

Global XPS Polystyrene Foaming Agent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global XPS Polystyrene Foaming Agent market size is expected to reach \$ 575 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

XPS Polystyrene Foaming Agent is a gas or liquid added during the manufacturing process of XPS extruded polystyrene foam boards. It causes molten polystyrene to foam, forming a rigid foam material with closed cells, high strength, and excellent thermal insulation and moisture resistance properties. It is mainly used for building insulation (such as roofs, foundations, and exterior walls). Upstream materials include various physical/chemical gases, such as carbon dioxide, alcohol, butane, dimethyl ether (DME), and new generation low-GWP fluorides. Global sales in 2025 are projected to be approximately 106,100 tons, with an average market price of approximately US\$4,026 per ton. The industry's gross profit margin is in the range of 10%-25%. Europe has set a phase-out deadline for HFC blowing agents with a GWP > 150 in XPS (and is further moving towards a comprehensive tightening of regulations on fluorinated greenhouse gas foams), effectively eliminating growth opportunities for high-GWP options in the mainstream market. This has directly driven the entire industry chain to accelerate its transition to green alternative technologies. HFO/HCFO (such as HFO-1234ze and HCFO-1233zd) and combinations of CO₂/hydrocarbons will become the main alternative solutions.

The industry currently faces challenges from technological substitution and cost pressures. While environmentally friendly alternative technologies such as carbon dioxide (CO₂), ethanol, and hydrofluoroolefins (HFOs) are technically feasible, different alternatives vary in key performance characteristics such as thermal conductivity, density, and flame retardancy of foam boards, and may involve production line modifications and higher raw material costs.

This report studies the global XPS Polystyrene Foaming Agent production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for XPS Polystyrene Foaming Agent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of XPS Polystyrene Foaming Agent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global XPS Polystyrene Foaming Agent total production and demand, 2021-2032, (Kilotons)

Global XPS Polystyrene Foaming Agent total production value, 2021-2032, (USD Million)

Global XPS Polystyrene Foaming Agent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global XPS Polystyrene Foaming Agent consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: XPS Polystyrene Foaming Agent domestic production, consumption, key domestic manufacturers and share

Global XPS Polystyrene Foaming Agent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global XPS Polystyrene Foaming Agent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global XPS Polystyrene Foaming Agent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global XPS Polystyrene Foaming Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, Arkema, Chemours, Daikin, Koura, Linde, Artsen Chemical, Quanzhou Yuji, Zhejiang Sanmei Chemical, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World XPS Polystyrene Foaming Agent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global XPS Polystyrene Foaming Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global XPS Polystyrene Foaming Agent Market, Segmentation by Type:

Chemical Foaming Agent

Physical Foaming Agent

Global XPS Polystyrene Foaming Agent Market, Segmentation by Chemical System:

HFC

HFO/HCFO

CO₂

Other

Global XPS Polystyrene Foaming Agent Market, Segmentation by Structure:

Single Blowing Agent

Blended

Global XPS Polystyrene Foaming Agent Market, Segmentation by Application:

Commercial Building

Residential Building

Other

Companies Profiled:

Honeywell

Arkema

Chemours

Daikin

Koura

Linde

Artsen Chemical

Quanzhou Yuji

Zhejiang Sanmei Chemical

Key Questions Answered:

1. How big is the global XPS Polystyrene Foaming Agent market?
2. What is the demand of the global XPS Polystyrene Foaming Agent market?
3. What is the year over year growth of the global XPS Polystyrene Foaming Agent market?
4. What is the production and production value of the global XPS Polystyrene Foaming

Agent market?

5. Who are the key producers in the global XPS Polystyrene Foaming Agent market?

6. What are the growth factors driving the market demand?

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