

# Global Worsted Yarn Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G20C8831C6DAEN.html>

Date: January 2026

Pages: 155

Price: US\$ 4,480.00 (Single User License)

ID: G20C8831C6DAEN

## Abstracts

The global Worsted Yarn market size is expected to reach \$ 10494 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Worsted yarn is also called combed yarn, refers to the combing process of processed yarn, Evenness, smooth, but the cost is high, high yarn count. Combed yarn is mainly used for advanced fabrics and knitwear, such as finespun, Hua Dane, tweed and woolen sweater etc. In 2025, global Worsted Yarn production reached approximately 371 K MT, with an average global market price of around US\$ 23115 per MT.

Worsted yarn is produced from long, fine, and well-aligned fibers, most commonly wool, that are combed to remove short fibers and impurities before spinning. This process creates a smooth, strong, and uniform yarn with minimal surface hairiness, giving fabrics a clean appearance, excellent drape, and high durability. Worsted yarn is widely used in tailored suits, formalwear, uniforms, fine knitwear, and premium upholstery, where shape retention, abrasion resistance, and a refined hand feel are critical. Variants include pure wool yarns and blends with fibers such as polyester, nylon, elastane, or viscose to enhance strength, elasticity, or wrinkle resistance while maintaining a high-end aesthetic.

A primary market driver for worsted yarn is the continued demand for premium and formal apparel, particularly in menswear suiting, corporate uniforms, and luxury fashion segments. Even as casualization affects some clothing categories, worsted yarn remains essential for garments that require structure, longevity, and professional appearance. Additionally, rising global appreciation for high-quality textiles in emerging markets supports consumption, as increasing disposable income fuels demand for better-made garments. The yarn's durability and performance also make it attractive for institutional and contract textiles, where long service life is a key purchasing criterion. Another important driver is the growing preference for natural and sustainable fibers, which strengthens wool's position relative to fully synthetic alternatives. Wool's

biodegradability, renewability, and comfort properties?such as breathability, thermal regulation, and odor resistance?align well with evolving consumer and brand sustainability goals. At the same time, demand from performance and travel apparel markets supports worsted yarn usage, especially fine Merino types that combine luxury feel with functional benefits. Together, these drivers sustain steady demand for worsted yarn across both traditional fashion and modern performance-oriented applications, reinforcing its role as a core material in premium textile manufacturing.

This report studies the global Worsted Yarn production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Worsted Yarn and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Worsted Yarn that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Worsted Yarn total production and demand, 2021-2032, (K MT)

Global Worsted Yarn total production value, 2021-2032, (USD Million)

Global Worsted Yarn production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Worsted Yarn consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Worsted Yarn domestic production, consumption, key domestic manufacturers and share

Global Worsted Yarn production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Worsted Yarn production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Worsted Yarn production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Worsted Yarn market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Red Heart, Lion Brand, Yarnspirations, Premier, Darn Good Yarn, Sullivans USA, Lorna's Laces, Brown Sheep Co, Ancient Arts, Patons, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Worsted Yarn market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Worsted Yarn Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Worsted Yarn Market, Segmentation by Type:

Merino Wool

Cashmere Wool

Peruvian Highland Wool

Teeswater Wools

Shetland Wools

Others

### Global Worsted Yarn Market, Segmentation by Feature:

Pure Wool

Blend

### Global Worsted Yarn Market, Segmentation by Channel:

Online Sales

Offline Sales

### Global Worsted Yarn Market, Segmentation by Application:

Apparel

Blanket

Others

### **Companies Profiled:**

Red Heart

Lion Brand

Yarnspirations

Premier

Darn Good Yarn

Sullivans USA

Lorna?s Laces

Brown Sheep Co

Ancient Arts

Patons

Cascade

Debbie Bliss

Hengyuanxiang Group

Sanli

Qlfa Merino Woolen Yarn

Malabrigo

Ravelly

### **Key Questions Answered:**

1. How big is the global Worsted Yarn market?
2. What is the demand of the global Worsted Yarn market?
3. What is the year over year growth of the global Worsted Yarn market?
4. What is the production and production value of the global Worsted Yarn market?
5. Who are the key producers in the global Worsted Yarn market?
6. What are the growth factors driving the market demand?

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