machine

Figure 35. Skin YAG Laser Therapy Machine

Figure 36. Ophthalmic YAG Laser Therapy Machine

Figure 37. World YAG Laser Therapy Machine Production Market Share by Type (2021-2032)

Figure 38. World YAG Laser Therapy Machine Production Value Market Share by Type (2021-2032)

Figure 39. World YAG Laser Therapy Machine Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World YAG Laser Therapy Machine Production Value by Operating Modes, (USD Million), 2021 & 2025 & 2032

Figure 41. World YAG Laser Therapy Machine Production Value Market Share by Operating Modes in 2025

Figure 42. Q Switch

Figure 43. Long Pulse

Figure 44. Continuous

Figure 45. World YAG Laser Therapy Machine Production Market Share by Operating Modes (2021-2032)

Figure 46. World YAG Laser Therapy Machine Production Value Market Share by Operating Modes (2021-2032)

Figure 47. World YAG Laser Therapy Machine Average Price by Operating Modes (2021-2032) & (US\$/Unit)

Figure 48. World YAG Laser Therapy Machine Production Value by System

Configuration, (USD Million), 2021 & 2025 & 2032

Figure 49. World YAG Laser Therapy Machine Production Value Market Share by System Configuration in 2025

Figure 50. Integrated Slit Lamp

Figure 51. Cart-type Main Unit + Fiber Optic Handpiece

Figure 52. Other

Figure 53. World YAG Laser Therapy Machine Production Market Share by System Configuration (2021-2032)

Figure 54. World YAG Laser Therapy Machine Production Value Market Share by System Configuration (2021-2032)

Figure 55. World YAG Laser Therapy Machine Average Price by System Configuration (2021-2032) & (US\$/Unit)

Figure 56. World YAG Laser Therapy Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World YAG Laser Therapy Machine Production Value Market Share by Application in 2025

Figure 58. Ophthalmology

Figure 59. Cosmetology

Figure 60. Dentistry

Figure 61. Surgical

Figure 62. ENT

Figure 63. Others

Figure 64. World YAG Laser Therapy Machine Production Market Share by Application (2021-2032)

Figure 65. World YAG Laser Therapy Machine Production Value Market Share by Application (2021-2032)

Figure 66. World YAG Laser Therapy Machine Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. YAG Laser Therapy Machine Industry Chain

Figure 68. YAG Laser Therapy Machine Procurement Model

Figure 69. YAG Laser Therapy Machine Sales Model

Figure 70. YAG Laser Therapy Machine Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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