

# Global XGS-PON Stick Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global XGS-PON Stick Module market size was valued at US\$ 98 million in 2025 and is forecast to a readjusted size of US\$ 189 million by 2032 with a CAGR of 8.9% during review period.

In 2024, global production of XGS-PON Stick Modules reached 2,500,000 units, with an average selling price of USD 38 per unit, installed capacity of 3,200,000 units, and a gross margin of 32%.

The XGS-PON Stick Module is a stick-type pluggable optical module based on the XGS-PON (10G downstream / 10G upstream Passive Optical Network) standard. It typically adopts compact form factors such as SFP+ and can be directly inserted into home gateways, enterprise CPEs, industrial routers, or small access devices to enable direct connectivity to XGS-PON networks. By integrating traditional ONU functions into a standardized optical module, XGS-PON stick modules offer compact size, flexible deployment, and easy upgrade or replacement, and are widely used in FTTH, enterprise dedicated access, and campus network applications.

The upstream of the XGS-PON Stick Module industry mainly includes optical communication chip suppliers (PON MAC/PHY chips and DSPs), optoelectronic components (lasers, detectors, TOSA/ROSA), passive optical components, as well as PCB and packaging material providers. The midstream consists of module designers and manufacturers responsible for system integration, testing, and certification. Downstream customers primarily include home gateway manufacturers, enterprise CPE vendors, industrial communication equipment suppliers, and telecom operators, serving FTTH access, enterprise dedicated lines, and campus broadband network deployments.

This report is a detailed and comprehensive analysis for global XGS-PON Stick Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global XGS-PON Stick Module market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global XGS-PON Stick Module market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global XGS-PON Stick Module market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global XGS-PON Stick Module market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for XGS-PON Stick Module

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global XGS-PON Stick Module market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FS, AddOn Networks, Source Photonics, Accelink Technologies, Raisecom Technology, ECI Telecom, Hisense Broadband Multimedia Technologies, Hisilicon Optoelectronics, Shenzhen Zhenyou Technology, HeyOptics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

XGS-PON Stick Module market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

N1

N2

Others

### Market segment by Host-side Interface Form Factor

Pluggable

Non-pluggable

### Market segment by PON-side Optical Interface Type

Dual-fiber SC

Single-fiber SC

## Market segment by Operating Temperature Grade

Commercial Temperature Grade (0?70?C)

Industrial Temperature Grade (-40?85?C)

## Market segment by Application

FTTH

FTTB

FTTO

## Major players covered

FS

AddOn Networks

Source Photonics

Accelink Technologies

Raisecom Technology

ECI Telecom

Hisense Broadband Multimedia Technologies

Hisilicon Optoelectronics

Shenzhen Zhenyou Technology

HeyOptics

Potron Technology

Guangzhou Yuhong Technology

EverProX Technologies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe XGS-PON Stick Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of XGS-PON Stick Module, with price, sales quantity, revenue, and global market share of XGS-PON Stick Module from 2021 to 2026.

Chapter 3, the XGS-PON Stick Module competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the XGS-PON Stick Module breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and XGS-PON Stick Module market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of XGS-PON Stick Module.

Chapter 14 and 15, to describe XGS-PON Stick Module sales channel, distributors, customers, research findings and conclusion.

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