

Global XLPE Cables Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GF4FA80E3A0EN.html>

Date: January 2024

Pages: 134

Price: US\$ 3,480.00 (Single User License)

ID: GF4FA80E3A0EN

Abstracts

According to our (Global Info Research) latest study, the global XLPE Cables market size was valued at USD 127190 million in 2023 and is forecast to a readjusted size of USD 176420 million by 2030 with a CAGR of 4.8% during review period.

XLPE cable means cross linked polyethylene insulated aluminium conductor armoured cable. In XLPE cable stranded aluminium conductor is first screened in the form of a semi conducting extrusion which provides a smooth conductor surface and prevents formation of cavities at the surface of the conductor when the cable is subjected to bending. The screened conductor is insulated with extruded XLPE compound. The insulation is further screened with layer of nonmetallic semiconducting material and over that a non magnetic metallic screen in the form of copper or aluminium tape is applied.

The medium voltage cables market is segmented by installation into underground, overhead and submarine. Among these, overhead accounts for the largest market size by value due to its increased usage in developing economies such as Asia-Pacific and LAMEA, on account of lower costs and easier maintenance. Underground cable installation is more prevalent in developed economies, such as Europe, owing to the high population density.

The Global Info Research report includes an overview of the development of the XLPE Cables industry chain, the market status of Power (LV XLPE Cables, MV XLPE Cables), Oil & Gas (LV XLPE Cables, MV XLPE Cables), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of XLPE Cables.

Regionally, the report analyzes the XLPE Cables markets in key regions. North America

and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global XLPE Cables market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the XLPE Cables market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the XLPE Cables industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Million Meters), revenue generated, and market share of different by Type (e.g., LV XLPE Cables, MV XLPE Cables).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the XLPE Cables market.

Regional Analysis: The report involves examining the XLPE Cables market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the XLPE Cables market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to XLPE Cables:

Company Analysis: Report covers individual XLPE Cables manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and

attitudes towards XLPE Cables This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Power, Oil & Gas).

Technology Analysis: Report covers specific technologies relevant to XLPE Cables. It assesses the current state, advancements, and potential future developments in XLPE Cables areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the XLPE Cables market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

XLPE Cables market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

LV XLPE Cables

MV XLPE Cables

HV XLPE Cables

EHV XLPE Cables

Market segment by Application

Power

Oil & Gas

Manufacturing

Metals & Mining

Infrastructure & Transportation

Others

Major players covered

Prysmian

Sumitomo Electric

Southwire

Nexans

LS Cable & System

Furukawa Electric

Leoni

Hitachi

Fujikura

Riyadh Cable

Elsowedy Electric

Condumex

NKT Cables

FarEast Cable

Baosheng

Shangshang Cable

WuXi Jiangnan Cable

Hanhe

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe XLPE Cables product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of XLPE Cables, with price, sales, revenue and global market share of XLPE Cables from 2019 to 2024.

Chapter 3, the XLPE Cables competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the XLPE Cables breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and XLPE Cables market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of XLPE Cables.

Chapter 14 and 15, to describe XLPE Cables sales channel, distributors, customers, research findings and conclusion.

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