

# Global X-ray Non-destructive Testing (NDT) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global X-ray Non-destructive Testing (NDT) market size was valued at USD 2631.8 million in 2023 and is forecast to a readjusted size of USD 4640.9 million by 2030 with a CAGR of 8.4% during review period.

X-ray non-destructive testing (NDT) systems or instruments are used to inspect an object for internal defects, abnormalities, pore, and other inconsistencies without destroying it.

Global key players of x-ray non-destructive testing (NDT) include Zeiss, Fujifilm, Comet Group, etc. The top three players hold a share about 31%. Americas is the largest market, has a share about 36%, followed by Asia-Pacific and Europe, with share 35% and 26%, separately.

The Global Info Research report includes an overview of the development of the X-ray Non-destructive Testing (NDT) industry chain, the market status of Automotive (Devices, Service), Aerospace and National Defense (Devices, Service), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of X-ray Non-destructive Testing (NDT).

Regionally, the report analyzes the X-ray Non-destructive Testing (NDT) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global X-ray Non-destructive Testing (NDT) market, with robust

domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the X-ray Non-destructive Testing (NDT) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the X-ray Non-destructive Testing (NDT) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Devices, Service).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the X-ray Non-destructive Testing (NDT) market.

**Regional Analysis:** The report involves examining the X-ray Non-destructive Testing (NDT) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the X-ray Non-destructive Testing (NDT) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to X-ray Non-destructive Testing (NDT):

**Company Analysis:** Report covers individual X-ray Non-destructive Testing (NDT) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and

attitudes towards X-ray Non-destructive Testing (NDT) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Aerospace and National Defense).

**Technology Analysis:** Report covers specific technologies relevant to X-ray Non-destructive Testing (NDT). It assesses the current state, advancements, and potential future developments in X-ray Non-destructive Testing (NDT) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the X-ray Non-destructive Testing (NDT) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

X-ray Non-destructive Testing (NDT) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

Devices

Service

After-sales and Spare Parts

### Market segment by Application

Automotive

Aerospace and National Defense

Petroleum and Natural Gas

Infrastructure

Power Generation

Others

Market segment by players, this report covers

Zeiss

Fujifilm

Comet Group

Baker Hughes

Shimadzu

Spellman

Teledyne

Rigaku

Nikon

Werth

Marietta

VisiConsult

SEC

Vidisco

QSA Global

Aolong Group

Unicom Technology

Sanying Precision Instruments

Dandong NDT Equipment

SXRAY

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe X-ray Non-destructive Testing (NDT) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of X-ray Non-destructive Testing (NDT), with revenue, gross margin and global market share of X-ray Non-destructive Testing (NDT) from 2019 to 2024.

Chapter 3, the X-ray Non-destructive Testing (NDT) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and X-ray Non-destructive Testing (NDT) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of X-ray Non-destructive Testing (NDT).

Chapter 13, to describe X-ray Non-destructive Testing (NDT) research findings and conclusion.

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