

Global XGS-PON Stick Module Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global XGS-PON Stick Module market size is expected to reach \$ 189 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032). In 2024, global production of XGS-PON Stick Modules reached 2,500,000 units, with an average selling price of USD 38 per unit, installed capacity of 3,200,000 units, and a gross margin of 32%.

The XGS-PON Stick Module is a stick-type pluggable optical module based on the XGS-PON (10G downstream / 10G upstream Passive Optical Network) standard. It typically adopts compact form factors such as SFP+ and can be directly inserted into home gateways, enterprise CPEs, industrial routers, or small access devices to enable direct connectivity to XGS-PON networks. By integrating traditional ONU functions into a standardized optical module, XGS-PON stick modules offer compact size, flexible deployment, and easy upgrade or replacement, and are widely used in FTTH, enterprise dedicated access, and campus network applications.

The upstream of the XGS-PON Stick Module industry mainly includes optical communication chip suppliers (PON MAC/PHY chips and DSPs), optoelectronic components (lasers, detectors, TOSA/ROSA), passive optical components, as well as PCB and packaging material providers. The midstream consists of module designers and manufacturers responsible for system integration, testing, and certification.

Downstream customers primarily include home gateway manufacturers, enterprise CPE vendors, industrial communication equipment suppliers, and telecom operators, serving FTTH access, enterprise dedicated lines, and campus broadband network deployments. This report studies the global XGS-PON Stick Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for XGS-PON Stick Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of XGS-PON Stick Module that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global XGS-PON Stick Module total production and demand, 2021-2032, (K Units)

Global XGS-PON Stick Module total production value, 2021-2032, (USD Million)

Global XGS-PON Stick Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global XGS-PON Stick Module consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: XGS-PON Stick Module domestic production, consumption, key domestic manufacturers and share

Global XGS-PON Stick Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global XGS-PON Stick Module production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global XGS-PON Stick Module production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global XGS-PON Stick Module market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FS, AddOn Networks, Source Photonics, Accelink Technologies, Raisecom Technology, ECI Telecom, Hisense Broadband Multimedia Technologies, Hisilicon Optoelectronics, Shenzhen Zhenyou Technology, HeyOptics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World XGS-PON Stick Module market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global XGS-PON Stick Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global XGS-PON Stick Module Market, Segmentation by Type:

N1

N2

Others

Global XGS-PON Stick Module Market, Segmentation by Host-side Interface Form Factor:

Pluggable

Non-pluggable

Global XGS-PON Stick Module Market, Segmentation by PON-side Optical Interface Type:

Dual-fiber SC

Single-fiber SC

Global XGS-PON Stick Module Market, Segmentation by Operating Temperature Grade:

Commercial Temperature Grade (0?70?C)

Industrial Temperature Grade (-40?85?C)

Global XGS-PON Stick Module Market, Segmentation by Application:

FTTH

FTTB

FTTO

Companies Profiled:

FS

AddOn Networks

Source Photonics

Accelink Technologies

Raisecom Technology

ECI Telecom

Hisense Broadband Multimedia Technologies

Hisilicon Optoelectronics

Shenzhen Zhenyou Technology

HeyOptics

Potron Technology

Guangzhou Yuhong Technology

EverProX Technologies

Key Questions Answered:

1. How big is the global XGS-PON Stick Module market?
2. What is the demand of the global XGS-PON Stick Module market?
3. What is the year over year growth of the global XGS-PON Stick Module market?
4. What is the production and production value of the global XGS-PON Stick Module market?
5. Who are the key producers in the global XGS-PON Stick Module market?
6. What are the growth factors driving the market demand?

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