

Global Woven Roving Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Woven Roving market size is expected to reach \$ 1248 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Woven roving is a heavy glass fiber reinforcement fabric made by interlacing fiberglass direct rovings or assembled rovings in the warp and weft directions, typically in a 0°/90° structure. It is also referred to as fiberglass woven roving fabric. Key upstream materials include E-glass or ECR-glass rovings, silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, silane coupling agents, film formers, lubricants and sizing systems compatible with unsaturated polyester, vinyl ester and epoxy resins. The product offers high tensile strength, efficient laminate build-up, good resin wet-out and suitability for hand lay-up and compression molding. Major applications include marine, automotive parts, pipes and tanks, cooling towers, FRP panels, construction composites, industrial equipment housings and large composite structures.

In 2025, global woven roving production reached approximately 600 kilotons, with an average global market price is \$1,500 per ton.

From a global industry perspective, woven roving is a widely used reinforcement fabric in traditional FRP hand lay-up and large composite structures. Its core value lies in providing bidirectional reinforcement through continuous warp and weft rovings, giving finished parts relatively high tensile strength, impact resistance, dimensional stability and laminate thickness at competitive cost. Because of its coarse fabric structure, woven roving is generally more suitable for flat areas, large-radius surfaces and large structural components, rather than complex small-radius shapes or highly visible cosmetic surfaces. Supplier materials also position woven roving as an economical reinforcement for large, flat areas requiring rapid thickness build-up and high strength.

In composite manufacturing, woven roving is often used together with chopped strand mat, surface mat, resin and gelcoat to balance structural strength, interlaminar bonding, surface smoothness and final appearance.

In terms of industry trends, woven roving is moving toward higher strength, lower fuzz, fewer breaks, faster wet-out, flatter fabric surface, stable warp/weft density, resin-system compatibility and improved lay-up efficiency. Traditional products focused mainly on fabric weight, width, strength and price, while downstream users now increasingly evaluate fabric uniformity, resin penetration speed, drapability, air-bubble control, surface defects and batch consistency. With the development of RTM, vacuum infusion, compression molding and large FRP structures, woven roving is also becoming more clearly differentiated from multiaxial fabrics, stitched fabrics, unidirectional fabrics and chopped strand mats: woven roving is better suited to cost-sensitive applications requiring fast thickness build-up and bidirectional reinforcement, while multiaxial fabrics are preferred where precise fiber-direction design and higher structural efficiency are needed.

The main growth drivers come from three areas. First, marine products, pipes and tanks, cooling towers, automotive body panels, building panels, sanitary ware and general FRP structural parts continue to require high-strength, corrosion-resistant, easy-to-lay and cost-effective reinforcement fabrics. Second, growth in infrastructure corrosion protection, transportation lightweighting, marine equipment, industrial equipment and building composites supports stable demand for bidirectional reinforcement and fast-build laminate materials. Third, downstream composite manufacturers increasingly focus on production efficiency, resin wet-out, interlaminar bonding, defect control and total cost competitiveness, turning Woven Roving from a traditional hand lay-up reinforcement into a basic engineering fabric for large composite structures.

This report studies the global Woven Roving production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Woven Roving and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Woven Roving that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Woven Roving total production and demand, 2021-2032, (Kilotons)
Global Woven Roving total production value, 2021-2032, (USD Million)
Global Woven Roving production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)
Global Woven Roving consumption by region & country, CAGR, 2021-2032 & (Kilotons)
U.S. VS China: Woven Roving domestic production, consumption, key domestic manufacturers and share
Global Woven Roving production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)
Global Woven Roving production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)
Global Woven Roving production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Woven Roving market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, 3B Fibreglass, Taiwan Glass Group, Taishan Fiberglass, Central Glass Fiber, Sichuan Weibo New Material Group, Valmiera Glass Group, BGF Industries, Changhai Composite Materials, Praana Group (Owens Corning), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Woven Roving market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Woven Roving Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Woven Roving Market, Segmentation by Type:

Below 400 g/m² Woven Roving

400-800 g/m² Woven Roving

Above 800 g/m² Woven Roving

Global Woven Roving Market, Segmentation by Glass Composition:

E-glass

ECR-glass

AR-glass

Others

Global Woven Roving Market, Segmentation by Resin Compatibility:

Unsaturated Polyester-compatible

Vinyl Ester-compatible

PU-compatible

Others

Global Woven Roving Market, Segmentation by Application:

Automotive and Transportation

Sanitary Ware and Consumer Products

Construction and Building Materials

Electrical and Industrial Equipment

Others

Companies Profiled:

China Jushi

3B Fibreglass

Taiwan Glass Group

Taishan Fiberglass

Central Glass Fiber

Sichuan Weibo New Material Group

Valmiera Glass Group

BGF Industries

Changhai Composite Materials

Praana Group (Owens Corning)

CPIC

Key Questions Answered:

1. How big is the global Woven Roving market?
2. What is the demand of the global Woven Roving market?
3. What is the year over year growth of the global Woven Roving market?
4. What is the production and production value of the global Woven Roving market?
5. Who are the key producers in the global Woven Roving market?
6. What are the growth factors driving the market demand?

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