

Global XRF Analysers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GB24ECF7DD6EN.html>

Date: January 2026

Pages: 107

Price: US\$ 3,480.00 (Single User License)

ID: GB24ECF7DD6EN

Abstracts

According to our (Global Info Research) latest study, the global XRF Analysers market size was valued at US\$ 848 million in 2025 and is forecast to a readjusted size of US\$ 1106 million by 2032 with a CAGR of 3.9% during review period.

XRF Analyzers are devices by using XRF to identify the elements contained with a sample material.

XRF is an acronym for x-ray fluorescence, a process whereby electrons are displaced from their atomic orbital positions, releasing a burst of energy that is characteristic of a specific element. This release of energy is then registered by the detector in then XRF instrument, which in turn categorizes the energies by element.

Asia-Pacific is the largest market with about 37% market share. North America and Europe are follower, accounting for about 55% market share.

The key players are AMETEK, Thermo Fisher, Shimadzu, Rigaku, Oxford-Instruments, HORIBA, Hitachi High-tech, Olympus Innov-X, Bruker, BSI, Malvern Panalytical, Skyray, Focused Photonics etc. Top 3 companies occupied about 50% market share.

This report is a detailed and comprehensive analysis for global XRF Analysers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global XRF Analysers market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global XRF Analysers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global XRF Analysers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global XRF Analysers market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for XRF Analysers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global XRF Analysers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AMETEK, Thermo Fisher, Shimadzu, Rigaku, Oxford-Instruments, HORIBA, Hitachi High-tech, Olympus Innov-X, Bruker, BSI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

XRF Analysers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wavelength Dispersive (WDXRF)

Energy Dispersive (EDXRF)

Market segment by Application

Pharmaceutical

Environmental

Mining Industry

Others

Major players covered

AMETEK

Thermo Fisher

Shimadzu

Rigaku

Oxford-Instruments

HORIBA

Hitachi High-tech

Olympus Innov-X

Bruker

BSI

Malvern Panalytical

Skyray

Focused Photonics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe XRF Analysers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of XRF Analysers, with price, sales quantity, revenue, and global market share of XRF Analysers from 2021 to 2026.

Chapter 3, the XRF Analysers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the XRF Analysers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and XRF Analysers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of XRF Analysers.

Chapter 14 and 15, to describe XRF Analysers sales channel, distributors, customers, research findings and conclusion.

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