

# Global X-Ray Imaging System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G18F366E652DEN.html>

Date: June 2026

Pages: 214

Price: US\$ 3,480.00 (Single User License)

ID: G18F366E652DEN

## Abstracts

According to our (Global Info Research) latest study, the global X-Ray Imaging System market size was valued at US\$ 9898 million in 2025 and is forecast to a readjusted size of US\$ 13966 million by 2032 with a CAGR of 5.0% during review period.

An x-ray imaging system is a noninvasive diagnostic tool that uses electromagnetic energy beams (ionizing radiation) to generate images of internal body structures—such as bones, organs, and tissues—by creating a 'negative' image where denser structures (like bones) appear white and softer tissues appear dark. Modern, high-resolution digital systems are used in hospitals to diagnose fractures, infections, and cancer, or to screen items in security.

In 2025, the global production volume of X-ray imaging systems is projected to reach 122,500 units, with an average price of \$78,500 per unit and an average gross margin of 39.2%.

This study focuses on fixed DR, mobile DR, radiography/fluoroscopy systems, mobile C-arms, mammography systems, and dental X-ray/CBCT systems. The market is primarily driven by digital replacement and workflow improvement: film and CR systems continue to be replaced by flat-panel DR, mobile DR remains important for emergency and bedside imaging, C-arms support orthopedic and surgical procedures, mammography and DBT support breast screening, and dental CBCT supports implantology and orthodontics.

From a supply perspective, the market combines multinational imaging leaders, regional DR and C-arm manufacturers, dental imaging specialists, and Chinese domestic

replacement suppliers. Siemens Healthineers, GE HealthCare, Philips, Canon Medical, Fujifilm, Shimadzu, and Carestream have strong portfolios across radiography, fluoroscopy, mobile imaging, surgical C-arms, and global service channels. Hologic is particularly strong in mammography, while Ziehm, Planmed, Villa, Stephanix, and other European companies have specialized positions in C-arms, mammography, or regional radiography. Chinese manufacturers such as United Imaging, Neusoft Medical, Wandong, Perlove, and Angell are gaining share through cost competitiveness, domestic hospital projects, and localized service networks. Korean, Taiwanese, and Indian companies are more active in DR, dental imaging, detector-related systems, and regional hospital procurement.

From a demand perspective, medical X-ray systems are among the most widely deployed imaging devices in healthcare. Demand comes from new hospital construction, replacement of aging systems, digitization of radiology departments, and specialty capability upgrades. Fixed DR and mobile DR are driven by primary care, emergency departments, ICUs, health screening, and bedside imaging. R/F systems are supported by gastrointestinal, urology, and dynamic function studies. Mobile C-arms benefit from orthopedic surgery, pain management, urology, and ambulatory surgical procedures. Mammography systems benefit from breast screening and DBT adoption, while dental CBCT is supported by implant dentistry, orthodontics, and dental chain expansion. Developed markets are mainly replacement and premium-upgrade driven, while emerging markets are still supported by first-time installation and digital conversion.

From a technology perspective, the industry is moving from basic image acquisition toward low-dose, automated, workflow-oriented, and intelligent imaging. Flat-panel detectors, automatic exposure control, image processing, AI-assisted positioning, long-length stitching, dynamic DR, remote-controlled fluoroscopy, mobile workflow, and cloud-connected image management are key areas of differentiation. New systems increasingly compete on operational efficiency, dose management, automation, and ease of use rather than only X-ray generation capability. This is particularly important as radiology departments face staffing pressure, higher imaging volume, and stricter radiation dose expectations.

From a risk perspective, this is a mature and competitive market. Basic DR systems face significant price pressure, especially in emerging markets and public tenders. Hospitals evaluate not only image quality but also total cost of ownership, detector durability, tube life, service response, software upgrades, cybersecurity, and integration with PACS/RIS. Regulatory requirements around medical device approval, radiation

safety, quality assurance, and dose monitoring remain high. Over the long term, the market is expected to grow steadily rather than explosively, with higher-value growth coming from mobile DR, mammography/DBT, surgical C-arms, dental CBCT, AI-assisted workflow, and replacement of aging analog or CR systems.

This report is a detailed and comprehensive analysis for global X-Ray Imaging System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global X-Ray Imaging System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global X-Ray Imaging System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global X-Ray Imaging System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global X-Ray Imaging System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for X-Ray Imaging System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global X-Ray Imaging System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens Healthineers, GE HealthCare, Philips, Canon Medical Systems, Fujifilm Healthcare, Shimadzu, Konica Minolta, Carestream Health, Hologic, Varian Medical Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

X-Ray Imaging System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

- Flat-panel Digital Radiography
- Computed Radiography
- Fluoroscopy Imaging
- Digital Breast Tomosynthesis
- Cone Beam CT for Dental Imaging
- Dynamic Digital Radiography
- Other

#### Market segment by Structure

- Fixed Type
- Mobile Type

Portable Type

Vehicle-Mounted Type

Bedside Type

#### Market segment by X-Ray Energy Range

Below 50 kV

50–150 kV

Above 150 kV

#### Market segment by Application

General Hospital

Imaging Center

Specialty Hospital

Dental Clinic

Mobile Medical Unit

Other

#### Major players covered

Siemens Healthineers

GE HealthCare

Philips

Canon Medical Systems

Fujifilm Healthcare

Shimadzu

Konica Minolta

Carestream Health

Hologic

Varian Medical Systems

Ziehm Imaging

Agfa-Gevaert Group

Stephanix

Villa Sistemi Medicali

Italray

BMI Biomedical International

DMS Imaging

Planmed

Varex Imaging

United Imaging Healthcare

Shenzhen Mindray Bio-Medical Electronics

Neusoft Medical Systems

Wandong Medical Technology

Nanjing Perlove Medical Equipment

Shenzhen Angell Technology

Shanghai United Imaging Intelligence

Guangdong Lifotronic Technology

Genoray

DK Medical Solutions

DRGEM

Rayence

Vieworks

Allengers Medical Systems

Skarray Technologies

Trivitron Healthcare

Agappe Diagnostics

BenQ Medical Technology

EPED

LargeV Instrument

Vatech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe X-Ray Imaging System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of X-Ray Imaging System, with price, sales quantity, revenue, and global market share of X-Ray Imaging System from 2021 to 2026.

Chapter 3, the X-Ray Imaging System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the X-Ray Imaging System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and X-Ray Imaging System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of X-Ray Imaging System.

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