

# Global XRF Sample Cups Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global XRF Sample Cups market size is expected to reach \$ 39.62 million by 2032, rising at a market growth of 2.5% CAGR during the forecast period (2026-2032).

XRF sample cups are specialized containers used in X-ray fluorescence spectroscopy (XRF) to hold various types of samples (solid, liquid, powder, particles, etc.). They are usually used in conjunction with sample films and retaining rings to isolate the sample from the instrument's detection window while ensuring efficient X-ray penetration and effective acquisition of fluorescence signals.

In 2025, the global production of XRF sample cups was 52.8 million units, with an average price of US\$0.62 per unit.

Upstream includes suppliers of plastic raw materials such as polypropylene and polyethylene, manufacturers of polymer film materials, precision mold makers and injection molding equipment providers. Plastic materials and films account for a significant portion of cost, followed by mold development and injection molding processes. For high-precision analysis, material purity and film quality are critical to performance.

Downstream applications include mining and metal analysis, environmental testing, petrochemical analysis, food safety inspection and materials science research. In mining and metallurgy, they are used for ore and metal composition analysis; in environmental testing, for soil and contamination analysis; and in laboratories, for standardized testing of various powder and liquid samples. Demand continues to grow with the expansion of material testing requirements.

Industry trends focus on developing low-background materials, achieving high consistency in mass production, optimizing film performance and integrating with automated sample preparation systems. As analytical accuracy requirements increase, higher standards are placed on cleanliness, uniformity and stability of sample cups and films, while demand for standardized and disposable consumables continues to rise.

Gross margins typically range from 20% to 40%. Standard laboratory consumables generally achieve margins of approximately 20%–30%, while high-purity or high-consistency products may reach 30%–40%. The sector is a niche within laboratory consumables with moderate technical barriers, mainly in material quality control and large-scale production capability. Market demand is closely linked to laboratory testing activity, mining and environmental analysis needs and the adoption of analytical instruments.

This report studies the global XRF Sample Cups production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for XRF Sample Cups and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of XRF Sample Cups that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global XRF Sample Cups total production and demand, 2021-2032, (K Units)

Global XRF Sample Cups total production value, 2021-2032, (USD Million)

Global XRF Sample Cups production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global XRF Sample Cups consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: XRF Sample Cups domestic production, consumption, key domestic manufacturers and share

Global XRF Sample Cups production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (K Units)

Global XRF Sample Cups production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global XRF Sample Cups production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global XRF Sample Cups market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Malvern Panalytical, Hitachi High-Tech, Rigaku, Bruker, HORIBA, XOS, AnalytiChem, Chemplex, FLUXANA, PREMIER Lab Supply, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World XRF Sample Cups market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global XRF Sample Cups Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global XRF Sample Cups Market, Segmentation by Type:

Single Open-Ended

Double Open-Ended

#### Global XRF Sample Cups Market, Segmentation by Material:

Polyethylene (PE)

Polypropylene (PP)

Aluminum

Teflon (PTFE)

#### Global XRF Sample Cups Market, Segmentation by Diameter:

Less Than 30mm

31-40mm

41-50mm

#### Global XRF Sample Cups Market, Segmentation by Application:

Electronics and Electrical Industry

Geology, Mineral Resources and Soil Analysis

Petrochemical Industry

Environmental Monitoring

Food and Agricultural Products

Other

Companies Profiled:

Malvern Panalytical

Hitachi High-Tech

Rigaku

Bruker

HORIBA

XOS

AnalytiChem

Chemplex

FLUXANA

PREMIER Lab Supply

SPEX

Portable Spectral Services

SCP Science

Labmix24

**Key Questions Answered:**

1. How big is the global XRF Sample Cups market?
2. What is the demand of the global XRF Sample Cups market?
3. What is the year over year growth of the global XRF Sample Cups market?
4. What is the production and production value of the global XRF Sample Cups market?
5. Who are the key producers in the global XRF Sample Cups market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 XRF Sample Cups Introduction
- 1.2 World XRF Sample Cups Supply & Forecast
  - 1.2.1 World XRF Sample Cups Production Value (2021 & 2025 & 2032)
  - 1.2.2 World XRF Sample Cups Production (2021-2032)
  - 1.2.3 World XRF Sample Cups Pricing Trends (2021-2032)
- 1.3 World XRF Sample Cups Production by Region (Based on Production Site)
  - 1.3.1 World XRF Sample Cups Production Value by Region (2021-2032)
  - 1.3.2 World XRF Sample Cups Production by Region (2021-2032)
  - 1.3.3 World XRF Sample Cups Average Price by Region (2021-2032)
  - 1.3.4 North America XRF Sample Cups Production (2021-2032)
  - 1.3.5 Europe XRF Sample Cups Production (2021-2032)
  - 1.3.6 China XRF Sample Cups Production (2021-2032)
  - 1.3.7 Japan XRF Sample Cups Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 XRF Sample Cups Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 XRF Sample Cups Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World XRF Sample Cups Demand (2021-2032)
- 2.2 World XRF Sample Cups Consumption by Region
  - 2.2.1 World XRF Sample Cups Consumption by Region (2021-2026)
  - 2.2.2 World XRF Sample Cups Consumption Forecast by Region (2027-2032)
- 2.3 United States XRF Sample Cups Consumption (2021-2032)
- 2.4 China XRF Sample Cups Consumption (2021-2032)
- 2.5 Europe XRF Sample Cups Consumption (2021-2032)
- 2.6 Japan XRF Sample Cups Consumption (2021-2032)
- 2.7 South Korea XRF Sample Cups Consumption (2021-2032)
- 2.8 ASEAN XRF Sample Cups Consumption (2021-2032)
- 2.9 India XRF Sample Cups Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World XRF Sample Cups Production Value by Manufacturer (2021-2026)

- 3.2 World XRF Sample Cups Production by Manufacturer (2021-2026)
- 3.3 World XRF Sample Cups Average Price by Manufacturer (2021-2026)
- 3.4 XRF Sample Cups Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global XRF Sample Cups Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for XRF Sample Cups in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for XRF Sample Cups in 2025
- 3.6 XRF Sample Cups Market: Overall Company Footprint Analysis
  - 3.6.1 XRF Sample Cups Market: Region Footprint
  - 3.6.2 XRF Sample Cups Market: Company Product Type Footprint
  - 3.6.3 XRF Sample Cups Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: XRF Sample Cups Production Value Comparison
  - 4.1.1 United States VS China: XRF Sample Cups Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: XRF Sample Cups Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: XRF Sample Cups Production Comparison
  - 4.2.1 United States VS China: XRF Sample Cups Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: XRF Sample Cups Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: XRF Sample Cups Consumption Comparison
  - 4.3.1 United States VS China: XRF Sample Cups Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: XRF Sample Cups Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based XRF Sample Cups Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based XRF Sample Cups Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers XRF Sample Cups Production Value (2021-2026)

4.4.3 United States Based Manufacturers XRF Sample Cups Production (2021-2026)

4.5 China Based XRF Sample Cups Manufacturers and Market Share

4.5.1 China Based XRF Sample Cups Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers XRF Sample Cups Production Value (2021-2026)

4.5.3 China Based Manufacturers XRF Sample Cups Production (2021-2026)

4.6 Rest of World Based XRF Sample Cups Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based XRF Sample Cups Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers XRF Sample Cups Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers XRF Sample Cups Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World XRF Sample Cups Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single Open-Ended

5.2.2 Double Open-Ended

5.3 Market Segment by Type

5.3.1 World XRF Sample Cups Production by Type (2021-2032)

5.3.2 World XRF Sample Cups Production Value by Type (2021-2032)

5.3.3 World XRF Sample Cups Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY MATERIAL**

6.1 World XRF Sample Cups Market Size Overview by Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material

6.2.1 Polyethylene (PE)

6.2.2 Polypropylene (PP)

6.2.3 Aluminum

6.2.4 Teflon (PTFE)

6.3 Market Segment by Material

6.3.1 World XRF Sample Cups Production by Material (2021-2032)

6.3.2 World XRF Sample Cups Production Value by Material (2021-2032)

6.3.3 World XRF Sample Cups Average Price by Material (2021-2032)

## **7 MARKET ANALYSIS BY DIAMETER**

7.1 World XRF Sample Cups Market Size Overview by Diameter: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Diameter

7.2.1 Less Than 30mm

7.2.2 31-40mm

7.2.3 41-50mm

7.3 Market Segment by Diameter

7.3.1 World XRF Sample Cups Production by Diameter (2021-2032)

7.3.2 World XRF Sample Cups Production Value by Diameter (2021-2032)

7.3.3 World XRF Sample Cups Average Price by Diameter (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World XRF Sample Cups Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Electronics and Electrical Industry

8.2.2 Geology, Mineral Resources and Soil Analysis

8.2.3 Petrochemical Industry

8.2.4 Environmental Monitoring

8.2.5 Food and Agricultural Products

8.2.6 Other

8.3 Market Segment by Application

8.3.1 World XRF Sample Cups Production by Application (2021-2032)

8.3.2 World XRF Sample Cups Production Value by Application (2021-2032)

8.3.3 World XRF Sample Cups Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Malvern Panalytical

9.1.1 Malvern Panalytical Details

9.1.2 Malvern Panalytical Major Business

9.1.3 Malvern Panalytical XRF Sample Cups Product and Services

9.1.4 Malvern Panalytical XRF Sample Cups Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.1.5 Malvern Panalytical Recent Developments/Updates
- 9.1.6 Malvern Panalytical Competitive Strengths & Weaknesses
- 9.2 Hitachi High-Tech
  - 9.2.1 Hitachi High-Tech Details
  - 9.2.2 Hitachi High-Tech Major Business
  - 9.2.3 Hitachi High-Tech XRF Sample Cups Product and Services
  - 9.2.4 Hitachi High-Tech XRF Sample Cups Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 Hitachi High-Tech Recent Developments/Updates
  - 9.2.6 Hitachi High-Tech Competitive Strengths & Weaknesses
- 9.3 Rigaku
  - 9.3.1 Rigaku Details
  - 9.3.2 Rigaku Major Business
  - 9.3.3 Rigaku XRF Sample Cups Product and Services
  - 9.3.4 Rigaku XRF Sample Cups Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Rigaku Recent Developments/Updates
  - 9.3.6 Rigaku Competitive Strengths & Weaknesses
- 9.4 Bruker
  - 9.4.1 Bruker Details
  - 9.4.2 Bruker Major Business
  - 9.4.3 Bruker XRF Sample Cups Product and Services
  - 9.4.4 Bruker XRF Sample Cups Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Bruker Recent Developments/Updates
  - 9.4.6 Bruker Competitive Strengths & Weaknesses
- 9.5 HORIBA
  - 9.5.1 HORIBA Details
  - 9.5.2 HORIBA Major Business
  - 9.5.3 HORIBA XRF Sample Cups Product and Services
  - 9.5.4 HORIBA XRF Sample Cups Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 HORIBA Recent Developments/Updates
  - 9.5.6 HORIBA Competitive Strengths & Weaknesses
- 9.6 XOS
  - 9.6.1 XOS Details
  - 9.6.2 XOS Major Business
  - 9.6.3 XOS XRF Sample Cups Product and Services
  - 9.6.4 XOS XRF Sample Cups Production, Price, Value, Gross Margin and Market

## Share (2021-2026)

9.6.5 XOS Recent Developments/Updates

9.6.6 XOS Competitive Strengths & Weaknesses

## 9.7 AnalytiChem

9.7.1 AnalytiChem Details

9.7.2 AnalytiChem Major Business

9.7.3 AnalytiChem XRF Sample Cups Product and Services

9.7.4 AnalytiChem XRF Sample Cups Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.7.5 AnalytiChem Recent Developments/Updates

9.7.6 AnalytiChem Competitive Strengths & Weaknesses

## 9.8 Chemplex

9.8.1 Chemplex Details

9.8.2 Chemplex Major Business

9.8.3 Chemplex XRF Sample Cups Product and Services

9.8.4 Chemplex XRF Sample Cups Production, Price, Value, Gross Margin and Market

## Share (2021-2026)

9.8.5 Chemplex Recent Developments/Updates

9.8.6 Chemplex Competitive Strengths & Weaknesses

## 9.9 FLUXANA

9.9.1 FLUXANA Details

9.9.2 FLUXANA Major Business

9.9.3 FLUXANA XRF Sample Cups Product and Services

9.9.4 FLUXANA XRF Sample Cups Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.9.5 FLUXANA Recent Developments/Updates

9.9.6 FLUXANA Competitive Strengths & Weaknesses

## 9.10 PREMIER Lab Supply

9.10.1 PREMIER Lab Supply Details

9.10.2 PREMIER Lab Supply Major Business

9.10.3 PREMIER Lab Supply XRF Sample Cups Product and Services

9.10.4 PREMIER Lab Supply XRF Sample Cups Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.10.5 PREMIER Lab Supply Recent Developments/Updates

9.10.6 PREMIER Lab Supply Competitive Strengths & Weaknesses

## 9.11 SPEX

9.11.1 SPEX Details

9.11.2 SPEX Major Business

9.11.3 SPEX XRF Sample Cups Product and Services

9.11.4 SPEX XRF Sample Cups Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 SPEX Recent Developments/Updates

9.11.6 SPEX Competitive Strengths & Weaknesses

9.12 Portable Spectral Services

9.12.1 Portable Spectral Services Details

9.12.2 Portable Spectral Services Major Business

9.12.3 Portable Spectral Services XRF Sample Cups Product and Services

9.12.4 Portable Spectral Services XRF Sample Cups Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Portable Spectral Services Recent Developments/Updates

9.12.6 Portable Spectral Services Competitive Strengths & Weaknesses

9.13 SCP Science

9.13.1 SCP Science Details

9.13.2 SCP Science Major Business

9.13.3 SCP Science XRF Sample Cups Product and Services

9.13.4 SCP Science XRF Sample Cups Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 SCP Science Recent Developments/Updates

9.13.6 SCP Science Competitive Strengths & Weaknesses

9.14 Labmix24

9.14.1 Labmix24 Details

9.14.2 Labmix24 Major Business

9.14.3 Labmix24 XRF Sample Cups Product and Services

9.14.4 Labmix24 XRF Sample Cups Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Labmix24 Recent Developments/Updates

9.14.6 Labmix24 Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 XRF Sample Cups Industry Chain

10.2 XRF Sample Cups Upstream Analysis

10.2.1 XRF Sample Cups Core Raw Materials

10.2.2 Main Manufacturers of XRF Sample Cups Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 XRF Sample Cups Production Mode

10.6 XRF Sample Cups Procurement Model

## 10.7 XRF Sample Cups Industry Sales Model and Sales Channels

### 10.7.1 XRF Sample Cups Sales Model

### 10.7.2 XRF Sample Cups Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

### 12.1 Methodology

### 12.2 Research Process and Data Source

### 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World XRF Sample Cups Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World XRF Sample Cups Production Value by Region (2021-2026) & (USD Million)
- Table 3. World XRF Sample Cups Production Value by Region (2027-2032) & (USD Million)
- Table 4. World XRF Sample Cups Production Value Market Share by Region (2021-2026)
- Table 5. World XRF Sample Cups Production Value Market Share by Region (2027-2032)
- Table 6. World XRF Sample Cups Production by Region (2021-2026) & (K Units)
- Table 7. World XRF Sample Cups Production by Region (2027-2032) & (K Units)
- Table 8. World XRF Sample Cups Production Market Share by Region (2021-2026)
- Table 9. World XRF Sample Cups Production Market Share by Region (2027-2032)
- Table 10. World XRF Sample Cups Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World XRF Sample Cups Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. XRF Sample Cups Major Market Trends
- Table 13. World XRF Sample Cups Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World XRF Sample Cups Consumption by Region (2021-2026) & (K Units)
- Table 15. World XRF Sample Cups Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World XRF Sample Cups Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key XRF Sample Cups Producers in 2025
- Table 18. World XRF Sample Cups Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key XRF Sample Cups Producers in 2025
- Table 20. World XRF Sample Cups Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global XRF Sample Cups Company Evaluation Quadrant
- Table 22. World XRF Sample Cups Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and XRF Sample Cups Production Site of Key Manufacturer
- Table 24. XRF Sample Cups Market: Company Product Type Footprint

- Table 25. XRF Sample Cups Market: Company Product Application Footprint
- Table 26. XRF Sample Cups Competitive Factors
- Table 27. XRF Sample Cups New Entrant and Capacity Expansion Plans
- Table 28. XRF Sample Cups Mergers & Acquisitions Activity
- Table 29. United States VS China XRF Sample Cups Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China XRF Sample Cups Production Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 31. United States VS China XRF Sample Cups Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 32. United States Based XRF Sample Cups Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers XRF Sample Cups Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers XRF Sample Cups Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers XRF Sample Cups Production (2021-2026) & (K Units)
- Table 36. United States Based Manufacturers XRF Sample Cups Production Market Share (2021-2026)
- Table 37. China Based XRF Sample Cups Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers XRF Sample Cups Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers XRF Sample Cups Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers XRF Sample Cups Production, (2021-2026) & (K Units)
- Table 41. China Based Manufacturers XRF Sample Cups Production Market Share (2021-2026)
- Table 42. Rest of World Based XRF Sample Cups Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers XRF Sample Cups Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers XRF Sample Cups Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers XRF Sample Cups Production, (2021-2026) & (K Units)
- Table 46. Rest of World Based Manufacturers XRF Sample Cups Production Market

Share (2021-2026)

Table 47. World XRF Sample Cups Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World XRF Sample Cups Production by Type (2021-2026) & (K Units)

Table 49. World XRF Sample Cups Production by Type (2027-2032) & (K Units)

Table 50. World XRF Sample Cups Production Value by Type (2021-2026) & (USD Million)

Table 51. World XRF Sample Cups Production Value by Type (2027-2032) & (USD Million)

Table 52. World XRF Sample Cups Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World XRF Sample Cups Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World XRF Sample Cups Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 55. World XRF Sample Cups Production by Material (2021-2026) & (K Units)

Table 56. World XRF Sample Cups Production by Material (2027-2032) & (K Units)

Table 57. World XRF Sample Cups Production Value by Material (2021-2026) & (USD Million)

Table 58. World XRF Sample Cups Production Value by Material (2027-2032) & (USD Million)

Table 59. World XRF Sample Cups Average Price by Material (2021-2026) & (US\$/Unit)

Table 60. World XRF Sample Cups Average Price by Material (2027-2032) & (US\$/Unit)

Table 61. World XRF Sample Cups Production Value by Diameter, (USD Million), 2021 & 2025 & 2032

Table 62. World XRF Sample Cups Production by Diameter (2021-2026) & (K Units)

Table 63. World XRF Sample Cups Production by Diameter (2027-2032) & (K Units)

Table 64. World XRF Sample Cups Production Value by Diameter (2021-2026) & (USD Million)

Table 65. World XRF Sample Cups Production Value by Diameter (2027-2032) & (USD Million)

Table 66. World XRF Sample Cups Average Price by Diameter (2021-2026) & (US\$/Unit)

Table 67. World XRF Sample Cups Average Price by Diameter (2027-2032) & (US\$/Unit)

Table 68. World XRF Sample Cups Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World XRF Sample Cups Production by Application (2021-2026) & (K Units)

Table 70. World XRF Sample Cups Production by Application (2027-2032) & (K Units)

Table 71. World XRF Sample Cups Production Value by Application (2021-2026) & (USD Million)

Table 72. World XRF Sample Cups Production Value by Application (2027-2032) & (USD Million)

Table 73. World XRF Sample Cups Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World XRF Sample Cups Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Malvern Panalytical Basic Information, Manufacturing Base and Competitors

Table 76. Malvern Panalytical Major Business

Table 77. Malvern Panalytical XRF Sample Cups Product and Services

Table 78. Malvern Panalytical XRF Sample Cups Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Malvern Panalytical Recent Developments/Updates

Table 80. Malvern Panalytical Competitive Strengths & Weaknesses

Table 81. Hitachi High-Tech Basic Information, Manufacturing Base and Competitors

Table 82. Hitachi High-Tech Major Business

Table 83. Hitachi High-Tech XRF Sample Cups Product and Services

Table 84. Hitachi High-Tech XRF Sample Cups Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Hitachi High-Tech Recent Developments/Updates

Table 86. Hitachi High-Tech Competitive Strengths & Weaknesses

Table 87. Rigaku Basic Information, Manufacturing Base and Competitors

Table 88. Rigaku Major Business

Table 89. Rigaku XRF Sample Cups Product and Services

Table 90. Rigaku XRF Sample Cups Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Rigaku Recent Developments/Updates

Table 92. Rigaku Competitive Strengths & Weaknesses

Table 93. Bruker Basic Information, Manufacturing Base and Competitors

Table 94. Bruker Major Business

Table 95. Bruker XRF Sample Cups Product and Services

Table 96. Bruker XRF Sample Cups Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Bruker Recent Developments/Updates

Table 98. Bruker Competitive Strengths & Weaknesses

Table 99. HORIBA Basic Information, Manufacturing Base and Competitors

Table 100. HORIBA Major Business

Table 101. HORIBA XRF Sample Cups Product and Services

Table 102. HORIBA XRF Sample Cups Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 103. HORIBA Recent Developments/Updates
- Table 104. HORIBA Competitive Strengths & Weaknesses
- Table 105. XOS Basic Information, Manufacturing Base and Competitors
- Table 106. XOS Major Business
- Table 107. XOS XRF Sample Cups Product and Services
- Table 108. XOS XRF Sample Cups Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. XOS Recent Developments/Updates
- Table 110. XOS Competitive Strengths & Weaknesses
- Table 111. AnalytiChem Basic Information, Manufacturing Base and Competitors
- Table 112. AnalytiChem Major Business
- Table 113. AnalytiChem XRF Sample Cups Product and Services
- Table 114. AnalytiChem XRF Sample Cups Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. AnalytiChem Recent Developments/Updates
- Table 116. AnalytiChem Competitive Strengths & Weaknesses
- Table 117. Chemplex Basic Information, Manufacturing Base and Competitors
- Table 118. Chemplex Major Business
- Table 119. Chemplex XRF Sample Cups Product and Services
- Table 120. Chemplex XRF Sample Cups Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Chemplex Recent Developments/Updates
- Table 122. Chemplex Competitive Strengths & Weaknesses
- Table 123. FLUXANA Basic Information, Manufacturing Base and Competitors
- Table 124. FLUXANA Major Business
- Table 125. FLUXANA XRF Sample Cups Product and Services
- Table 126. FLUXANA XRF Sample Cups Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. FLUXANA Recent Developments/Updates
- Table 128. FLUXANA Competitive Strengths & Weaknesses
- Table 129. PREMIER Lab Supply Basic Information, Manufacturing Base and Competitors
- Table 130. PREMIER Lab Supply Major Business
- Table 131. PREMIER Lab Supply XRF Sample Cups Product and Services
- Table 132. PREMIER Lab Supply XRF Sample Cups Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. PREMIER Lab Supply Recent Developments/Updates
- Table 134. PREMIER Lab Supply Competitive Strengths & Weaknesses

- Table 135. SPEX Basic Information, Manufacturing Base and Competitors
- Table 136. SPEX Major Business
- Table 137. SPEX XRF Sample Cups Product and Services
- Table 138. SPEX XRF Sample Cups Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. SPEX Recent Developments/Updates
- Table 140. SPEX Competitive Strengths & Weaknesses
- Table 141. Portable Spectral Services Basic Information, Manufacturing Base and Competitors
- Table 142. Portable Spectral Services Major Business
- Table 143. Portable Spectral Services XRF Sample Cups Product and Services
- Table 144. Portable Spectral Services XRF Sample Cups Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Portable Spectral Services Recent Developments/Updates
- Table 146. Portable Spectral Services Competitive Strengths & Weaknesses
- Table 147. SCP Science Basic Information, Manufacturing Base and Competitors
- Table 148. SCP Science Major Business
- Table 149. SCP Science XRF Sample Cups Product and Services
- Table 150. SCP Science XRF Sample Cups Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. SCP Science Recent Developments/Updates
- Table 152. SCP Science Competitive Strengths & Weaknesses
- Table 153. Labmix24 Basic Information, Manufacturing Base and Competitors
- Table 154. Labmix24 Major Business
- Table 155. Labmix24 XRF Sample Cups Product and Services
- Table 156. Labmix24 XRF Sample Cups Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Labmix24 Recent Developments/Updates
- Table 158. Labmix24 Competitive Strengths & Weaknesses
- Table 159. Global Key Players of XRF Sample Cups Upstream (Raw Materials)
- Table 160. Global XRF Sample Cups Typical Customers
- Table 161. XRF Sample Cups Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. XRF Sample Cups Picture

Figure 2. World XRF Sample Cups Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World XRF Sample Cups Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World XRF Sample Cups Production (2021-2032) & (K Units)

Figure 5. World XRF Sample Cups Average Price (2021-2032) & (US\$/Unit)

Figure 6. World XRF Sample Cups Production Value Market Share by Region (2021-2032)

Figure 7. World XRF Sample Cups Production Market Share by Region (2021-2032)

Figure 8. North America XRF Sample Cups Production (2021-2032) & (K Units)

Figure 9. Europe XRF Sample Cups Production (2021-2032) & (K Units)

Figure 10. China XRF Sample Cups Production (2021-2032) & (K Units)

Figure 11. Japan XRF Sample Cups Production (2021-2032) & (K Units)

Figure 12. XRF Sample Cups Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World XRF Sample Cups Consumption (2021-2032) & (K Units)

Figure 15. World XRF Sample Cups Consumption Market Share by Region (2021-2032)

Figure 16. United States XRF Sample Cups Consumption (2021-2032) & (K Units)

Figure 17. China XRF Sample Cups Consumption (2021-2032) & (K Units)

Figure 18. Europe XRF Sample Cups Consumption (2021-2032) & (K Units)

Figure 19. Japan XRF Sample Cups Consumption (2021-2032) & (K Units)

Figure 20. South Korea XRF Sample Cups Consumption (2021-2032) & (K Units)

Figure 21. ASEAN XRF Sample Cups Consumption (2021-2032) & (K Units)

Figure 22. India XRF Sample Cups Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of XRF Sample Cups by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for XRF Sample Cups Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for XRF Sample Cups Markets in 2025

Figure 26. United States VS China: XRF Sample Cups Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: XRF Sample Cups Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: XRF Sample Cups Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers XRF Sample Cups Production Market Share 2025

Figure 30. China Based Manufacturers XRF Sample Cups Production Market Share 2025

Figure 31. Rest of World Based Manufacturers XRF Sample Cups Production Market Share 2025

Figure 32. World XRF Sample Cups Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World XRF Sample Cups Production Value Market Share by Type in 2025

Figure 34. Single Open-Ended

Figure 35. Double Open-Ended

Figure 36. World XRF Sample Cups Production Market Share by Type (2021-2032)

Figure 37. World XRF Sample Cups Production Value Market Share by Type (2021-2032)

Figure 38. World XRF Sample Cups Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World XRF Sample Cups Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 40. World XRF Sample Cups Production Value Market Share by Material in 2025

Figure 41. Polyethylene (PE)

Figure 42. Polypropylene (PP)

Figure 43. Aluminum

Figure 44. Teflon (PTFE)

Figure 45. World XRF Sample Cups Production Market Share by Material (2021-2032)

Figure 46. World XRF Sample Cups Production Value Market Share by Material (2021-2032)

Figure 47. World XRF Sample Cups Average Price by Material (2021-2032) & (US\$/Unit)

Figure 48. World XRF Sample Cups Production Value by Diameter, (USD Million), 2021 & 2025 & 2032

Figure 49. World XRF Sample Cups Production Value Market Share by Diameter in 2025

Figure 50. Less Than 30mm

Figure 51. 31-40mm

Figure 52. 41-50mm

Figure 53. World XRF Sample Cups Production Market Share by Diameter (2021-2032)

Figure 54. World XRF Sample Cups Production Value Market Share by Diameter (2021-2032)

Figure 55. World XRF Sample Cups Average Price by Diameter (2021-2032) & (US\$/Unit)

Figure 56. World XRF Sample Cups Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World XRF Sample Cups Production Value Market Share by Application in 2025

Figure 58. Electronics and Electrical Industry

Figure 59. Geology, Mineral Resources and Soil Analysis

Figure 60. Petrochemical Industry

Figure 61. Environmental Monitoring

Figure 62. Food and Agricultural Products

Figure 63. Other

Figure 64. World XRF Sample Cups Production Market Share by Application (2021-2032)

Figure 65. World XRF Sample Cups Production Value Market Share by Application (2021-2032)

Figure 66. World XRF Sample Cups Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. XRF Sample Cups Industry Chain

Figure 68. XRF Sample Cups Procurement Model

Figure 69. XRF Sample Cups Sales Model

Figure 70. XRF Sample Cups Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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