

Global X-Ray Diffraction Instrument Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/G5FBAC70A49CEN.html

Date: January 2024

Pages: 116

Price: US\$ 3,480.00 (Single User License)

ID: G5FBAC70A49CEN

Abstracts

According to our (Global Info Research) latest study, the global X-Ray Diffraction Instrument market size was valued at USD 707.1 million in 2023 and is forecast to a readjusted size of USD 884.7 million by 2030 with a CAGR of 3.3% during review period.

X-ray Diffraction Instrument or X-ray Diffractometer (XRD) is a laboratory-based technique commonly used for identification of crystalline materials and analysis of unit cell dimensions. One of two primary types of XRD analysis (X-ray powder diffraction and single-crystal XRD) is commonly applied to samples to obtain specific information about the crystalline material under investigation. X-ray powder diffraction is widely used in geology, environmental science, material science, and engineering to rapidly identify unknown crystalline substances (typically in less than 20 minutes). A pure, finely ground, and homogenized sample is required for determination of the bulk composition. Additional uses include detailed characterization of crystalline samples, determination of unit cell dimensions, and quantitative determination of modal amounts of minerals in a sample. X-ray powder diffraction can also be applied to the identification of fine-grained minerals.

Asia-Pacific holds a big market share of the X-ray Diffraction Instrument market and accounted for over 40% of the global revenue share. The region is characterized by the presence of a large number of service providers, especially in the Japan and China.

At present, the major players of X-ray Diffraction Instrument in the world include: Rigaku, Bruker, PANalytical, Shimadzu and Thermo Fisher, among which Rigaku is the world's largest X-ray Diffraction Instrument manufacturer, its market share is about



29%.

Nowadays, there are two mainly types of X-ray Diffraction Instrument, including X-ray powder diffraction and Single-crystal XRD. And X-ray powder diffraction is the main type for X-ray Diffraction Instrument, and the X-ray powder diffraction, with 90% of global sales volume.

The Global Info Research report includes an overview of the development of the X-Ray Diffraction Instrument industry chain, the market status of Pharma (Powder XRD, Single-crystal XRD), Biotech (Powder XRD, Single-crystal XRD), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of X-Ray Diffraction Instrument.

Regionally, the report analyzes the X-Ray Diffraction Instrument markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global X-Ray Diffraction Instrument market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the X-Ray Diffraction Instrument market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the X-Ray Diffraction Instrument industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Powder XRD, Single-crystal XRD).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the X-Ray Diffraction Instrument market.

Regional Analysis: The report involves examining the X-Ray Diffraction Instrument market at a regional or national level. Report analyses regional factors such as



government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the X-Ray Diffraction Instrument market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to X-Ray Diffraction Instrument:

Company Analysis: Report covers individual X-Ray Diffraction Instrument manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards X-Ray Diffraction Instrument This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Pharma, Biotech).

Technology Analysis: Report covers specific technologies relevant to X-Ray Diffraction Instrument. It assesses the current state, advancements, and potential future developments in X-Ray Diffraction Instrument areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the X-Ray Diffraction Instrument market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

X-Ray Diffraction Instrument market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type



	Powder XRD	
	Single-crystal XRD	
Market segment by Application		
	Pharma	
	Biotech	
	Chemical	
	Scientific Research Institutes	
	Others	
Major players covered		
	Rigaku	
	Bruker	
	PANalytical	
	Shimadzu	
	Thermo Fisher	
	Innox-X (OLYMPUS)	
	Bourevestnik, Inc.	
	Hao Yuan Instrument	
	Tongda	
	Persee	



Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe X-Ray Diffraction Instrument product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of X-Ray Diffraction Instrument, with price, sales, revenue and global market share of X-Ray Diffraction Instrument from 2019 to 2024.

Chapter 3, the X-Ray Diffraction Instrument competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the X-Ray Diffraction Instrument breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and X-Ray Diffraction Instrument market forecast, by regions, type and



application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of X-Ray Diffraction Instrument.

Chapter 14 and 15, to describe X-Ray Diffraction Instrument sales channel, distributors, customers, research findings and conclusion.



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