

Global Xanthate Gum Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Xanthate Gum market size was valued at US\$ 1797 million in 2024 and is forecast to a readjusted size of USD 2137 million by 2031 with a CAGR of 2.5% during review period.

Xanthate gum is a complex polysaccharide produced by the fermentation of sugars (glucose, sucrose, lactose) by *Xanthomonas campestris*. Xanthate gum is usually an organic product made from fermented corn starch. It is usually a white or light yellow powder. Xanthate gum is one of the most superior biological gums that integrates thickening, suspension, emulsification and stabilization. It is widely used in food, petroleum, medicine, cosmetics and other industries.

Market demand continues to grow

Xanthate gum has a wide range of uses. In the next few years, driven by downstream demand, the xanthate gum market will continue to grow.

Petroleum grade and food grade occupy a dominant position

Xanthate gum is an efficient, high-quality, environmentally friendly oil drilling mud additive with a wide range of applications. It has strong tolerance to temperature (94°C), acid, alkali, and salt. It can significantly improve the permeability of mud and the ability to suspend solid matter, reduce pressure loss during drilling, stabilize the well wall, reduce damage to the reservoir, and significantly improve the efficiency of drilling, well repair, and well completion. At the same time, as a biological oil recovery additive, while protecting the environment, xanthate gum can greatly improve the profile adjustment effect and oil recovery rate, improve resource utilization, reduce production

costs, and improve economic benefits. Xanthate gum is mainly used as a thickener, suspending agent, emulsifier and stabilizer in the food industry. Under certain harsh regulations (such as pH value of 3-9, temperature of 80-130°C), its performance is basically stable, which is superior to gelatin, carboxymethyl cellulose (CMC), alginate, pectin, etc. At present, the petroleum industry and the food industry are the most important uses of xanthate gum.

The industrial chain continues to extend

Xanthate gum is a biological additive with thickening and suspension properties that can be used in a wide range of pH values and temperatures. It has excellent performance and a wide range of applications. It has been widely used in more than 20 industries such as food, petroleum, medicine, cosmetics, pesticides, geology and mining, environmental protection, textiles, ceramics, glass lining, paint, printing and dyeing, adhesives, papermaking, building materials, metallurgy, firefighting, explosives, and hundreds of uses. With the continuous advancement of scientific research, the application field of xanthate gum is still expanding rapidly, and the industrial chain is constantly extending.

This report is a detailed and comprehensive analysis for global Xanthate Gum market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Xanthate Gum market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Xanthate Gum market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Xanthate Gum market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Xanthate Gum market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Xanthate Gum

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Xanthate Gum market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fufeng Group, Meihua Group, CP Kelco, Deosen Biochemical, Jianlong Biotechnology, Jungbunzlauer, ADM, Cargill, IFF, Hebei Xinhe Biochemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Xanthate Gum market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Food Grade

Petroleum Grade

Pharmaceutical Grade

Cosmetic Grade

Industrial Grade

Market segment by Application

Food and Beverage

Petroleum

Pharmaceutical

Cosmetics

Other

Major players covered

Fufeng Group

Meihua Group

CP Kelco

Deosen Biochemical

Jianlong Biotechnology

Jungbunzlauer

ADM

Cargill

IFF

Hebei Xinhe Biochemical

Vanderbilt Minerals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Xanthate Gum product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Xanthate Gum, with price, sales quantity, revenue, and global market share of Xanthate Gum from 2020 to 2025.

Chapter 3, the Xanthate Gum competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Xanthate Gum breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Xanthate Gum market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Xanthate Gum.

Chapter 14 and 15, to describe Xanthate Gum sales channel, distributors, customers, research findings and conclusion.

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