

Global Xenon-132 Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Xenon-132 market size was valued at US\$ 13.12 million in 2025 and is forecast to a readjusted size of US\$ 28.09 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global production of xenon-132 reached 1,159 liters, with an average selling price of US\$11,000 per liter. The global annual production capacity of xenon-132 is approximately 1,900 liters, and the gross profit margin is about 35.2%. Xenon-132 (^{132}Xe) is a stable isotope of the element xenon, with a nucleus composed of 54 protons and 78 neutrons. Its natural abundance is about 26.89%, which is the highest among the nine stable isotopes of xenon. It is mainly produced through nuclear fission reactions and is one of the important fission products of thermal neutron fission of uranium-235 and plutonium-239, and has monitoring significance in nuclear reactor operation and nuclear fuel reprocessing. In addition, xenon-132 is often used as a target material or tracer in nuclear physics research, and is also used for studying nuclear reaction mechanisms and isotope separation techniques. The upstream of the xenon-132 industry chain includes xenon gas, centrifuges, and xenon purification equipment, among others. The midstream consists of xenon-132 manufacturers, while the downstream is mainly applied in industries such as geochemistry and scientific research, medical and imaging, etc.

Currently, the global xenon-132 market is showing a steady growth trend, with demand primarily driven by continuous advancements in nuclear physics research, geochemical tracer applications, and medical imaging technologies. As the most abundant stable isotope of xenon, xenon-132 plays an irreplaceable role in nuclear energy-related studies, such as reactor operation monitoring and nuclear fuel reprocessing analysis, while its applications as a target material and tracer are also expanding. In the medical

field, with deeper exploration into the use of stable isotopes in diagnostics and imaging technologies, the potential value of xenon-132 is gradually gaining attention. On the supply side, production of xenon-132 relies on highly sophisticated isotope separation technologies and strict quality control systems, resulting in high entry barriers and limited overall production capacity, maintaining a tight supply-demand balance. On the technological front, continuous improvements in purification processes and separation efficiency are driving product quality enhancements and creating conditions for diversified application scenarios. Downstream applications are extending from traditional nuclear physics and earth sciences to emerging directions such as environmental monitoring and biomedicine. Overall, the xenon-132 market is in a development phase of transitioning from specialized research to broader practical applications, with considerable growth potential for the future.

Report Scope

This report is a detailed and comprehensive analysis for global Xenon-132 market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Xenon-132 market size and forecasts, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/L), 2021-2032

Global Xenon-132 market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/L), 2021-2032

Global Xenon-132 market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/L), 2021-2032

Global Xenon-132 market shares of main players, shipments in revenue (\$ Million), sales quantity (L), and ASP (US\$/L), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Xenon-132

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Xenon-132 market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rosatom, Orano, Urenco, Isoflex, Cambridge Isotope Laboratories, China National Nuclear Corporation, Shanglan Helium, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Xenon-132 market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Compressed Gas

Liquefied Gas

Market segment by Chemical Purity

3N

4N

5N

Market segment by Packaging Specifications

Ampoule

Small Cylinder

High-pressure Cylinder

Market segment by Application

Geochemistry And Scientific Research

Medical And Imaging

Lighting And Specialty Light Sources

Others

Major players covered

Rosatom

Orano

Urenco

Isoflex

Cambridge Isotope Laboratories

China National Nuclear Corporation

Shanglan Helium

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Xenon-132 product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Xenon-132, with price, sales quantity, revenue, and global market share of Xenon-132 from 2021 to 2026.

Chapter 3, the Xenon-132 competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Xenon-132 breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Xenon-132 market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Xenon-132.

Chapter 14 and 15, to describe Xenon-132 sales channel, distributors, customers, research findings and conclusion.

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