

Global Xanthan Gum for Pharmaceutical Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Xanthan Gum for Pharmaceutical market size is expected to reach \$ 86.38 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Xanthan Gum for Pharmaceutical refers to xanthan gum selected and quality-controlled for pharmaceutical, oral care, clinical nutrition and healthcare formulations. It is a high-molecular-weight anionic polysaccharide produced by the pure-culture fermentation of carbohydrate substrates using *Xanthomonas* strains, followed by purification, alcohol recovery, drying and milling. In strict pharmaceutical excipient applications, it normally requires pharmacopoeial compliance, excipient GMP control, microbial-limit control, residual-solvent control, heavy-metal control, batch consistency, traceability and regulatory documentation support. Its main formulation value lies in thickening, suspension stabilization, emulsion stabilization, gel formation, mucoadhesion, mouthfeel improvement and controlled or sustained drug release.

In 2025, global sales of Xanthan Gum for Pharmaceutical reached approximately 13 K tons, with an average global market price of around US\$ 4,607/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 50%.

Xanthan Gum for Pharmaceutical is positioned at the intersection of natural-origin rheology modifiers and pharmaceutical excipients. Demand mainly comes from oral liquid formulations, topical semi-solid products, controlled-release solid dosage forms, dental products, dysphagia products and clinical nutrition preparations. Compared with ordinary food-grade xanthan gum, pharmaceutical and healthcare customers place greater emphasis on quality systems and application validation, including

pharmacopoeial compliance, GMP control, microbial limits, residual solvents, heavy metals, viscosity stability, batch consistency, supply continuity and regulatory documentation. Therefore, market entry barriers are not only based on fermentation capacity and cost, but also on quality control, registration support, customer audits and long-term formulation validation.

The market outlook remains structurally stable. Population ageing, growing demand for pediatric and geriatric-friendly dosage forms, expansion of dysphagia-related products, the convenience of oral liquid formulations, and rising use of topical and oral local delivery products all support the use of xanthan gum in pharmaceutical-related formulations. At the same time, natural-origin, non-animal, bio-based and biodegradable excipients are receiving more attention. Xanthan gum continues to provide formulation value in suspension stabilization, mouthfeel improvement, mucoadhesion, gel structuring and sustained-release matrices. Suppliers with multi-compendial compliance, low residual solvents, low bioburden and reliable supply are more likely to enter high-end customer systems.

However, the market also faces substitution competition and long qualification cycles. HPMC, CMC, hydroxyethyl cellulose, alginates, carbomers, povidone, pectin, guar gum, gellan gum and gelatin can perform similar functions in different dosage forms. Once a pharmaceutical formulation has been validated, manufacturers usually avoid changing excipient suppliers unless necessary. In addition, pharmacopoeial updates, regulatory audits, raw material traceability, microbial control and impurity management continue to raise compliance costs. Future competition will focus on regulatory documentation, global compliance capability, quality consistency, co-development with customers and application support for specific dosage forms.

This report studies the global Xanthan Gum for Pharmaceutical production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Xanthan Gum for Pharmaceutical and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Xanthan Gum for Pharmaceutical that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Xanthan Gum for Pharmaceutical total production and demand, 2021-2032, (Tons)

Global Xanthan Gum for Pharmaceutical total production value, 2021-2032, (USD Million)

Global Xanthan Gum for Pharmaceutical production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Xanthan Gum for Pharmaceutical consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Xanthan Gum for Pharmaceutical domestic production, consumption, key domestic manufacturers and share

Global Xanthan Gum for Pharmaceutical production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Xanthan Gum for Pharmaceutical production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Xanthan Gum for Pharmaceutical production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Xanthan Gum for Pharmaceutical market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fufeng Group, CP Kelco, Deosen Biochemical, Jianlong Biotechnology, Jungbunzlauer, IFF, Hebei Xinhe Biochemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Xanthan Gum for Pharmaceutical market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Xanthan Gum for Pharmaceutical Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Xanthan Gum for Pharmaceutical Market, Segmentation by Type:

Conventional

Clarified

Global Xanthan Gum for Pharmaceutical Market, Segmentation by Appearance:

Powder

Liquid

Global Xanthan Gum for Pharmaceutical Market, Segmentation by Viscosity:

? 1,600 mPa?s

? 1,600 mPa?s

Global Xanthan Gum for Pharmaceutical Market, Segmentation by Application:

Oral Drug

Ophthalmic Drug

Rectal Drug

Others

Companies Profiled:

Fufeng Group

CP Kelco

Deosen Biochemical

Jianlong Biotechnology

Jungbunzlauer

IFF

Hebei Xinhe Biochemical

Key Questions Answered:

1. How big is the global Xanthan Gum for Pharmaceutical market?
2. What is the demand of the global Xanthan Gum for Pharmaceutical market?
3. What is the year over year growth of the global Xanthan Gum for Pharmaceutical market?
4. What is the production and production value of the global Xanthan Gum for Pharmaceutical market?
5. Who are the key producers in the global Xanthan Gum for Pharmaceutical market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Xanthan Gum for Pharmaceutical Introduction
- 1.2 World Xanthan Gum for Pharmaceutical Supply & Forecast
 - 1.2.1 World Xanthan Gum for Pharmaceutical Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Xanthan Gum for Pharmaceutical Production (2021-2032)
 - 1.2.3 World Xanthan Gum for Pharmaceutical Pricing Trends (2021-2032)
- 1.3 World Xanthan Gum for Pharmaceutical Production by Region (Based on Production Site)
 - 1.3.1 World Xanthan Gum for Pharmaceutical Production Value by Region (2021-2032)
 - 1.3.2 World Xanthan Gum for Pharmaceutical Production by Region (2021-2032)
 - 1.3.3 World Xanthan Gum for Pharmaceutical Average Price by Region (2021-2032)
 - 1.3.4 North America Xanthan Gum for Pharmaceutical Production (2021-2032)
 - 1.3.5 Europe Xanthan Gum for Pharmaceutical Production (2021-2032)
 - 1.3.6 China Xanthan Gum for Pharmaceutical Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Xanthan Gum for Pharmaceutical Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Xanthan Gum for Pharmaceutical Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Xanthan Gum for Pharmaceutical Demand (2021-2032)
- 2.2 World Xanthan Gum for Pharmaceutical Consumption by Region
 - 2.2.1 World Xanthan Gum for Pharmaceutical Consumption by Region (2021-2026)
 - 2.2.2 World Xanthan Gum for Pharmaceutical Consumption Forecast by Region (2027-2032)
- 2.3 United States Xanthan Gum for Pharmaceutical Consumption (2021-2032)
- 2.4 China Xanthan Gum for Pharmaceutical Consumption (2021-2032)
- 2.5 Europe Xanthan Gum for Pharmaceutical Consumption (2021-2032)
- 2.6 Japan Xanthan Gum for Pharmaceutical Consumption (2021-2032)
- 2.7 South Korea Xanthan Gum for Pharmaceutical Consumption (2021-2032)
- 2.8 ASEAN Xanthan Gum for Pharmaceutical Consumption (2021-2032)
- 2.9 India Xanthan Gum for Pharmaceutical Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Xanthan Gum for Pharmaceutical Production Value by Manufacturer (2021-2026)

3.2 World Xanthan Gum for Pharmaceutical Production by Manufacturer (2021-2026)

3.3 World Xanthan Gum for Pharmaceutical Average Price by Manufacturer (2021-2026)

3.4 Xanthan Gum for Pharmaceutical Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Xanthan Gum for Pharmaceutical Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Xanthan Gum for Pharmaceutical in 2025

3.5.3 Global Concentration Ratios (CR8) for Xanthan Gum for Pharmaceutical in 2025

3.6 Xanthan Gum for Pharmaceutical Market: Overall Company Footprint Analysis

3.6.1 Xanthan Gum for Pharmaceutical Market: Region Footprint

3.6.2 Xanthan Gum for Pharmaceutical Market: Company Product Type Footprint

3.6.3 Xanthan Gum for Pharmaceutical Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Xanthan Gum for Pharmaceutical Production Value Comparison

4.1.1 United States VS China: Xanthan Gum for Pharmaceutical Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Xanthan Gum for Pharmaceutical Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Xanthan Gum for Pharmaceutical Production Comparison

4.2.1 United States VS China: Xanthan Gum for Pharmaceutical Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Xanthan Gum for Pharmaceutical Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Xanthan Gum for Pharmaceutical Consumption Comparison

4.3.1 United States VS China: Xanthan Gum for Pharmaceutical Consumption

Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Xanthan Gum for Pharmaceutical Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Xanthan Gum for Pharmaceutical Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Xanthan Gum for Pharmaceutical Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Xanthan Gum for Pharmaceutical Production Value (2021-2026)

4.4.3 United States Based Manufacturers Xanthan Gum for Pharmaceutical Production (2021-2026)

4.5 China Based Xanthan Gum for Pharmaceutical Manufacturers and Market Share

4.5.1 China Based Xanthan Gum for Pharmaceutical Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Xanthan Gum for Pharmaceutical Production Value (2021-2026)

4.5.3 China Based Manufacturers Xanthan Gum for Pharmaceutical Production (2021-2026)

4.6 Rest of World Based Xanthan Gum for Pharmaceutical Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Xanthan Gum for Pharmaceutical Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Xanthan Gum for Pharmaceutical Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Xanthan Gum for Pharmaceutical Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Xanthan Gum for Pharmaceutical Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Conventional

5.2.2 Clarified

5.3 Market Segment by Type

5.3.1 World Xanthan Gum for Pharmaceutical Production by Type (2021-2032)

5.3.2 World Xanthan Gum for Pharmaceutical Production Value by Type (2021-2032)

5.3.3 World Xanthan Gum for Pharmaceutical Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPEARANCE

6.1 World Xanthan Gum for Pharmaceutical Market Size Overview by Appearance: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Appearance

6.2.1 Powder

6.2.2 Liquid

6.3 Market Segment by Appearance

6.3.1 World Xanthan Gum for Pharmaceutical Production by Appearance (2021-2032)

6.3.2 World Xanthan Gum for Pharmaceutical Production Value by Appearance (2021-2032)

6.3.3 World Xanthan Gum for Pharmaceutical Average Price by Appearance (2021-2032)

7 MARKET ANALYSIS BY VISCOSITY

7.1 World Xanthan Gum for Pharmaceutical Market Size Overview by Viscosity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Viscosity

7.2.1 ? 1,600 mPa?s

7.2.2 ? 1,600 mPa?s

7.3 Market Segment by Viscosity

7.3.1 World Xanthan Gum for Pharmaceutical Production by Viscosity (2021-2032)

7.3.2 World Xanthan Gum for Pharmaceutical Production Value by Viscosity (2021-2032)

7.3.3 World Xanthan Gum for Pharmaceutical Average Price by Viscosity (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Xanthan Gum for Pharmaceutical Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Oral Drug

8.2.2 Ophthalmic Drug

8.2.3 Rectal Drug

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Xanthan Gum for Pharmaceutical Production by Application (2021-2032)

8.3.2 World Xanthan Gum for Pharmaceutical Production Value by Application

(2021-2032)

8.3.3 World Xanthan Gum for Pharmaceutical Average Price by Application

(2021-2032)

9 COMPANY PROFILES

9.1 Fufeng Group

9.1.1 Fufeng Group Details

9.1.2 Fufeng Group Major Business

9.1.3 Fufeng Group Xanthan Gum for Pharmaceutical Product and Services

9.1.4 Fufeng Group Xanthan Gum for Pharmaceutical Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Fufeng Group Recent Developments/Updates

9.1.6 Fufeng Group Competitive Strengths & Weaknesses

9.2 CP Kelco

9.2.1 CP Kelco Details

9.2.2 CP Kelco Major Business

9.2.3 CP Kelco Xanthan Gum for Pharmaceutical Product and Services

9.2.4 CP Kelco Xanthan Gum for Pharmaceutical Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 CP Kelco Recent Developments/Updates

9.2.6 CP Kelco Competitive Strengths & Weaknesses

9.3 Deosen Biochemical

9.3.1 Deosen Biochemical Details

9.3.2 Deosen Biochemical Major Business

9.3.3 Deosen Biochemical Xanthan Gum for Pharmaceutical Product and Services

9.3.4 Deosen Biochemical Xanthan Gum for Pharmaceutical Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Deosen Biochemical Recent Developments/Updates

9.3.6 Deosen Biochemical Competitive Strengths & Weaknesses

9.4 Jianlong Biotechnology

9.4.1 Jianlong Biotechnology Details

9.4.2 Jianlong Biotechnology Major Business

9.4.3 Jianlong Biotechnology Xanthan Gum for Pharmaceutical Product and Services

9.4.4 Jianlong Biotechnology Xanthan Gum for Pharmaceutical Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Jianlong Biotechnology Recent Developments/Updates

9.4.6 Jianlong Biotechnology Competitive Strengths & Weaknesses

9.5 Jungbunzlauer

- 9.5.1 Jungbunzlauer Details
- 9.5.2 Jungbunzlauer Major Business
- 9.5.3 Jungbunzlauer Xanthan Gum for Pharmaceutical Product and Services
- 9.5.4 Jungbunzlauer Xanthan Gum for Pharmaceutical Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Jungbunzlauer Recent Developments/Updates
- 9.5.6 Jungbunzlauer Competitive Strengths & Weaknesses
- 9.6 IFF
 - 9.6.1 IFF Details
 - 9.6.2 IFF Major Business
 - 9.6.3 IFF Xanthan Gum for Pharmaceutical Product and Services
 - 9.6.4 IFF Xanthan Gum for Pharmaceutical Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 IFF Recent Developments/Updates
 - 9.6.6 IFF Competitive Strengths & Weaknesses
- 9.7 Hebei Xinhe Biochemical
 - 9.7.1 Hebei Xinhe Biochemical Details
 - 9.7.2 Hebei Xinhe Biochemical Major Business
 - 9.7.3 Hebei Xinhe Biochemical Xanthan Gum for Pharmaceutical Product and Services
 - 9.7.4 Hebei Xinhe Biochemical Xanthan Gum for Pharmaceutical Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Hebei Xinhe Biochemical Recent Developments/Updates
 - 9.7.6 Hebei Xinhe Biochemical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Xanthan Gum for Pharmaceutical Industry Chain
- 10.2 Xanthan Gum for Pharmaceutical Upstream Analysis
 - 10.2.1 Xanthan Gum for Pharmaceutical Core Raw Materials
 - 10.2.2 Main Manufacturers of Xanthan Gum for Pharmaceutical Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Xanthan Gum for Pharmaceutical Production Mode
- 10.6 Xanthan Gum for Pharmaceutical Procurement Model
- 10.7 Xanthan Gum for Pharmaceutical Industry Sales Model and Sales Channels
 - 10.7.1 Xanthan Gum for Pharmaceutical Sales Model
 - 10.7.2 Xanthan Gum for Pharmaceutical Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Xanthan Gum for Pharmaceutical Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Xanthan Gum for Pharmaceutical Production Value by Region (2021-2026) & (USD Million)

Table 3. World Xanthan Gum for Pharmaceutical Production Value by Region (2027-2032) & (USD Million)

Table 4. World Xanthan Gum for Pharmaceutical Production Value Market Share by Region (2021-2026)

Table 5. World Xanthan Gum for Pharmaceutical Production Value Market Share by Region (2027-2032)

Table 6. World Xanthan Gum for Pharmaceutical Production by Region (2021-2026) & (Tons)

Table 7. World Xanthan Gum for Pharmaceutical Production by Region (2027-2032) & (Tons)

Table 8. World Xanthan Gum for Pharmaceutical Production Market Share by Region (2021-2026)

Table 9. World Xanthan Gum for Pharmaceutical Production Market Share by Region (2027-2032)

Table 10. World Xanthan Gum for Pharmaceutical Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Xanthan Gum for Pharmaceutical Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Xanthan Gum for Pharmaceutical Major Market Trends

Table 13. World Xanthan Gum for Pharmaceutical Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Xanthan Gum for Pharmaceutical Consumption by Region (2021-2026) & (Tons)

Table 15. World Xanthan Gum for Pharmaceutical Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Xanthan Gum for Pharmaceutical Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Xanthan Gum for Pharmaceutical Producers in 2025

Table 18. World Xanthan Gum for Pharmaceutical Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Xanthan Gum for Pharmaceutical Producers in 2025

Table 20. World Xanthan Gum for Pharmaceutical Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Xanthan Gum for Pharmaceutical Company Evaluation Quadrant

Table 22. World Xanthan Gum for Pharmaceutical Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Xanthan Gum for Pharmaceutical Production Site of Key Manufacturer

Table 24. Xanthan Gum for Pharmaceutical Market: Company Product Type Footprint

Table 25. Xanthan Gum for Pharmaceutical Market: Company Product Application Footprint

Table 26. Xanthan Gum for Pharmaceutical Competitive Factors

Table 27. Xanthan Gum for Pharmaceutical New Entrant and Capacity Expansion Plans

Table 28. Xanthan Gum for Pharmaceutical Mergers & Acquisitions Activity

Table 29. United States VS China Xanthan Gum for Pharmaceutical Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Xanthan Gum for Pharmaceutical Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Xanthan Gum for Pharmaceutical Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Xanthan Gum for Pharmaceutical Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Xanthan Gum for Pharmaceutical Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Xanthan Gum for Pharmaceutical Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Xanthan Gum for Pharmaceutical Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Xanthan Gum for Pharmaceutical Production Market Share (2021-2026)

Table 37. China Based Xanthan Gum for Pharmaceutical Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Xanthan Gum for Pharmaceutical Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Xanthan Gum for Pharmaceutical Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Xanthan Gum for Pharmaceutical Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Xanthan Gum for Pharmaceutical Production Market Share (2021-2026)

Table 42. Rest of World Based Xanthan Gum for Pharmaceutical Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Xanthan Gum for Pharmaceutical Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Xanthan Gum for Pharmaceutical Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Xanthan Gum for Pharmaceutical Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Xanthan Gum for Pharmaceutical Production Market Share (2021-2026)

Table 47. World Xanthan Gum for Pharmaceutical Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Xanthan Gum for Pharmaceutical Production by Type (2021-2026) & (Tons)

Table 49. World Xanthan Gum for Pharmaceutical Production by Type (2027-2032) & (Tons)

Table 50. World Xanthan Gum for Pharmaceutical Production Value by Type (2021-2026) & (USD Million)

Table 51. World Xanthan Gum for Pharmaceutical Production Value by Type (2027-2032) & (USD Million)

Table 52. World Xanthan Gum for Pharmaceutical Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Xanthan Gum for Pharmaceutical Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Xanthan Gum for Pharmaceutical Production Value by Appearance, (USD Million), 2021 & 2025 & 2032

Table 55. World Xanthan Gum for Pharmaceutical Production by Appearance (2021-2026) & (Tons)

Table 56. World Xanthan Gum for Pharmaceutical Production by Appearance (2027-2032) & (Tons)

Table 57. World Xanthan Gum for Pharmaceutical Production Value by Appearance (2021-2026) & (USD Million)

Table 58. World Xanthan Gum for Pharmaceutical Production Value by Appearance (2027-2032) & (USD Million)

Table 59. World Xanthan Gum for Pharmaceutical Average Price by Appearance (2021-2026) & (US\$/Ton)

Table 60. World Xanthan Gum for Pharmaceutical Average Price by Appearance

(2027-2032) & (US\$/Ton)

Table 61. World Xanthan Gum for Pharmaceutical Production Value by Viscosity, (USD Million), 2021 & 2025 & 2032

Table 62. World Xanthan Gum for Pharmaceutical Production by Viscosity (2021-2026) & (Tons)

Table 63. World Xanthan Gum for Pharmaceutical Production by Viscosity (2027-2032) & (Tons)

Table 64. World Xanthan Gum for Pharmaceutical Production Value by Viscosity (2021-2026) & (USD Million)

Table 65. World Xanthan Gum for Pharmaceutical Production Value by Viscosity (2027-2032) & (USD Million)

Table 66. World Xanthan Gum for Pharmaceutical Average Price by Viscosity (2021-2026) & (US\$/Ton)

Table 67. World Xanthan Gum for Pharmaceutical Average Price by Viscosity (2027-2032) & (US\$/Ton)

Table 68. World Xanthan Gum for Pharmaceutical Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Xanthan Gum for Pharmaceutical Production by Application (2021-2026) & (Tons)

Table 70. World Xanthan Gum for Pharmaceutical Production by Application (2027-2032) & (Tons)

Table 71. World Xanthan Gum for Pharmaceutical Production Value by Application (2021-2026) & (USD Million)

Table 72. World Xanthan Gum for Pharmaceutical Production Value by Application (2027-2032) & (USD Million)

Table 73. World Xanthan Gum for Pharmaceutical Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Xanthan Gum for Pharmaceutical Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Fufeng Group Basic Information, Manufacturing Base and Competitors

Table 76. Fufeng Group Major Business

Table 77. Fufeng Group Xanthan Gum for Pharmaceutical Product and Services

Table 78. Fufeng Group Xanthan Gum for Pharmaceutical Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Fufeng Group Recent Developments/Updates

Table 80. Fufeng Group Competitive Strengths & Weaknesses

Table 81. CP Kelco Basic Information, Manufacturing Base and Competitors

Table 82. CP Kelco Major Business

Table 83. CP Kelco Xanthan Gum for Pharmaceutical Product and Services
Table 84. CP Kelco Xanthan Gum for Pharmaceutical Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. CP Kelco Recent Developments/Updates
Table 86. CP Kelco Competitive Strengths & Weaknesses
Table 87. Deosen Biochemical Basic Information, Manufacturing Base and Competitors
Table 88. Deosen Biochemical Major Business
Table 89. Deosen Biochemical Xanthan Gum for Pharmaceutical Product and Services
Table 90. Deosen Biochemical Xanthan Gum for Pharmaceutical Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Deosen Biochemical Recent Developments/Updates
Table 92. Deosen Biochemical Competitive Strengths & Weaknesses
Table 93. Jianlong Biotechnology Basic Information, Manufacturing Base and Competitors
Table 94. Jianlong Biotechnology Major Business
Table 95. Jianlong Biotechnology Xanthan Gum for Pharmaceutical Product and Services
Table 96. Jianlong Biotechnology Xanthan Gum for Pharmaceutical Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Jianlong Biotechnology Recent Developments/Updates
Table 98. Jianlong Biotechnology Competitive Strengths & Weaknesses
Table 99. Jungbunzlauer Basic Information, Manufacturing Base and Competitors
Table 100. Jungbunzlauer Major Business
Table 101. Jungbunzlauer Xanthan Gum for Pharmaceutical Product and Services
Table 102. Jungbunzlauer Xanthan Gum for Pharmaceutical Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Jungbunzlauer Recent Developments/Updates
Table 104. Jungbunzlauer Competitive Strengths & Weaknesses
Table 105. IFF Basic Information, Manufacturing Base and Competitors
Table 106. IFF Major Business
Table 107. IFF Xanthan Gum for Pharmaceutical Product and Services
Table 108. IFF Xanthan Gum for Pharmaceutical Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. IFF Recent Developments/Updates
Table 110. IFF Competitive Strengths & Weaknesses

Table 111. Hebei Xinhe Biochemical Basic Information, Manufacturing Base and Competitors

Table 112. Hebei Xinhe Biochemical Major Business

Table 113. Hebei Xinhe Biochemical Xanthan Gum for Pharmaceutical Product and Services

Table 114. Hebei Xinhe Biochemical Xanthan Gum for Pharmaceutical Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Hebei Xinhe Biochemical Recent Developments/Updates

Table 116. Hebei Xinhe Biochemical Competitive Strengths & Weaknesses

Table 117. Global Key Players of Xanthan Gum for Pharmaceutical Upstream (Raw Materials)

Table 118. Global Xanthan Gum for Pharmaceutical Typical Customers

Table 119. Xanthan Gum for Pharmaceutical Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Xanthan Gum for Pharmaceutical Picture

Figure 2. World Xanthan Gum for Pharmaceutical Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Xanthan Gum for Pharmaceutical Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Xanthan Gum for Pharmaceutical Production (2021-2032) & (Tons)

Figure 5. World Xanthan Gum for Pharmaceutical Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Xanthan Gum for Pharmaceutical Production Value Market Share by Region (2021-2032)

Figure 7. World Xanthan Gum for Pharmaceutical Production Market Share by Region (2021-2032)

Figure 8. North America Xanthan Gum for Pharmaceutical Production (2021-2032) & (Tons)

Figure 9. Europe Xanthan Gum for Pharmaceutical Production (2021-2032) & (Tons)

Figure 10. China Xanthan Gum for Pharmaceutical Production (2021-2032) & (Tons)

Figure 11. Xanthan Gum for Pharmaceutical Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Xanthan Gum for Pharmaceutical Consumption (2021-2032) & (Tons)

Figure 14. World Xanthan Gum for Pharmaceutical Consumption Market Share by Region (2021-2032)

Figure 15. United States Xanthan Gum for Pharmaceutical Consumption (2021-2032) & (Tons)

Figure 16. China Xanthan Gum for Pharmaceutical Consumption (2021-2032) & (Tons)

Figure 17. Europe Xanthan Gum for Pharmaceutical Consumption (2021-2032) & (Tons)

Figure 18. Japan Xanthan Gum for Pharmaceutical Consumption (2021-2032) & (Tons)

Figure 19. South Korea Xanthan Gum for Pharmaceutical Consumption (2021-2032) & (Tons)

Figure 20. ASEAN Xanthan Gum for Pharmaceutical Consumption (2021-2032) & (Tons)

Figure 21. India Xanthan Gum for Pharmaceutical Consumption (2021-2032) & (Tons)

Figure 22. Producer Shipments of Xanthan Gum for Pharmaceutical by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Xanthan Gum for

Pharmaceutical Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Xanthan Gum for Pharmaceutical Markets in 2025

Figure 25. United States VS China: Xanthan Gum for Pharmaceutical Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Xanthan Gum for Pharmaceutical Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Xanthan Gum for Pharmaceutical Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Xanthan Gum for Pharmaceutical Production Market Share 2025

Figure 29. China Based Manufacturers Xanthan Gum for Pharmaceutical Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Xanthan Gum for Pharmaceutical Production Market Share 2025

Figure 31. World Xanthan Gum for Pharmaceutical Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Xanthan Gum for Pharmaceutical Production Value Market Share by Type in 2025

Figure 33. Conventional

Figure 34. Clarified

Figure 35. World Xanthan Gum for Pharmaceutical Production Market Share by Type (2021-2032)

Figure 36. World Xanthan Gum for Pharmaceutical Production Value Market Share by Type (2021-2032)

Figure 37. World Xanthan Gum for Pharmaceutical Average Price by Type (2021-2032) & (US\$/Ton)

Figure 38. World Xanthan Gum for Pharmaceutical Production Value by Appearance, (USD Million), 2021 & 2025 & 2032

Figure 39. World Xanthan Gum for Pharmaceutical Production Value Market Share by Appearance in 2025

Figure 40. Powder

Figure 41. Liquid

Figure 42. World Xanthan Gum for Pharmaceutical Production Market Share by Appearance (2021-2032)

Figure 43. World Xanthan Gum for Pharmaceutical Production Value Market Share by Appearance (2021-2032)

Figure 44. World Xanthan Gum for Pharmaceutical Average Price by Appearance (2021-2032) & (US\$/Ton)

Figure 45. World Xanthan Gum for Pharmaceutical Production Value by Viscosity, (USD Million), 2021 & 2025 & 2032

Figure 46. World Xanthan Gum for Pharmaceutical Production Value Market Share by Viscosity in 2025

Figure 47. ? 1,600 mPa?s

Figure 48. ? 1,600 mPa?s

Figure 49. World Xanthan Gum for Pharmaceutical Production Market Share by Viscosity (2021-2032)

Figure 50. World Xanthan Gum for Pharmaceutical Production Value Market Share by Viscosity (2021-2032)

Figure 51. World Xanthan Gum for Pharmaceutical Average Price by Viscosity (2021-2032) & (US\$/Ton)

Figure 52. World Xanthan Gum for Pharmaceutical Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 53. World Xanthan Gum for Pharmaceutical Production Value Market Share by Application in 2025

Figure 54. Oral Drug

Figure 55. Ophthalmic Drug

Figure 56. Rectal Drug

Figure 57. Others

Figure 58. World Xanthan Gum for Pharmaceutical Production Market Share by Application (2021-2032)

Figure 59. World Xanthan Gum for Pharmaceutical Production Value Market Share by Application (2021-2032)

Figure 60. World Xanthan Gum for Pharmaceutical Average Price by Application (2021-2032) & (US\$/Ton)

Figure 61. Xanthan Gum for Pharmaceutical Industry Chain

Figure 62. Xanthan Gum for Pharmaceutical Procurement Model

Figure 63. Xanthan Gum for Pharmaceutical Sales Model

Figure 64. Xanthan Gum for Pharmaceutical Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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