

# Global x86 Industrial PC Motherboard Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global x86 Industrial PC Motherboard market size was valued at US\$ 2504 million in 2025 and is forecast to a readjusted size of US\$ 4219 million by 2032 with a CAGR of 7.7% during review period.

An x86 Industrial PC Motherboard is a ruggedized computer mainboard based on the x86 instruction set architecture (Intel/AMD compatible), designed specifically for industrial environments. It serves as the core computing platform in industrial computers (IPC), supporting stable operation under harsh conditions such as wide temperature ranges, vibration, dust, and long continuous working hours. It typically integrates CPU socket or onboard processor, memory slots, I/O interfaces (USB, COM, LAN), expansion buses (PCIe/PCI), and supports real-time or semi-real-time control applications. In 2025, global x86 Industrial PC Motherboard production reached approximately 6.37 M units, with an average global market price of around US\$ 382 per unit. Annual production capacity is 7 M units. Gross Profit Margin: 35%. The x86 Industrial PC Motherboard industry chain is structured across three layers: upstream suppliers provide core components such as Intel/AMD processors, chipsets, memory, PCB materials, power management ICs, and industrial connectors; midstream manufacturers including ODM/OEM players design and produce standardized boards like Mini-ITX, 3.5" SBC, and ATX industrial motherboards; downstream applications cover industrial automation, robotics, machine vision, and edge computing systems that integrate these boards as core control and computing units. x86 industrial motherboards represent a stable but structurally growing segment driven by industrial automation and AI edge computing. Competition is concentrated among Taiwan-based manufacturers and rapidly growing Chinese vendors, with moderate margins but strong long-term demand due to long product lifecycles and increasing deployment in robotics and

intelligent manufacturing.

This report is a detailed and comprehensive analysis for global x86 Industrial PC Motherboard market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Form Factor and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global x86 Industrial PC Motherboard market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global x86 Industrial PC Motherboard market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global x86 Industrial PC Motherboard market size and forecasts, by Form Factor and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global x86 Industrial PC Motherboard market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for x86 Industrial PC Motherboard
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global x86 Industrial PC Motherboard market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advantech, Kontron, Siemens, IEI Integration Corp, Aaeon Technology, Adlink Technology, Dfi Inc, Portwell Inc, Nexcom International, Axiomtek Co Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

x86 Industrial PC Motherboard market is split by Form Factor and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Form Factor, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Form Factor

- Embedded Small Form Factor Board

- Industrial ATX Motherboard

- Industrial Backplane Board System

### Market segment by Processor Architecture

- Intel-based Industrial Motherboard

- AMD-based Industrial Motherboard

- CPU Card / Open Platform Board

### Market segment by Expansion Capability

- Low Expansion Board?1–2 PCIe

- Mid Expansion Board?3–5 PCIe

High Expansion Board? Multiple PCIe x16/x8

### Market segment by Application

Industrial

Robotics

Transportation

Energy & Power

Others

### Major players covered

Advantech

Kontron

Siemens

IEI Integration Corp

Aaeon Technology

Adlink Technology

Dfi Inc

Portwell Inc

Nexcom International

Axiomtek Co Ltd

Fujitsu

Panasonic

Beckhoff Automation

Supermicro

Evoc Intelligent Technology

Inspur Electronic Information

Norco Intelligent

PowerLeader Computer System

Emdoor Information

Arbor Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe x86 Industrial PC Motherboard product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of x86 Industrial PC Motherboard, with price, sales quantity, revenue, and global market share of x86 Industrial PC Motherboard from 2021 to 2026.

Chapter 3, the x86 Industrial PC Motherboard competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the x86 Industrial PC Motherboard breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Form Factor and by Application, with sales market share and growth rate by Form Factor, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and x86 Industrial PC Motherboard market forecast, by regions, by Form Factor, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of x86 Industrial PC Motherboard.

Chapter 14 and 15, to describe x86 Industrial PC Motherboard sales channel, distributors, customers, research findings and conclusion.

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