

Global X Ray Ore Sorter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global X Ray Ore Sorter market size is expected to reach \$ 511 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

An X Ray Ore Sorter is an advanced piece of mining equipment that uses X-ray technology to separate valuable mineral ores from waste rock based on their density and composition. The machine scans the ore as it passes through the sorting system, identifying and classifying particles according to their X-ray absorption characteristics. This process allows for the efficient and precise sorting of high-value ore from low-value material, enhancing ore quality and reducing processing costs. X Ray Ore Sorters are widely used in the mining industry to increase productivity, optimize resource extraction, and minimize environmental impact by reducing the amount of waste material processed. The average price of this product is approximately US\$570,000 per unit, with annual sales of approximately 500 units.

Upstream of an X Ray Ore Sorter consists primarily of high-voltage X-ray source manufacturers, detector and sensor suppliers such as transmission and fluorescence modules, advanced imaging and signal-processing electronics providers, industrial automation component suppliers including PLCs, air-jet ejection systems, conveyors, and compressed air systems, as well as structural fabrication and system integration firms that assemble the mechanical frame and shielding; specialized software developers also contribute sorting algorithms, data analytics, and machine vision optimization. Downstream, the equipment is deployed by mining companies, mineral processing plants, and metal producers for pre-concentration, waste rock rejection, and grade control prior to grinding or further beneficiation, ultimately serving end markets such as precious metals, base metals, industrial minerals, coal, and battery materials, where improved ore grade, reduced processing energy consumption, and lower tailings

volumes enhance overall mine economics.

The X Ray Ore Sorter market is transitioning from a niche pre-concentration technology to a strategic enabler of cost reduction and sustainability in modern mining operations. As ore grades decline globally and energy, water, and tailings management costs rise, mining companies are increasingly adopting sensor-based sorting—particularly X-ray transmission and X-ray fluorescence systems—to reject waste rock early in the process flow and upgrade feed before grinding. The economic case is strongest in deposits with clear density or elemental contrasts, where ore sorting can materially reduce downstream milling capacity requirements and improve overall project NPV, especially for marginal or previously uneconomic deposits. Adoption is accelerating in battery minerals, polymetallic ores, and industrial minerals, while coal and diamond applications remain structurally important. The competitive landscape is characterized by a small group of technology-focused OEMs with strong IP in detection hardware and sorting algorithms, and barriers to entry are high due to radiation safety standards, detector precision requirements, and field reliability expectations. Over the medium term, growth will be driven by ESG pressures, mine life extension strategies, and modular plant designs, although capital discipline cycles in mining and commodity price volatility will continue to create investment timing fluctuations.

This report studies the global X Ray Ore Sorter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for X Ray Ore Sorter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of X Ray Ore Sorter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global X Ray Ore Sorter total production and demand, 2021-2032, (K Units)

Global X Ray Ore Sorter total production value, 2021-2032, (USD Million)

Global X Ray Ore Sorter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global X Ray Ore Sorter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: X Ray Ore Sorter domestic production, consumption, key domestic manufacturers and share

Global X Ray Ore Sorter production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (K Units)

Global X Ray Ore Sorter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global X Ray Ore Sorter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global X Ray Ore Sorter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TOMRA Sorting Solutions, Tianjin Meiteng Technology, HPY SORTING, Zhongke AMD, Metso, XNDT Technology, Steinert, Tangshan Shenzhou Manufacturing Group, Comex, Redwave, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World X Ray Ore Sorter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global X Ray Ore Sorter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global X Ray Ore Sorter Market, Segmentation by Type:

XRT Sorters

XRF Sorters

Dual-Energy X-Ray Sorters

Global X Ray Ore Sorter Market, Segmentation by Level of Automation:

Fully Automatic System

Semi-automatic System

Global X Ray Ore Sorter Market, Segmentation by Bandwidth:

Bandwidth

Bandwidth > 2000mm

Global X Ray Ore Sorter Market, Segmentation by Application:

Coal Mines

Metal Mines

Non-metal Mines

Companies Profiled:

TOMRA Sorting Solutions

Tianjin Meiteng Technology

HPY SORTING

Zhongke AMD

Metso

XNDT Technology

Steinert

Tangshan Shenzhou Manufacturing Group

Comex

Redwave

Binder+Co

Mogensen

TAIHO

GDRT

Hefei Angelon Electronics

Key Questions Answered:

1. How big is the global X Ray Ore Sorter market?
2. What is the demand of the global X Ray Ore Sorter market?
3. What is the year over year growth of the global X Ray Ore Sorter market?
4. What is the production and production value of the global X Ray Ore Sorter market?
5. Who are the key producers in the global X Ray Ore Sorter market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 X Ray Ore Sorter Introduction
- 1.2 World X Ray Ore Sorter Supply & Forecast
 - 1.2.1 World X Ray Ore Sorter Production Value (2021 & 2025 & 2032)
 - 1.2.2 World X Ray Ore Sorter Production (2021-2032)
 - 1.2.3 World X Ray Ore Sorter Pricing Trends (2021-2032)
- 1.3 World X Ray Ore Sorter Production by Region (Based on Production Site)
 - 1.3.1 World X Ray Ore Sorter Production Value by Region (2021-2032)
 - 1.3.2 World X Ray Ore Sorter Production by Region (2021-2032)
 - 1.3.3 World X Ray Ore Sorter Average Price by Region (2021-2032)
 - 1.3.4 North America X Ray Ore Sorter Production (2021-2032)
 - 1.3.5 Europe X Ray Ore Sorter Production (2021-2032)
 - 1.3.6 China X Ray Ore Sorter Production (2021-2032)
 - 1.3.7 Japan X Ray Ore Sorter Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 X Ray Ore Sorter Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 X Ray Ore Sorter Major Market Trends

2 DEMAND SUMMARY

- 2.1 World X Ray Ore Sorter Demand (2021-2032)
- 2.2 World X Ray Ore Sorter Consumption by Region
 - 2.2.1 World X Ray Ore Sorter Consumption by Region (2021-2026)
 - 2.2.2 World X Ray Ore Sorter Consumption Forecast by Region (2027-2032)
- 2.3 United States X Ray Ore Sorter Consumption (2021-2032)
- 2.4 China X Ray Ore Sorter Consumption (2021-2032)
- 2.5 Europe X Ray Ore Sorter Consumption (2021-2032)
- 2.6 Japan X Ray Ore Sorter Consumption (2021-2032)
- 2.7 South Korea X Ray Ore Sorter Consumption (2021-2032)
- 2.8 ASEAN X Ray Ore Sorter Consumption (2021-2032)
- 2.9 India X Ray Ore Sorter Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World X Ray Ore Sorter Production Value by Manufacturer (2021-2026)

- 3.2 World X Ray Ore Sorter Production by Manufacturer (2021-2026)
- 3.3 World X Ray Ore Sorter Average Price by Manufacturer (2021-2026)
- 3.4 X Ray Ore Sorter Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global X Ray Ore Sorter Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for X Ray Ore Sorter in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for X Ray Ore Sorter in 2025
- 3.6 X Ray Ore Sorter Market: Overall Company Footprint Analysis
 - 3.6.1 X Ray Ore Sorter Market: Region Footprint
 - 3.6.2 X Ray Ore Sorter Market: Company Product Type Footprint
 - 3.6.3 X Ray Ore Sorter Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: X Ray Ore Sorter Production Value Comparison
 - 4.1.1 United States VS China: X Ray Ore Sorter Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: X Ray Ore Sorter Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: X Ray Ore Sorter Production Comparison
 - 4.2.1 United States VS China: X Ray Ore Sorter Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: X Ray Ore Sorter Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: X Ray Ore Sorter Consumption Comparison
 - 4.3.1 United States VS China: X Ray Ore Sorter Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: X Ray Ore Sorter Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based X Ray Ore Sorter Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based X Ray Ore Sorter Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers X Ray Ore Sorter Production Value

(2021-2026)

4.4.3 United States Based Manufacturers X Ray Ore Sorter Production (2021-2026)

4.5 China Based X Ray Ore Sorter Manufacturers and Market Share

4.5.1 China Based X Ray Ore Sorter Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers X Ray Ore Sorter Production Value (2021-2026)

4.5.3 China Based Manufacturers X Ray Ore Sorter Production (2021-2026)

4.6 Rest of World Based X Ray Ore Sorter Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based X Ray Ore Sorter Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers X Ray Ore Sorter Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers X Ray Ore Sorter Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World X Ray Ore Sorter Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 XRT Sorters

5.2.2 XRF Sorters

5.2.3 Dual-Energy X-Ray Sorters

5.3 Market Segment by Type

5.3.1 World X Ray Ore Sorter Production by Type (2021-2032)

5.3.2 World X Ray Ore Sorter Production Value by Type (2021-2032)

5.3.3 World X Ray Ore Sorter Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY LEVEL OF AUTOMATION

6.1 World X Ray Ore Sorter Market Size Overview by Level of Automation: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Level of Automation

6.2.1 Fully Automatic System

6.2.2 Semi-automatic System

6.3 Market Segment by Level of Automation

6.3.1 World X Ray Ore Sorter Production by Level of Automation (2021-2032)

6.3.2 World X Ray Ore Sorter Production Value by Level of Automation (2021-2032)

6.3.3 World X Ray Ore Sorter Average Price by Level of Automation (2021-2032)

7 MARKET ANALYSIS BY BANDWIDTH

7.1 World X Ray Ore Sorter Market Size Overview by Bandwidth: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Bandwidth

7.2.1 Bandwidth 7.2.2 Bandwidth ? 2000mm

7.3 Market Segment by Bandwidth

7.3.1 World X Ray Ore Sorter Production by Bandwidth (2021-2032)

7.3.2 World X Ray Ore Sorter Production Value by Bandwidth (2021-2032)

7.3.3 World X Ray Ore Sorter Average Price by Bandwidth (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World X Ray Ore Sorter Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Coal Mines

8.2.2 Metal Mines

8.2.3 Non-metal Mines

8.3 Market Segment by Application

8.3.1 World X Ray Ore Sorter Production by Application (2021-2032)

8.3.2 World X Ray Ore Sorter Production Value by Application (2021-2032)

8.3.3 World X Ray Ore Sorter Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 TOMRA Sorting Solutions

9.1.1 TOMRA Sorting Solutions Details

9.1.2 TOMRA Sorting Solutions Major Business

9.1.3 TOMRA Sorting Solutions X Ray Ore Sorter Product and Services

9.1.4 TOMRA Sorting Solutions X Ray Ore Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 TOMRA Sorting Solutions Recent Developments/Updates

9.1.6 TOMRA Sorting Solutions Competitive Strengths & Weaknesses

9.2 Tianjin Meiteng Technology

9.2.1 Tianjin Meiteng Technology Details

9.2.2 Tianjin Meiteng Technology Major Business

9.2.3 Tianjin Meiteng Technology X Ray Ore Sorter Product and Services

9.2.4 Tianjin Meiteng Technology X Ray Ore Sorter Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.2.5 Tianjin Meiteng Technology Recent Developments/Updates

9.2.6 Tianjin Meiteng Technology Competitive Strengths & Weaknesses

9.3 HPY SORTING

9.3.1 HPY SORTING Details

9.3.2 HPY SORTING Major Business

9.3.3 HPY SORTING X Ray Ore Sorter Product and Services

9.3.4 HPY SORTING X Ray Ore Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 HPY SORTING Recent Developments/Updates

9.3.6 HPY SORTING Competitive Strengths & Weaknesses

9.4 Zhongke AMD

9.4.1 Zhongke AMD Details

9.4.2 Zhongke AMD Major Business

9.4.3 Zhongke AMD X Ray Ore Sorter Product and Services

9.4.4 Zhongke AMD X Ray Ore Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Zhongke AMD Recent Developments/Updates

9.4.6 Zhongke AMD Competitive Strengths & Weaknesses

9.5 Metso

9.5.1 Metso Details

9.5.2 Metso Major Business

9.5.3 Metso X Ray Ore Sorter Product and Services

9.5.4 Metso X Ray Ore Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Metso Recent Developments/Updates

9.5.6 Metso Competitive Strengths & Weaknesses

9.6 XNDT Technology

9.6.1 XNDT Technology Details

9.6.2 XNDT Technology Major Business

9.6.3 XNDT Technology X Ray Ore Sorter Product and Services

9.6.4 XNDT Technology X Ray Ore Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 XNDT Technology Recent Developments/Updates

9.6.6 XNDT Technology Competitive Strengths & Weaknesses

9.7 Steinert

9.7.1 Steinert Details

9.7.2 Steinert Major Business

9.7.3 Steinert X Ray Ore Sorter Product and Services

9.7.4 Steinert X Ray Ore Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Steinert Recent Developments/Updates

9.7.6 Steinert Competitive Strengths & Weaknesses

9.8 Tangshan Shenzhou Manufacturing Group

9.8.1 Tangshan Shenzhou Manufacturing Group Details

9.8.2 Tangshan Shenzhou Manufacturing Group Major Business

9.8.3 Tangshan Shenzhou Manufacturing Group X Ray Ore Sorter Product and Services

9.8.4 Tangshan Shenzhou Manufacturing Group X Ray Ore Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Tangshan Shenzhou Manufacturing Group Recent Developments/Updates

9.8.6 Tangshan Shenzhou Manufacturing Group Competitive Strengths & Weaknesses

9.9 Comex

9.9.1 Comex Details

9.9.2 Comex Major Business

9.9.3 Comex X Ray Ore Sorter Product and Services

9.9.4 Comex X Ray Ore Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Comex Recent Developments/Updates

9.9.6 Comex Competitive Strengths & Weaknesses

9.10 Redwave

9.10.1 Redwave Details

9.10.2 Redwave Major Business

9.10.3 Redwave X Ray Ore Sorter Product and Services

9.10.4 Redwave X Ray Ore Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Redwave Recent Developments/Updates

9.10.6 Redwave Competitive Strengths & Weaknesses

9.11 Binder+Co

9.11.1 Binder+Co Details

9.11.2 Binder+Co Major Business

9.11.3 Binder+Co X Ray Ore Sorter Product and Services

9.11.4 Binder+Co X Ray Ore Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Binder+Co Recent Developments/Updates

9.11.6 Binder+Co Competitive Strengths & Weaknesses

9.12 Mogensen

- 9.12.1 Mogensen Details
- 9.12.2 Mogensen Major Business
- 9.12.3 Mogensen X Ray Ore Sorter Product and Services
- 9.12.4 Mogensen X Ray Ore Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Mogensen Recent Developments/Updates
- 9.12.6 Mogensen Competitive Strengths & Weaknesses
- 9.13 TAIHO
 - 9.13.1 TAIHO Details
 - 9.13.2 TAIHO Major Business
 - 9.13.3 TAIHO X Ray Ore Sorter Product and Services
 - 9.13.4 TAIHO X Ray Ore Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 TAIHO Recent Developments/Updates
 - 9.13.6 TAIHO Competitive Strengths & Weaknesses
- 9.14 GDRT
 - 9.14.1 GDRT Details
 - 9.14.2 GDRT Major Business
 - 9.14.3 GDRT X Ray Ore Sorter Product and Services
 - 9.14.4 GDRT X Ray Ore Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 GDRT Recent Developments/Updates
 - 9.14.6 GDRT Competitive Strengths & Weaknesses
- 9.15 Hefei Angelon Electronics
 - 9.15.1 Hefei Angelon Electronics Details
 - 9.15.2 Hefei Angelon Electronics Major Business
 - 9.15.3 Hefei Angelon Electronics X Ray Ore Sorter Product and Services
 - 9.15.4 Hefei Angelon Electronics X Ray Ore Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Hefei Angelon Electronics Recent Developments/Updates
 - 9.15.6 Hefei Angelon Electronics Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 X Ray Ore Sorter Industry Chain
- 10.2 X Ray Ore Sorter Upstream Analysis
 - 10.2.1 X Ray Ore Sorter Core Raw Materials
 - 10.2.2 Main Manufacturers of X Ray Ore Sorter Core Raw Materials
- 10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 X Ray Ore Sorter Production Mode

10.6 X Ray Ore Sorter Procurement Model

10.7 X Ray Ore Sorter Industry Sales Model and Sales Channels

10.7.1 X Ray Ore Sorter Sales Model

10.7.2 X Ray Ore Sorter Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World X Ray Ore Sorter Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World X Ray Ore Sorter Production Value by Region (2021-2026) & (USD Million)
- Table 3. World X Ray Ore Sorter Production Value by Region (2027-2032) & (USD Million)
- Table 4. World X Ray Ore Sorter Production Value Market Share by Region (2021-2026)
- Table 5. World X Ray Ore Sorter Production Value Market Share by Region (2027-2032)
- Table 6. World X Ray Ore Sorter Production by Region (2021-2026) & (K Units)
- Table 7. World X Ray Ore Sorter Production by Region (2027-2032) & (K Units)
- Table 8. World X Ray Ore Sorter Production Market Share by Region (2021-2026)
- Table 9. World X Ray Ore Sorter Production Market Share by Region (2027-2032)
- Table 10. World X Ray Ore Sorter Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World X Ray Ore Sorter Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. X Ray Ore Sorter Major Market Trends
- Table 13. World X Ray Ore Sorter Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World X Ray Ore Sorter Consumption by Region (2021-2026) & (K Units)
- Table 15. World X Ray Ore Sorter Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World X Ray Ore Sorter Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key X Ray Ore Sorter Producers in 2025
- Table 18. World X Ray Ore Sorter Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key X Ray Ore Sorter Producers in 2025
- Table 20. World X Ray Ore Sorter Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global X Ray Ore Sorter Company Evaluation Quadrant
- Table 22. World X Ray Ore Sorter Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and X Ray Ore Sorter Production Site of Key Manufacturer
- Table 24. X Ray Ore Sorter Market: Company Product Type Footprint
- Table 25. X Ray Ore Sorter Market: Company Product Application Footprint

- Table 26. X Ray Ore Sorter Competitive Factors
- Table 27. X Ray Ore Sorter New Entrant and Capacity Expansion Plans
- Table 28. X Ray Ore Sorter Mergers & Acquisitions Activity
- Table 29. United States VS China X Ray Ore Sorter Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China X Ray Ore Sorter Production Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 31. United States VS China X Ray Ore Sorter Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 32. United States Based X Ray Ore Sorter Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers X Ray Ore Sorter Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers X Ray Ore Sorter Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers X Ray Ore Sorter Production (2021-2026) & (K Units)
- Table 36. United States Based Manufacturers X Ray Ore Sorter Production Market Share (2021-2026)
- Table 37. China Based X Ray Ore Sorter Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers X Ray Ore Sorter Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers X Ray Ore Sorter Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers X Ray Ore Sorter Production, (2021-2026) & (K Units)
- Table 41. China Based Manufacturers X Ray Ore Sorter Production Market Share (2021-2026)
- Table 42. Rest of World Based X Ray Ore Sorter Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers X Ray Ore Sorter Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers X Ray Ore Sorter Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers X Ray Ore Sorter Production, (2021-2026) & (K Units)
- Table 46. Rest of World Based Manufacturers X Ray Ore Sorter Production Market Share (2021-2026)

Table 47. World X Ray Ore Sorter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World X Ray Ore Sorter Production by Type (2021-2026) & (K Units)

Table 49. World X Ray Ore Sorter Production by Type (2027-2032) & (K Units)

Table 50. World X Ray Ore Sorter Production Value by Type (2021-2026) & (USD Million)

Table 51. World X Ray Ore Sorter Production Value by Type (2027-2032) & (USD Million)

Table 52. World X Ray Ore Sorter Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World X Ray Ore Sorter Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World X Ray Ore Sorter Production Value by Level of Automation, (USD Million), 2021 & 2025 & 2032

Table 55. World X Ray Ore Sorter Production by Level of Automation (2021-2026) & (K Units)

Table 56. World X Ray Ore Sorter Production by Level of Automation (2027-2032) & (K Units)

Table 57. World X Ray Ore Sorter Production Value by Level of Automation (2021-2026) & (USD Million)

Table 58. World X Ray Ore Sorter Production Value by Level of Automation (2027-2032) & (USD Million)

Table 59. World X Ray Ore Sorter Average Price by Level of Automation (2021-2026) & (US\$/Unit)

Table 60. World X Ray Ore Sorter Average Price by Level of Automation (2027-2032) & (US\$/Unit)

Table 61. World X Ray Ore Sorter Production Value by Bandwidth, (USD Million), 2021 & 2025 & 2032

Table 62. World X Ray Ore Sorter Production by Bandwidth (2021-2026) & (K Units)

Table 63. World X Ray Ore Sorter Production by Bandwidth (2027-2032) & (K Units)

Table 64. World X Ray Ore Sorter Production Value by Bandwidth (2021-2026) & (USD Million)

Table 65. World X Ray Ore Sorter Production Value by Bandwidth (2027-2032) & (USD Million)

Table 66. World X Ray Ore Sorter Average Price by Bandwidth (2021-2026) & (US\$/Unit)

Table 67. World X Ray Ore Sorter Average Price by Bandwidth (2027-2032) & (US\$/Unit)

Table 68. World X Ray Ore Sorter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World X Ray Ore Sorter Production by Application (2021-2026) & (K Units)

- Table 70. World X Ray Ore Sorter Production by Application (2027-2032) & (K Units)
- Table 71. World X Ray Ore Sorter Production Value by Application (2021-2026) & (USD Million)
- Table 72. World X Ray Ore Sorter Production Value by Application (2027-2032) & (USD Million)
- Table 73. World X Ray Ore Sorter Average Price by Application (2021-2026) & (US\$/Unit)
- Table 74. World X Ray Ore Sorter Average Price by Application (2027-2032) & (US\$/Unit)
- Table 75. TOMRA Sorting Solutions Basic Information, Manufacturing Base and Competitors
- Table 76. TOMRA Sorting Solutions Major Business
- Table 77. TOMRA Sorting Solutions X Ray Ore Sorter Product and Services
- Table 78. TOMRA Sorting Solutions X Ray Ore Sorter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. TOMRA Sorting Solutions Recent Developments/Updates
- Table 80. TOMRA Sorting Solutions Competitive Strengths & Weaknesses
- Table 81. Tianjin Meiteng Technology Basic Information, Manufacturing Base and Competitors
- Table 82. Tianjin Meiteng Technology Major Business
- Table 83. Tianjin Meiteng Technology X Ray Ore Sorter Product and Services
- Table 84. Tianjin Meiteng Technology X Ray Ore Sorter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Tianjin Meiteng Technology Recent Developments/Updates
- Table 86. Tianjin Meiteng Technology Competitive Strengths & Weaknesses
- Table 87. HPY SORTING Basic Information, Manufacturing Base and Competitors
- Table 88. HPY SORTING Major Business
- Table 89. HPY SORTING X Ray Ore Sorter Product and Services
- Table 90. HPY SORTING X Ray Ore Sorter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. HPY SORTING Recent Developments/Updates
- Table 92. HPY SORTING Competitive Strengths & Weaknesses
- Table 93. Zhongke AMD Basic Information, Manufacturing Base and Competitors
- Table 94. Zhongke AMD Major Business
- Table 95. Zhongke AMD X Ray Ore Sorter Product and Services
- Table 96. Zhongke AMD X Ray Ore Sorter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 97. Zhongke AMD Recent Developments/Updates
- Table 98. Zhongke AMD Competitive Strengths & Weaknesses
- Table 99. Metso Basic Information, Manufacturing Base and Competitors
- Table 100. Metso Major Business
- Table 101. Metso X Ray Ore Sorter Product and Services
- Table 102. Metso X Ray Ore Sorter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Metso Recent Developments/Updates
- Table 104. Metso Competitive Strengths & Weaknesses
- Table 105. XNDT Technology Basic Information, Manufacturing Base and Competitors
- Table 106. XNDT Technology Major Business
- Table 107. XNDT Technology X Ray Ore Sorter Product and Services
- Table 108. XNDT Technology X Ray Ore Sorter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. XNDT Technology Recent Developments/Updates
- Table 110. XNDT Technology Competitive Strengths & Weaknesses
- Table 111. Steinert Basic Information, Manufacturing Base and Competitors
- Table 112. Steinert Major Business
- Table 113. Steinert X Ray Ore Sorter Product and Services
- Table 114. Steinert X Ray Ore Sorter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Steinert Recent Developments/Updates
- Table 116. Steinert Competitive Strengths & Weaknesses
- Table 117. Tangshan Shenzhou Manufacturing Group Basic Information, Manufacturing Base and Competitors
- Table 118. Tangshan Shenzhou Manufacturing Group Major Business
- Table 119. Tangshan Shenzhou Manufacturing Group X Ray Ore Sorter Product and Services
- Table 120. Tangshan Shenzhou Manufacturing Group X Ray Ore Sorter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Tangshan Shenzhou Manufacturing Group Recent Developments/Updates
- Table 122. Tangshan Shenzhou Manufacturing Group Competitive Strengths & Weaknesses
- Table 123. Comex Basic Information, Manufacturing Base and Competitors
- Table 124. Comex Major Business
- Table 125. Comex X Ray Ore Sorter Product and Services
- Table 126. Comex X Ray Ore Sorter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 127. Comex Recent Developments/Updates
- Table 128. Comex Competitive Strengths & Weaknesses
- Table 129. Redwave Basic Information, Manufacturing Base and Competitors
- Table 130. Redwave Major Business
- Table 131. Redwave X Ray Ore Sorter Product and Services
- Table 132. Redwave X Ray Ore Sorter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Redwave Recent Developments/Updates
- Table 134. Redwave Competitive Strengths & Weaknesses
- Table 135. Binder+Co Basic Information, Manufacturing Base and Competitors
- Table 136. Binder+Co Major Business
- Table 137. Binder+Co X Ray Ore Sorter Product and Services
- Table 138. Binder+Co X Ray Ore Sorter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Binder+Co Recent Developments/Updates
- Table 140. Binder+Co Competitive Strengths & Weaknesses
- Table 141. Mogensen Basic Information, Manufacturing Base and Competitors
- Table 142. Mogensen Major Business
- Table 143. Mogensen X Ray Ore Sorter Product and Services
- Table 144. Mogensen X Ray Ore Sorter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Mogensen Recent Developments/Updates
- Table 146. Mogensen Competitive Strengths & Weaknesses
- Table 147. TAIHO Basic Information, Manufacturing Base and Competitors
- Table 148. TAIHO Major Business
- Table 149. TAIHO X Ray Ore Sorter Product and Services
- Table 150. TAIHO X Ray Ore Sorter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. TAIHO Recent Developments/Updates
- Table 152. TAIHO Competitive Strengths & Weaknesses
- Table 153. GDRT Basic Information, Manufacturing Base and Competitors
- Table 154. GDRT Major Business
- Table 155. GDRT X Ray Ore Sorter Product and Services
- Table 156. GDRT X Ray Ore Sorter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. GDRT Recent Developments/Updates
- Table 158. GDRT Competitive Strengths & Weaknesses
- Table 159. Hefei Angelon Electronics Basic Information, Manufacturing Base and Competitors

- Table 160. Hefei Angelon Electronics Major Business
- Table 161. Hefei Angelon Electronics X Ray Ore Sorter Product and Services
- Table 162. Hefei Angelon Electronics X Ray Ore Sorter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Hefei Angelon Electronics Recent Developments/Updates
- Table 164. Hefei Angelon Electronics Competitive Strengths & Weaknesses
- Table 165. Global Key Players of X Ray Ore Sorter Upstream (Raw Materials)
- Table 166. Global X Ray Ore Sorter Typical Customers
- Table 167. X Ray Ore Sorter Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. X Ray Ore Sorter Picture

Figure 2. World X Ray Ore Sorter Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World X Ray Ore Sorter Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World X Ray Ore Sorter Production (2021-2032) & (K Units)

Figure 5. World X Ray Ore Sorter Average Price (2021-2032) & (US\$/Unit)

Figure 6. World X Ray Ore Sorter Production Value Market Share by Region (2021-2032)

Figure 7. World X Ray Ore Sorter Production Market Share by Region (2021-2032)

Figure 8. North America X Ray Ore Sorter Production (2021-2032) & (K Units)

Figure 9. Europe X Ray Ore Sorter Production (2021-2032) & (K Units)

Figure 10. China X Ray Ore Sorter Production (2021-2032) & (K Units)

Figure 11. Japan X Ray Ore Sorter Production (2021-2032) & (K Units)

Figure 12. X Ray Ore Sorter Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World X Ray Ore Sorter Consumption (2021-2032) & (K Units)

Figure 15. World X Ray Ore Sorter Consumption Market Share by Region (2021-2032)

Figure 16. United States X Ray Ore Sorter Consumption (2021-2032) & (K Units)

Figure 17. China X Ray Ore Sorter Consumption (2021-2032) & (K Units)

Figure 18. Europe X Ray Ore Sorter Consumption (2021-2032) & (K Units)

Figure 19. Japan X Ray Ore Sorter Consumption (2021-2032) & (K Units)

Figure 20. South Korea X Ray Ore Sorter Consumption (2021-2032) & (K Units)

Figure 21. ASEAN X Ray Ore Sorter Consumption (2021-2032) & (K Units)

Figure 22. India X Ray Ore Sorter Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of X Ray Ore Sorter by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for X Ray Ore Sorter Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for X Ray Ore Sorter Markets in 2025

Figure 26. United States VS China: X Ray Ore Sorter Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: X Ray Ore Sorter Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: X Ray Ore Sorter Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers X Ray Ore Sorter Production Market Share 2025

Figure 30. China Based Manufacturers X Ray Ore Sorter Production Market Share 2025

Figure 31. Rest of World Based Manufacturers X Ray Ore Sorter Production Market Share 2025

Figure 32. World X Ray Ore Sorter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World X Ray Ore Sorter Production Value Market Share by Type in 2025

Figure 34. XRT Sorters

Figure 35. XRF Sorters

Figure 36. Dual-Energy X-Ray Sorters

Figure 37. World X Ray Ore Sorter Production Market Share by Type (2021-2032)

Figure 38. World X Ray Ore Sorter Production Value Market Share by Type (2021-2032)

Figure 39. World X Ray Ore Sorter Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World X Ray Ore Sorter Production Value by Level of Automation, (USD Million), 2021 & 2025 & 2032

Figure 41. World X Ray Ore Sorter Production Value Market Share by Level of Automation in 2025

Figure 42. Fully Automatic System

Figure 43. Semi-automatic System

Figure 44. World X Ray Ore Sorter Production Market Share by Level of Automation (2021-2032)

Figure 45. World X Ray Ore Sorter Production Value Market Share by Level of Automation (2021-2032)

Figure 46. World X Ray Ore Sorter Average Price by Level of Automation (2021-2032) & (US\$/Unit)

Figure 47. World X Ray Ore Sorter Production Value by Bandwidth, (USD Million), 2021 & 2025 & 2032

Figure 48. World X Ray Ore Sorter Production Value Market Share by Bandwidth in 2025

Figure 49. Bandwidth Figure 50. Bandwidth ? 2000mm

Figure 51. World X Ray Ore Sorter Production Market Share by Bandwidth (2021-2032)

Figure 52. World X Ray Ore Sorter Production Value Market Share by Bandwidth (2021-2032)

Figure 53. World X Ray Ore Sorter Average Price by Bandwidth (2021-2032) & (US\$/Unit)

Figure 54. World X Ray Ore Sorter Production Value by Application, (USD Million), 2021

& 2025 & 2032

Figure 55. World X Ray Ore Sorter Production Value Market Share by Application in 2025

Figure 56. Coal Mines

Figure 57. Metal Mines

Figure 58. Non-metal Mines

Figure 59. World X Ray Ore Sorter Production Market Share by Application (2021-2032)

Figure 60. World X Ray Ore Sorter Production Value Market Share by Application (2021-2032)

Figure 61. World X Ray Ore Sorter Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. X Ray Ore Sorter Industry Chain

Figure 63. X Ray Ore Sorter Procurement Model

Figure 64. X Ray Ore Sorter Sales Model

Figure 65. X Ray Ore Sorter Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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