

Global X Ray Ore Sorting Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G29B23F83F69EN.html>

Date: April 2026

Pages: 126

Price: US\$ 4,480.00 (Single User License)

ID: G29B23F83F69EN

Abstracts

The global X Ray Ore Sorting Machine market size is expected to reach \$ 802 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

An X-Ray Ore Sorting Machine is an advanced piece of mining equipment that uses X-ray technology to separate valuable mineral ores from waste rock based on their density and composition. The machine scans the ore as it passes through the sorting system, identifying and classifying particles according to their X-ray absorption characteristics. This process allows for the efficient and precise sorting of high-value ore from low-value material, enhancing ore quality and reducing processing costs. X-ray ore sorting machines are widely used in the mining industry to increase productivity, optimize resource extraction, and minimize environmental impact by reducing the amount of waste material processed. The average price of this product is approximately US\$570,000 per unit, with annual sales of approximately 800 units.

Upstream of an X-ray Ore Sorting Machine consists primarily of high-voltage X-ray source manufacturers, detector and sensor suppliers such as transmission and fluorescence modules, advanced imaging and signal-processing electronics providers, industrial automation component suppliers including PLCs, air-jet ejection systems, conveyors, and compressed air systems, as well as structural fabrication and system integration firms that assemble the mechanical frame and shielding; specialized software developers also contribute sorting algorithms, data analytics, and machine vision optimization. Downstream, the equipment is deployed by mining companies, mineral processing plants, and metal producers for pre-concentration, waste rock rejection, and grade control prior to grinding or further beneficiation, ultimately serving end markets such as precious metals, base metals, industrial minerals, coal, and battery materials, where improved ore grade, reduced processing energy consumption,

and lower tailings volumes enhance overall mine economics.

The X-ray ore sorting machine market is transitioning from a niche pre-concentration technology to a strategic enabler of cost reduction and sustainability in modern mining operations. As ore grades decline globally and energy, water, and tailings management costs rise, mining companies are increasingly adopting sensor-based sorting—particularly X-ray transmission and X-ray fluorescence systems—to reject waste rock early in the process flow and upgrade feed before grinding. The economic case is strongest in deposits with clear density or elemental contrasts, where ore sorting can materially reduce downstream milling capacity requirements and improve overall project NPV, especially for marginal or previously uneconomic deposits. Adoption is accelerating in battery minerals, polymetallic ores, and industrial minerals, while coal and diamond applications remain structurally important. The competitive landscape is characterized by a small group of technology-focused OEMs with strong IP in detection hardware and sorting algorithms, and barriers to entry are high due to radiation safety standards, detector precision requirements, and field reliability expectations. Over the medium term, growth will be driven by ESG pressures, mine life extension strategies, and modular plant designs, although capital discipline cycles in mining and commodity price volatility will continue to create investment timing fluctuations.

This report studies the global X Ray Ore Sorting Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for X Ray Ore Sorting Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of X Ray Ore Sorting Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global X Ray Ore Sorting Machine total production and demand, 2021-2032, (Units)

Global X Ray Ore Sorting Machine total production value, 2021-2032, (USD Million)

Global X Ray Ore Sorting Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global X Ray Ore Sorting Machine consumption by region & country, CAGR, 2021-2032

& (Units)

U.S. VS China: X Ray Ore Sorting Machine domestic production, consumption, key domestic manufacturers and share

Global X Ray Ore Sorting Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global X Ray Ore Sorting Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global X Ray Ore Sorting Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global X Ray Ore Sorting Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TOMRA Sorting Solutions, Tianjin Meiteng Technology, HPY SORTING, Zhongke AMD, Metso, XNDT Technology, Steinert, Tangshan Shenzhou Manufacturing Group, Comex, Redwave, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World X Ray Ore Sorting Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global X Ray Ore Sorting Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global X Ray Ore Sorting Machine Market, Segmentation by Type:

XRT Sorters

XRF Sorters

Dual-Energy X-Ray Sorters

Global X Ray Ore Sorting Machine Market, Segmentation by Level of Automation:

Fully Automatic System

Semi-automatic System

Global X Ray Ore Sorting Machine Market, Segmentation by Bandwidth:

Bandwidth

Bandwidth ? 2000mm

Global X Ray Ore Sorting Machine Market, Segmentation by Application:

Coal Mines

Metal Mines

Non-metal Mines

Companies Profiled:

TOMRA Sorting Solutions

Tianjin Meiteng Technology

HPY SORTING

Zhongke AMD

Metso

XNDT Technology

Steinert

Tangshan Shenzhou Manufacturing Group

Comex

Redwave

Binder+Co

Mogensen

TAIHO

GDRT

Hefei Angelon Electronics

Key Questions Answered:

1. How big is the global X Ray Ore Sorting Machine market?
2. What is the demand of the global X Ray Ore Sorting Machine market?
3. What is the year over year growth of the global X Ray Ore Sorting Machine market?
4. What is the production and production value of the global X Ray Ore Sorting Machine market?
5. Who are the key producers in the global X Ray Ore Sorting Machine market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 X Ray Ore Sorting Machine Introduction
- 1.2 World X Ray Ore Sorting Machine Supply & Forecast
 - 1.2.1 World X Ray Ore Sorting Machine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World X Ray Ore Sorting Machine Production (2021-2032)
 - 1.2.3 World X Ray Ore Sorting Machine Pricing Trends (2021-2032)
- 1.3 World X Ray Ore Sorting Machine Production by Region (Based on Production Site)
 - 1.3.1 World X Ray Ore Sorting Machine Production Value by Region (2021-2032)
 - 1.3.2 World X Ray Ore Sorting Machine Production by Region (2021-2032)
 - 1.3.3 World X Ray Ore Sorting Machine Average Price by Region (2021-2032)
 - 1.3.4 North America X Ray Ore Sorting Machine Production (2021-2032)
 - 1.3.5 Europe X Ray Ore Sorting Machine Production (2021-2032)
 - 1.3.6 China X Ray Ore Sorting Machine Production (2021-2032)
 - 1.3.7 Japan X Ray Ore Sorting Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 X Ray Ore Sorting Machine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 X Ray Ore Sorting Machine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World X Ray Ore Sorting Machine Demand (2021-2032)
- 2.2 World X Ray Ore Sorting Machine Consumption by Region
 - 2.2.1 World X Ray Ore Sorting Machine Consumption by Region (2021-2026)
 - 2.2.2 World X Ray Ore Sorting Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States X Ray Ore Sorting Machine Consumption (2021-2032)
- 2.4 China X Ray Ore Sorting Machine Consumption (2021-2032)
- 2.5 Europe X Ray Ore Sorting Machine Consumption (2021-2032)
- 2.6 Japan X Ray Ore Sorting Machine Consumption (2021-2032)
- 2.7 South Korea X Ray Ore Sorting Machine Consumption (2021-2032)
- 2.8 ASEAN X Ray Ore Sorting Machine Consumption (2021-2032)
- 2.9 India X Ray Ore Sorting Machine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World X Ray Ore Sorting Machine Production Value by Manufacturer (2021-2026)

- 3.2 World X Ray Ore Sorting Machine Production by Manufacturer (2021-2026)
- 3.3 World X Ray Ore Sorting Machine Average Price by Manufacturer (2021-2026)
- 3.4 X Ray Ore Sorting Machine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global X Ray Ore Sorting Machine Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for X Ray Ore Sorting Machine in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for X Ray Ore Sorting Machine in 2025
- 3.6 X Ray Ore Sorting Machine Market: Overall Company Footprint Analysis
 - 3.6.1 X Ray Ore Sorting Machine Market: Region Footprint
 - 3.6.2 X Ray Ore Sorting Machine Market: Company Product Type Footprint
 - 3.6.3 X Ray Ore Sorting Machine Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: X Ray Ore Sorting Machine Production Value Comparison
 - 4.1.1 United States VS China: X Ray Ore Sorting Machine Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: X Ray Ore Sorting Machine Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: X Ray Ore Sorting Machine Production Comparison
 - 4.2.1 United States VS China: X Ray Ore Sorting Machine Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: X Ray Ore Sorting Machine Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: X Ray Ore Sorting Machine Consumption Comparison
 - 4.3.1 United States VS China: X Ray Ore Sorting Machine Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: X Ray Ore Sorting Machine Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based X Ray Ore Sorting Machine Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based X Ray Ore Sorting Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers X Ray Ore Sorting Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers X Ray Ore Sorting Machine Production (2021-2026)

4.5 China Based X Ray Ore Sorting Machine Manufacturers and Market Share

4.5.1 China Based X Ray Ore Sorting Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers X Ray Ore Sorting Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers X Ray Ore Sorting Machine Production (2021-2026)

4.6 Rest of World Based X Ray Ore Sorting Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based X Ray Ore Sorting Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers X Ray Ore Sorting Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers X Ray Ore Sorting Machine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World X Ray Ore Sorting Machine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 XRT Sorters

5.2.2 XRF Sorters

5.2.3 Dual-Energy X-Ray Sorters

5.3 Market Segment by Type

5.3.1 World X Ray Ore Sorting Machine Production by Type (2021-2032)

5.3.2 World X Ray Ore Sorting Machine Production Value by Type (2021-2032)

5.3.3 World X Ray Ore Sorting Machine Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY LEVEL OF AUTOMATION

6.1 World X Ray Ore Sorting Machine Market Size Overview by Level of Automation: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Level of Automation

6.2.1 Fully Automatic System

6.2.2 Semi-automatic System

6.3 Market Segment by Level of Automation

6.3.1 World X Ray Ore Sorting Machine Production by Level of Automation (2021-2032)

6.3.2 World X Ray Ore Sorting Machine Production Value by Level of Automation (2021-2032)

6.3.3 World X Ray Ore Sorting Machine Average Price by Level of Automation (2021-2032)

7 MARKET ANALYSIS BY BANDWIDTH

7.1 World X Ray Ore Sorting Machine Market Size Overview by Bandwidth: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Bandwidth

7.2.1 Bandwidth 7.2.2 Bandwidth ? 2000mm

7.3 Market Segment by Bandwidth

7.3.1 World X Ray Ore Sorting Machine Production by Bandwidth (2021-2032)

7.3.2 World X Ray Ore Sorting Machine Production Value by Bandwidth (2021-2032)

7.3.3 World X Ray Ore Sorting Machine Average Price by Bandwidth (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World X Ray Ore Sorting Machine Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Coal Mines

8.2.2 Metal Mines

8.2.3 Non-metal Mines

8.3 Market Segment by Application

8.3.1 World X Ray Ore Sorting Machine Production by Application (2021-2032)

8.3.2 World X Ray Ore Sorting Machine Production Value by Application (2021-2032)

8.3.3 World X Ray Ore Sorting Machine Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 TOMRA Sorting Solutions

9.1.1 TOMRA Sorting Solutions Details

9.1.2 TOMRA Sorting Solutions Major Business

9.1.3 TOMRA Sorting Solutions X Ray Ore Sorting Machine Product and Services

9.1.4 TOMRA Sorting Solutions X Ray Ore Sorting Machine Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.1.5 TOMRA Sorting Solutions Recent Developments/Updates

9.1.6 TOMRA Sorting Solutions Competitive Strengths & Weaknesses

9.2 Tianjin Meiteng Technology

9.2.1 Tianjin Meiteng Technology Details

9.2.2 Tianjin Meiteng Technology Major Business

9.2.3 Tianjin Meiteng Technology X Ray Ore Sorting Machine Product and Services

9.2.4 Tianjin Meiteng Technology X Ray Ore Sorting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Tianjin Meiteng Technology Recent Developments/Updates

9.2.6 Tianjin Meiteng Technology Competitive Strengths & Weaknesses

9.3 HPY SORTING

9.3.1 HPY SORTING Details

9.3.2 HPY SORTING Major Business

9.3.3 HPY SORTING X Ray Ore Sorting Machine Product and Services

9.3.4 HPY SORTING X Ray Ore Sorting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 HPY SORTING Recent Developments/Updates

9.3.6 HPY SORTING Competitive Strengths & Weaknesses

9.4 Zhongke AMD

9.4.1 Zhongke AMD Details

9.4.2 Zhongke AMD Major Business

9.4.3 Zhongke AMD X Ray Ore Sorting Machine Product and Services

9.4.4 Zhongke AMD X Ray Ore Sorting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Zhongke AMD Recent Developments/Updates

9.4.6 Zhongke AMD Competitive Strengths & Weaknesses

9.5 Metso

9.5.1 Metso Details

9.5.2 Metso Major Business

9.5.3 Metso X Ray Ore Sorting Machine Product and Services

9.5.4 Metso X Ray Ore Sorting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Metso Recent Developments/Updates

9.5.6 Metso Competitive Strengths & Weaknesses

9.6 XNDT Technology

9.6.1 XNDT Technology Details

9.6.2 XNDT Technology Major Business

9.6.3 XNDT Technology X Ray Ore Sorting Machine Product and Services

9.6.4 XNDT Technology X Ray Ore Sorting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 XNDT Technology Recent Developments/Updates

9.6.6 XNDT Technology Competitive Strengths & Weaknesses

9.7 Steinert

9.7.1 Steinert Details

9.7.2 Steinert Major Business

9.7.3 Steinert X Ray Ore Sorting Machine Product and Services

9.7.4 Steinert X Ray Ore Sorting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Steinert Recent Developments/Updates

9.7.6 Steinert Competitive Strengths & Weaknesses

9.8 Tangshan Shenzhou Manufacturing Group

9.8.1 Tangshan Shenzhou Manufacturing Group Details

9.8.2 Tangshan Shenzhou Manufacturing Group Major Business

9.8.3 Tangshan Shenzhou Manufacturing Group X Ray Ore Sorting Machine Product and Services

9.8.4 Tangshan Shenzhou Manufacturing Group X Ray Ore Sorting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Tangshan Shenzhou Manufacturing Group Recent Developments/Updates

9.8.6 Tangshan Shenzhou Manufacturing Group Competitive Strengths & Weaknesses

9.9 Comex

9.9.1 Comex Details

9.9.2 Comex Major Business

9.9.3 Comex X Ray Ore Sorting Machine Product and Services

9.9.4 Comex X Ray Ore Sorting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Comex Recent Developments/Updates

9.9.6 Comex Competitive Strengths & Weaknesses

9.10 Redwave

9.10.1 Redwave Details

9.10.2 Redwave Major Business

9.10.3 Redwave X Ray Ore Sorting Machine Product and Services

9.10.4 Redwave X Ray Ore Sorting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Redwave Recent Developments/Updates

9.10.6 Redwave Competitive Strengths & Weaknesses

9.11 Binder+Co

- 9.11.1 Binder+Co Details
- 9.11.2 Binder+Co Major Business
- 9.11.3 Binder+Co X Ray Ore Sorting Machine Product and Services
- 9.11.4 Binder+Co X Ray Ore Sorting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Binder+Co Recent Developments/Updates
- 9.11.6 Binder+Co Competitive Strengths & Weaknesses
- 9.12 Mogensen
 - 9.12.1 Mogensen Details
 - 9.12.2 Mogensen Major Business
 - 9.12.3 Mogensen X Ray Ore Sorting Machine Product and Services
 - 9.12.4 Mogensen X Ray Ore Sorting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Mogensen Recent Developments/Updates
 - 9.12.6 Mogensen Competitive Strengths & Weaknesses
- 9.13 TAIHO
 - 9.13.1 TAIHO Details
 - 9.13.2 TAIHO Major Business
 - 9.13.3 TAIHO X Ray Ore Sorting Machine Product and Services
 - 9.13.4 TAIHO X Ray Ore Sorting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 TAIHO Recent Developments/Updates
 - 9.13.6 TAIHO Competitive Strengths & Weaknesses
- 9.14 GDRT
 - 9.14.1 GDRT Details
 - 9.14.2 GDRT Major Business
 - 9.14.3 GDRT X Ray Ore Sorting Machine Product and Services
 - 9.14.4 GDRT X Ray Ore Sorting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 GDRT Recent Developments/Updates
 - 9.14.6 GDRT Competitive Strengths & Weaknesses
- 9.15 Hefei Angelon Electronics
 - 9.15.1 Hefei Angelon Electronics Details
 - 9.15.2 Hefei Angelon Electronics Major Business
 - 9.15.3 Hefei Angelon Electronics X Ray Ore Sorting Machine Product and Services
 - 9.15.4 Hefei Angelon Electronics X Ray Ore Sorting Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Hefei Angelon Electronics Recent Developments/Updates
 - 9.15.6 Hefei Angelon Electronics Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 X Ray Ore Sorting Machine Industry Chain

10.2 X Ray Ore Sorting Machine Upstream Analysis

10.2.1 X Ray Ore Sorting Machine Core Raw Materials

10.2.2 Main Manufacturers of X Ray Ore Sorting Machine Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 X Ray Ore Sorting Machine Production Mode

10.6 X Ray Ore Sorting Machine Procurement Model

10.7 X Ray Ore Sorting Machine Industry Sales Model and Sales Channels

10.7.1 X Ray Ore Sorting Machine Sales Model

10.7.2 X Ray Ore Sorting Machine Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World X Ray Ore Sorting Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World X Ray Ore Sorting Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World X Ray Ore Sorting Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World X Ray Ore Sorting Machine Production Value Market Share by Region (2021-2026)

Table 5. World X Ray Ore Sorting Machine Production Value Market Share by Region (2027-2032)

Table 6. World X Ray Ore Sorting Machine Production by Region (2021-2026) & (Units)

Table 7. World X Ray Ore Sorting Machine Production by Region (2027-2032) & (Units)

Table 8. World X Ray Ore Sorting Machine Production Market Share by Region (2021-2026)

Table 9. World X Ray Ore Sorting Machine Production Market Share by Region (2027-2032)

Table 10. World X Ray Ore Sorting Machine Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World X Ray Ore Sorting Machine Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. X Ray Ore Sorting Machine Major Market Trends

Table 13. World X Ray Ore Sorting Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World X Ray Ore Sorting Machine Consumption by Region (2021-2026) & (Units)

Table 15. World X Ray Ore Sorting Machine Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World X Ray Ore Sorting Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key X Ray Ore Sorting Machine Producers in 2025

Table 18. World X Ray Ore Sorting Machine Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key X Ray Ore Sorting Machine Producers in 2025

- Table 20. World X Ray Ore Sorting Machine Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global X Ray Ore Sorting Machine Company Evaluation Quadrant
- Table 22. World X Ray Ore Sorting Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and X Ray Ore Sorting Machine Production Site of Key Manufacturer
- Table 24. X Ray Ore Sorting Machine Market: Company Product Type Footprint
- Table 25. X Ray Ore Sorting Machine Market: Company Product Application Footprint
- Table 26. X Ray Ore Sorting Machine Competitive Factors
- Table 27. X Ray Ore Sorting Machine New Entrant and Capacity Expansion Plans
- Table 28. X Ray Ore Sorting Machine Mergers & Acquisitions Activity
- Table 29. United States VS China X Ray Ore Sorting Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China X Ray Ore Sorting Machine Production Comparison, (2021 & 2025 & 2032) & (Units)
- Table 31. United States VS China X Ray Ore Sorting Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)
- Table 32. United States Based X Ray Ore Sorting Machine Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers X Ray Ore Sorting Machine Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers X Ray Ore Sorting Machine Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers X Ray Ore Sorting Machine Production (2021-2026) & (Units)
- Table 36. United States Based Manufacturers X Ray Ore Sorting Machine Production Market Share (2021-2026)
- Table 37. China Based X Ray Ore Sorting Machine Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers X Ray Ore Sorting Machine Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers X Ray Ore Sorting Machine Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers X Ray Ore Sorting Machine Production, (2021-2026) & (Units)
- Table 41. China Based Manufacturers X Ray Ore Sorting Machine Production Market Share (2021-2026)
- Table 42. Rest of World Based X Ray Ore Sorting Machine Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers X Ray Ore Sorting Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers X Ray Ore Sorting Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers X Ray Ore Sorting Machine Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers X Ray Ore Sorting Machine Production Market Share (2021-2026)

Table 47. World X Ray Ore Sorting Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World X Ray Ore Sorting Machine Production by Type (2021-2026) & (Units)

Table 49. World X Ray Ore Sorting Machine Production by Type (2027-2032) & (Units)

Table 50. World X Ray Ore Sorting Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World X Ray Ore Sorting Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World X Ray Ore Sorting Machine Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World X Ray Ore Sorting Machine Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World X Ray Ore Sorting Machine Production Value by Level of Automation, (USD Million), 2021 & 2025 & 2032

Table 55. World X Ray Ore Sorting Machine Production by Level of Automation (2021-2026) & (Units)

Table 56. World X Ray Ore Sorting Machine Production by Level of Automation (2027-2032) & (Units)

Table 57. World X Ray Ore Sorting Machine Production Value by Level of Automation (2021-2026) & (USD Million)

Table 58. World X Ray Ore Sorting Machine Production Value by Level of Automation (2027-2032) & (USD Million)

Table 59. World X Ray Ore Sorting Machine Average Price by Level of Automation (2021-2026) & (US\$/Unit)

Table 60. World X Ray Ore Sorting Machine Average Price by Level of Automation (2027-2032) & (US\$/Unit)

Table 61. World X Ray Ore Sorting Machine Production Value by Bandwidth, (USD Million), 2021 & 2025 & 2032

Table 62. World X Ray Ore Sorting Machine Production by Bandwidth (2021-2026) & (Units)

Table 63. World X Ray Ore Sorting Machine Production by Bandwidth (2027-2032) & (Units)

Table 64. World X Ray Ore Sorting Machine Production Value by Bandwidth (2021-2026) & (USD Million)

Table 65. World X Ray Ore Sorting Machine Production Value by Bandwidth (2027-2032) & (USD Million)

Table 66. World X Ray Ore Sorting Machine Average Price by Bandwidth (2021-2026) & (US\$/Unit)

Table 67. World X Ray Ore Sorting Machine Average Price by Bandwidth (2027-2032) & (US\$/Unit)

Table 68. World X Ray Ore Sorting Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World X Ray Ore Sorting Machine Production by Application (2021-2026) & (Units)

Table 70. World X Ray Ore Sorting Machine Production by Application (2027-2032) & (Units)

Table 71. World X Ray Ore Sorting Machine Production Value by Application (2021-2026) & (USD Million)

Table 72. World X Ray Ore Sorting Machine Production Value by Application (2027-2032) & (USD Million)

Table 73. World X Ray Ore Sorting Machine Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World X Ray Ore Sorting Machine Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. TOMRA Sorting Solutions Basic Information, Manufacturing Base and Competitors

Table 76. TOMRA Sorting Solutions Major Business

Table 77. TOMRA Sorting Solutions X Ray Ore Sorting Machine Product and Services

Table 78. TOMRA Sorting Solutions X Ray Ore Sorting Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. TOMRA Sorting Solutions Recent Developments/Updates

Table 80. TOMRA Sorting Solutions Competitive Strengths & Weaknesses

Table 81. Tianjin Meiteng Technology Basic Information, Manufacturing Base and Competitors

Table 82. Tianjin Meiteng Technology Major Business

Table 83. Tianjin Meiteng Technology X Ray Ore Sorting Machine Product and Services

Table 84. Tianjin Meiteng Technology X Ray Ore Sorting Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 85. Tianjin Meiteng Technology Recent Developments/Updates

Table 86. Tianjin Meiteng Technology Competitive Strengths & Weaknesses

Table 87. HPY SORTING Basic Information, Manufacturing Base and Competitors

Table 88. HPY SORTING Major Business

Table 89. HPY SORTING X Ray Ore Sorting Machine Product and Services

Table 90. HPY SORTING X Ray Ore Sorting Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. HPY SORTING Recent Developments/Updates

Table 92. HPY SORTING Competitive Strengths & Weaknesses

Table 93. Zhongke AMD Basic Information, Manufacturing Base and Competitors

Table 94. Zhongke AMD Major Business

Table 95. Zhongke AMD X Ray Ore Sorting Machine Product and Services

Table 96. Zhongke AMD X Ray Ore Sorting Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Zhongke AMD Recent Developments/Updates

Table 98. Zhongke AMD Competitive Strengths & Weaknesses

Table 99. Metso Basic Information, Manufacturing Base and Competitors

Table 100. Metso Major Business

Table 101. Metso X Ray Ore Sorting Machine Product and Services

Table 102. Metso X Ray Ore Sorting Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Metso Recent Developments/Updates

Table 104. Metso Competitive Strengths & Weaknesses

Table 105. XNDT Technology Basic Information, Manufacturing Base and Competitors

Table 106. XNDT Technology Major Business

Table 107. XNDT Technology X Ray Ore Sorting Machine Product and Services

Table 108. XNDT Technology X Ray Ore Sorting Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. XNDT Technology Recent Developments/Updates

Table 110. XNDT Technology Competitive Strengths & Weaknesses

Table 111. Steinert Basic Information, Manufacturing Base and Competitors

Table 112. Steinert Major Business

Table 113. Steinert X Ray Ore Sorting Machine Product and Services

Table 114. Steinert X Ray Ore Sorting Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 115. Steinert Recent Developments/Updates
- Table 116. Steinert Competitive Strengths & Weaknesses
- Table 117. Tangshan Shenzhou Manufacturing Group Basic Information, Manufacturing Base and Competitors
- Table 118. Tangshan Shenzhou Manufacturing Group Major Business
- Table 119. Tangshan Shenzhou Manufacturing Group X Ray Ore Sorting Machine Product and Services
- Table 120. Tangshan Shenzhou Manufacturing Group X Ray Ore Sorting Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Tangshan Shenzhou Manufacturing Group Recent Developments/Updates
- Table 122. Tangshan Shenzhou Manufacturing Group Competitive Strengths & Weaknesses
- Table 123. Comex Basic Information, Manufacturing Base and Competitors
- Table 124. Comex Major Business
- Table 125. Comex X Ray Ore Sorting Machine Product and Services
- Table 126. Comex X Ray Ore Sorting Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Comex Recent Developments/Updates
- Table 128. Comex Competitive Strengths & Weaknesses
- Table 129. Redwave Basic Information, Manufacturing Base and Competitors
- Table 130. Redwave Major Business
- Table 131. Redwave X Ray Ore Sorting Machine Product and Services
- Table 132. Redwave X Ray Ore Sorting Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Redwave Recent Developments/Updates
- Table 134. Redwave Competitive Strengths & Weaknesses
- Table 135. Binder+Co Basic Information, Manufacturing Base and Competitors
- Table 136. Binder+Co Major Business
- Table 137. Binder+Co X Ray Ore Sorting Machine Product and Services
- Table 138. Binder+Co X Ray Ore Sorting Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Binder+Co Recent Developments/Updates
- Table 140. Binder+Co Competitive Strengths & Weaknesses
- Table 141. Mogensen Basic Information, Manufacturing Base and Competitors
- Table 142. Mogensen Major Business
- Table 143. Mogensen X Ray Ore Sorting Machine Product and Services
- Table 144. Mogensen X Ray Ore Sorting Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 145. Mogensen Recent Developments/Updates
- Table 146. Mogensen Competitive Strengths & Weaknesses
- Table 147. TAIHO Basic Information, Manufacturing Base and Competitors
- Table 148. TAIHO Major Business
- Table 149. TAIHO X Ray Ore Sorting Machine Product and Services
- Table 150. TAIHO X Ray Ore Sorting Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. TAIHO Recent Developments/Updates
- Table 152. TAIHO Competitive Strengths & Weaknesses
- Table 153. GDRT Basic Information, Manufacturing Base and Competitors
- Table 154. GDRT Major Business
- Table 155. GDRT X Ray Ore Sorting Machine Product and Services
- Table 156. GDRT X Ray Ore Sorting Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. GDRT Recent Developments/Updates
- Table 158. GDRT Competitive Strengths & Weaknesses
- Table 159. Hefei Angelon Electronics Basic Information, Manufacturing Base and Competitors
- Table 160. Hefei Angelon Electronics Major Business
- Table 161. Hefei Angelon Electronics X Ray Ore Sorting Machine Product and Services
- Table 162. Hefei Angelon Electronics X Ray Ore Sorting Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Hefei Angelon Electronics Recent Developments/Updates
- Table 164. Hefei Angelon Electronics Competitive Strengths & Weaknesses
- Table 165. Global Key Players of X Ray Ore Sorting Machine Upstream (Raw Materials)
- Table 166. Global X Ray Ore Sorting Machine Typical Customers
- Table 167. X Ray Ore Sorting Machine Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. X Ray Ore Sorting Machine Picture
- Figure 2. World X Ray Ore Sorting Machine Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World X Ray Ore Sorting Machine Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World X Ray Ore Sorting Machine Production (2021-2032) & (Units)
- Figure 5. World X Ray Ore Sorting Machine Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World X Ray Ore Sorting Machine Production Value Market Share by Region (2021-2032)
- Figure 7. World X Ray Ore Sorting Machine Production Market Share by Region (2021-2032)
- Figure 8. North America X Ray Ore Sorting Machine Production (2021-2032) & (Units)
- Figure 9. Europe X Ray Ore Sorting Machine Production (2021-2032) & (Units)
- Figure 10. China X Ray Ore Sorting Machine Production (2021-2032) & (Units)
- Figure 11. Japan X Ray Ore Sorting Machine Production (2021-2032) & (Units)
- Figure 12. X Ray Ore Sorting Machine Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World X Ray Ore Sorting Machine Consumption (2021-2032) & (Units)
- Figure 15. World X Ray Ore Sorting Machine Consumption Market Share by Region (2021-2032)
- Figure 16. United States X Ray Ore Sorting Machine Consumption (2021-2032) & (Units)
- Figure 17. China X Ray Ore Sorting Machine Consumption (2021-2032) & (Units)
- Figure 18. Europe X Ray Ore Sorting Machine Consumption (2021-2032) & (Units)
- Figure 19. Japan X Ray Ore Sorting Machine Consumption (2021-2032) & (Units)
- Figure 20. South Korea X Ray Ore Sorting Machine Consumption (2021-2032) & (Units)
- Figure 21. ASEAN X Ray Ore Sorting Machine Consumption (2021-2032) & (Units)
- Figure 22. India X Ray Ore Sorting Machine Consumption (2021-2032) & (Units)
- Figure 23. Producer Shipments of X Ray Ore Sorting Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for X Ray Ore Sorting Machine Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for X Ray Ore Sorting Machine Markets in 2025
- Figure 26. United States VS China: X Ray Ore Sorting Machine Production Value

Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: X Ray Ore Sorting Machine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: X Ray Ore Sorting Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers X Ray Ore Sorting Machine Production Market Share 2025

Figure 30. China Based Manufacturers X Ray Ore Sorting Machine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers X Ray Ore Sorting Machine Production Market Share 2025

Figure 32. World X Ray Ore Sorting Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World X Ray Ore Sorting Machine Production Value Market Share by Type in 2025

Figure 34. XRT Sorters

Figure 35. XRF Sorters

Figure 36. Dual-Energy X-Ray Sorters

Figure 37. World X Ray Ore Sorting Machine Production Market Share by Type (2021-2032)

Figure 38. World X Ray Ore Sorting Machine Production Value Market Share by Type (2021-2032)

Figure 39. World X Ray Ore Sorting Machine Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World X Ray Ore Sorting Machine Production Value by Level of Automation, (USD Million), 2021 & 2025 & 2032

Figure 41. World X Ray Ore Sorting Machine Production Value Market Share by Level of Automation in 2025

Figure 42. Fully Automatic System

Figure 43. Semi-automatic System

Figure 44. World X Ray Ore Sorting Machine Production Market Share by Level of Automation (2021-2032)

Figure 45. World X Ray Ore Sorting Machine Production Value Market Share by Level of Automation (2021-2032)

Figure 46. World X Ray Ore Sorting Machine Average Price by Level of Automation (2021-2032) & (US\$/Unit)

Figure 47. World X Ray Ore Sorting Machine Production Value by Bandwidth, (USD Million), 2021 & 2025 & 2032

Figure 48. World X Ray Ore Sorting Machine Production Value Market Share by

Bandwidth in 2025

Figure 49. Bandwidth Figure 50. Bandwidth ? 2000mm

Figure 51. World X Ray Ore Sorting Machine Production Market Share by Bandwidth (2021-2032)

Figure 52. World X Ray Ore Sorting Machine Production Value Market Share by Bandwidth (2021-2032)

Figure 53. World X Ray Ore Sorting Machine Average Price by Bandwidth (2021-2032) & (US\$/Unit)

Figure 54. World X Ray Ore Sorting Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World X Ray Ore Sorting Machine Production Value Market Share by Application in 2025

Figure 56. Coal Mines

Figure 57. Metal Mines

Figure 58. Non-metal Mines

Figure 59. World X Ray Ore Sorting Machine Production Market Share by Application (2021-2032)

Figure 60. World X Ray Ore Sorting Machine Production Value Market Share by Application (2021-2032)

Figure 61. World X Ray Ore Sorting Machine Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. X Ray Ore Sorting Machine Industry Chain

Figure 63. X Ray Ore Sorting Machine Procurement Model

Figure 64. X Ray Ore Sorting Machine Sales Model

Figure 65. X Ray Ore Sorting Machine Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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