

Global X-ray Thickness Measurement System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GBE65E3648B9EN.html>

Date: February 2026

Pages: 139

Price: US\$ 3,480.00 (Single User License)

ID: GBE65E3648B9EN

Abstracts

According to our (Global Info Research) latest study, the global X-ray Thickness Measurement System market size was valued at US\$ 691 million in 2025 and is forecast to a readjusted size of US\$ 1164 million by 2032 with a CAGR of 7.7% during review period.

In 2025, global sales of X-ray thickness measurement systems reached 6,850 units, with an average selling price of US\$98,000 per unit. X-ray thickness measurement systems are industrial inspection devices that utilize the attenuation properties of X-rays after penetrating materials for online, non-contact thickness measurement. They mainly consist of an X-ray source, detector, signal processing unit, automatic control system, and industrial software. These systems can achieve real-time continuous measurement of metal sheets and strips, lithium electrode sheets, plastic films, and coating materials, featuring high precision, high stability, and suitability for high-speed production lines. They are widely used in steel rolling, non-ferrous metal processing, lithium battery electrode manufacturing, and packaging material production. Upstream raw materials mainly include X-ray tubes, high-voltage power supplies, semiconductor detectors, precision mechanical structural components, industrial control chips, and software systems. Upstream material consumption is primarily driven by the core X-ray source and detector. Downstream supply relationships are with steel mills, non-ferrous metal processing enterprises, lithium battery material plants, and film manufacturers. Downstream consumption is mainly concentrated in steel and aluminum sheet production lines and new energy material production lines. In 2025, the global total production capacity was approximately 9,200 units, with an average industry gross profit margin of approximately 41%. The future lies in AI self-calibration measurement, multi-material composite testing, and online quality control upgrades for new energy

production lines. Demand and business opportunities primarily stem from the need to upgrade online testing equipment driven by improved precision in high-end manufacturing, expanded new energy battery production, and the construction of automated smart factories.

This report is a detailed and comprehensive analysis for global X-ray Thickness Measurement System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global X-ray Thickness Measurement System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global X-ray Thickness Measurement System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global X-ray Thickness Measurement System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global X-ray Thickness Measurement System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for X-ray Thickness Measurement System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global X-ray Thickness Measurement System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include Bowman XRF, Helmut Fischer GmbH, VJ X-Ray, Jasch Gauging Technologies Ltd., FUTEC INC., Vollmer, Toshiba, SIKORA, Yamabun Electronics Co.,Ltd., Gulmay, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

X-ray Thickness Measurement System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Single-point/Transmission Thickness Gauge

- Scanning/C-frame Thickness Gauge

- ?-ray Backscattering Type

Market segment by Measurement Object

- Thickness Measurement of Metal Materials

- Thickness Measurement of Plastics/Films

- Others

Market segment by Equipment Form

- Portable and Mobile

- Integrated

Market segment by Application

Metal Rolling

Sheet Metal Production

Others

Major players covered

Bowman XRF

Helmut Fischer GmbH

VJ X-Ray

Jasch Gauging Technologies Ltd.

FUTEC INC.

Vollmer

Toshiba

SIKORA

Yamabun Electronics Co.,Ltd.

Gulmay

iNOEX

Global Gauge

Nordson

Hitachi High-Tech

Danieli

RUIQI

Lohia Mechatronik

Arise

Komachine

KADO

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe X-ray Thickness Measurement System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of X-ray Thickness Measurement System, with price, sales quantity, revenue, and global market share of X-ray Thickness Measurement System from 2021 to 2026.

Chapter 3, the X-ray Thickness Measurement System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the X-ray Thickness Measurement System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and X-ray Thickness Measurement System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of X-ray Thickness Measurement System.

Chapter 14 and 15, to describe X-ray Thickness Measurement System sales channel, distributors, customers, research findings and conclusion.

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