

# Global XRF Sample Cups Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global XRF Sample Cups market size was valued at US\$ 33.65 million in 2025 and is forecast to a readjusted size of US\$ 39.62 million by 2032 with a CAGR of 2.5% during review period.

XRF sample cups are specialized containers used in X-ray fluorescence spectroscopy (XRF) to hold various types of samples (solid, liquid, powder, particles, etc.). They are usually used in conjunction with sample films and retaining rings to isolate the sample from the instrument's detection window while ensuring efficient X-ray penetration and effective acquisition of fluorescence signals.

In 2025, the global production of XRF sample cups was 52.8 million units, with an average price of US\$0.62 per unit.

Upstream includes suppliers of plastic raw materials such as polypropylene and polyethylene, manufacturers of polymer film materials, precision mold makers and injection molding equipment providers. Plastic materials and films account for a significant portion of cost, followed by mold development and injection molding processes. For high-precision analysis, material purity and film quality are critical to performance.

Downstream applications include mining and metal analysis, environmental testing, petrochemical analysis, food safety inspection and materials science research. In mining and metallurgy, they are used for ore and metal composition analysis; in environmental testing, for soil and contamination analysis; and in laboratories, for standardized testing of various powder and liquid samples. Demand continues to grow

with the expansion of material testing requirements.

Industry trends focus on developing low-background materials, achieving high consistency in mass production, optimizing film performance and integrating with automated sample preparation systems. As analytical accuracy requirements increase, higher standards are placed on cleanliness, uniformity and stability of sample cups and films, while demand for standardized and disposable consumables continues to rise.

Gross margins typically range from 20% to 40%. Standard laboratory consumables generally achieve margins of approximately 20%–30%, while high-purity or high-consistency products may reach 30%–40%. The sector is a niche within laboratory consumables with moderate technical barriers, mainly in material quality control and large-scale production capability. Market demand is closely linked to laboratory testing activity, mining and environmental analysis needs and the adoption of analytical instruments.

This report is a detailed and comprehensive analysis for global XRF Sample Cups market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global XRF Sample Cups market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global XRF Sample Cups market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global XRF Sample Cups market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global XRF Sample Cups market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

## **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for XRF Sample Cups

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global XRF Sample Cups market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Malvern Panalytical, Hitachi High-Tech, Rigaku, Bruker, HORIBA, XOS, AnalytiChem, Chemplex, FLUXANA, PREMIER Lab Supply, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

XRF Sample Cups market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Single Open-Ended

Double Open-Ended

### Market segment by Material

Polyethylene (PE)

Polypropylene (PP)

Aluminum

Teflon (PTFE)

## Market segment by Diameter

Less Than 30mm

31-40mm

41-50mm

## Market segment by Application

Electronics and Electrical Industry

Geology, Mineral Resources and Soil Analysis

Petrochemical Industry

Environmental Monitoring

Food and Agricultural Products

Other

## Major players covered

Malvern Panalytical

Hitachi High-Tech

Rigaku

Bruker

HORIBA

XOS

AnalytiChem

Chemplex

FLUXANA

PREMIER Lab Supply

SPEX

Portable Spectral Services

SCP Science

Labmix24

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe XRF Sample Cups product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of XRF Sample Cups, with price, sales quantity, revenue, and global market share of XRF Sample Cups from 2021 to 2026.

Chapter 3, the XRF Sample Cups competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the XRF Sample Cups breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and XRF Sample Cups market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of XRF Sample Cups.

Chapter 14 and 15, to describe XRF Sample Cups sales channel, distributors, customers, research findings and conclusion.

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