

# Global X-ray Non-destructive Testing Equipment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GA304EC8E3A7EN.html>

Date: January 2024

Pages: 148

Price: US\$ 3,480.00 (Single User License)

ID: GA304EC8E3A7EN

## Abstracts

According to our (Global Info Research) latest study, the global X-ray Non-destructive Testing Equipment market size was valued at USD 1459.1 million in 2023 and is forecast to a readjusted size of USD 2184.2 million by 2030 with a CAGR of 5.9% during review period.

Non-destructive testing, NDT is all about testing materials without breaking them. X-ray imaging is the most ideal method to get a high quality picture of the inside of a material.

X-Ray non-destructive testing (NDT) equipment is used to inspect an object for internal defects, abnormalities, pore, and other inconsistencies without destroying it. Because NDT does not permanently alter the article being inspected, it is a highly valuable technique that can save both money and time in product evaluation, troubleshooting, and research.

Global X-ray Non-destructive Testing Equipment key players include Zeiss, Fujifilm, General Electric, Shimadzu, Comet Group, etc. Global top five manufacturers hold a Production Market Share over 40%. Japan accounts for the most Production Market Share, which have a share over 25%, followed by North America. In terms of product, Portable Non-destructive Testing Equipment is the largest segment, with a Production Market Share over 65%. And in terms of application, the largest application is Auto Industry, followed by Petroleum and Natural Gas Industry.

The Global Info Research report includes an overview of the development of the X-ray Non-destructive Testing Equipment industry chain, the market status of Automotive (Portable Non-destructive Testing Equipment, Fixed Non-destructive Testing

Equipment), Aerospace and National Defense (Portable Non-destructive Testing Equipment, Fixed Non-destructive Testing Equipment), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of X-ray Non-destructive Testing Equipment.

Regionally, the report analyzes the X-ray Non-destructive Testing Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global X-ray Non-destructive Testing Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the X-ray Non-destructive Testing Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the X-ray Non-destructive Testing Equipment industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Portable Non-destructive Testing Equipment, Fixed Non-destructive Testing Equipment).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the X-ray Non-destructive Testing Equipment market.

**Regional Analysis:** The report involves examining the X-ray Non-destructive Testing Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the X-ray Non-destructive Testing Equipment market. This may include estimating market growth rates, predicting market demand, and identifying

emerging trends.

The report also involves a more granular approach to X-ray Non-destructive Testing Equipment:

**Company Analysis:** Report covers individual X-ray Non-destructive Testing Equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards X-ray Non-destructive Testing Equipment. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Aerospace and National Defense).

**Technology Analysis:** Report covers specific technologies relevant to X-ray Non-destructive Testing Equipment. It assesses the current state, advancements, and potential future developments in X-ray Non-destructive Testing Equipment areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the X-ray Non-destructive Testing Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

X-ray Non-destructive Testing Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Portable Non-destructive Testing Equipment

Fixed Non-destructive Testing Equipment

## Market segment by Application

Automotive

Aerospace and National Defense

Petroleum and Natural Gas

Infrastructure Industry

Power Generation

Other

## Major players covered

Zeiss

Fujifilm

General Electric

Shimadzu

Comet Group

Spellman

Olympus Corporation

Teledyne

Rigaku

Nikon

Werth

Marietta

VisiConsult

SEC

Vidisco

QSA Global

Sigray

Aolong Group

Unicomp Technology

Dandong NDT Equipment

Sanying Precision Instruments

SXRAY

Dothing Technologies

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe X-ray Non-destructive Testing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of X-ray Non-destructive Testing Equipment, with price, sales, revenue and global market share of X-ray Non-destructive Testing Equipment from 2019 to 2024.

Chapter 3, the X-ray Non-destructive Testing Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the X-ray Non-destructive Testing Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and X-ray Non-destructive Testing Equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of X-ray Non-destructive Testing Equipment.

Chapter 14 and 15, to describe X-ray Non-destructive Testing Equipment sales channel, distributors, customers, research findings and conclusion.

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